

**INDIANA BOARD OF ACCOUNTANCY**

**Will meet on**

**January 13, 2023, at 10:00a.m.**

**Indiana Professional Licensing Agency**

**402 W. Washington Street, W064**

**Indianapolis, IN 46204**

- I. COMMITTEE MEETING** **9:00 a.m.**
- II. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM** **10:00 a.m.**
- III. ADOPTION OF THE AGENDA**
- IV. ADOPTION OF THE NOVEMBER 18, 2022, MEETING MINUTES**
- V. ADOPTION OF THE DECEMBER 16, 2022 MEETING MINUTES**
- VI. REPORT FROM OFFICE OF THE ATTORNEY GENERAL**
- VII. ADMINISTRATIVE HEARINGS**
  - A. In the Matter of the License of: Thomas Jacobs**  
Cause No: 2021 IBA 0010  
Re: Petition to Withdraw Probation
  - B. In the Matter of the License of: Rachel Ogden**  
Cause No: 2022 IBA 0001  
RE: Petition to Withdraw Probation
  - C. In the Matter of the License of: James Schaefer**  
Cause No.: 2018 IBA 0014  
Re: Petition to Reinstate
  - D. In the Matter of the License of: Louis Sacks** **TELEPHONIC**  
Cause No.: 2022 IBA 0013  
Re: Petition to Review
- VIII. CPE HARDSHIP WAIVERS AND EXAM EXTENSION REQUESTS**
  - A. Susan Allison- CPE Hardship Waiver**
  - B. Deborah Stauffer- CPE Hardship Waiver**
  - C. Wendy Stevens- CPE Hardship Waiver**
  - D. Robyn Mitchell- Exam Extension Request**
  - E. Sarah Braun- Exam Extension Request**
  - F. Ashley Spaulding- Exam Extension Request**

Amended 1.11.2023

**IX. DISCUSSION ITEMS VOTE REQUIRED**

- A. CPA Evolution Credit Extension Policy
- B. NASBA Executive Directors and Board Staff Meeting

**X. DISCUSSION ITEMS NO VOTE REQUIRED**

- A. Investigative Fund Statement
- B. Compliance Officer Report
- C. Board Director Report

**XI. ADJOURNMENT**

Next Scheduled Meeting:  
March 17, 2023  
Indiana Government Center South  
402 W. Washington St., Room W064  
Indianapolis, IN 46204