

**INDIANA BOARD OF ACCOUNTANCY
AGENDA
July 16, 2021 at 8:00a.m.**

****TO BE HELD THROUGH TELEPHONIC AND VIDEO CONFERENCING**
JOIN VIA TELEPHONE AT: 1-240-454-0887
MEETING CODE: 610915440
OR JOIN BY VIDEO AT: <https://IndianaEnhanced.Webex.com/join/PLAWebex>**

- I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 8:00 a.m.**
- II. ADOPTION OF THE AGENDA**
- III. ADOPTION OF THE MAY 21, 2021 MEETING MINUTES**
- IV. REPORT FROM OFFICE OF THE ATTORNEY GENERAL**
- V. ADMINISTRATIVE HEARINGS**
 - A. In the Matter of the License of: Caroline Byrne 8:00 a.m.**
Cause No.: 2021 IBA 0002
Re: Disciplinary Hearing
 - B. In the Matter of the License of: Andrew Hamaker 8:00 a.m.**
Cause No.: 2021 IBA 0003
Re: Disciplinary Hearing
 - C. In the Matter of the Licenses of: Edward Opperman and Edward Opperman, CPA a/k/a Shedjema, Inc. 8:30 a.m.**
Cause No.: 2021 IBA 0004
Re: Disciplinary Hearing
 - D. In the Matter of the License of: J. Scott Avery 8:30 a.m.**
Cause No.: 2020 IBA 0007
Re: Disciplinary Hearing
 - E. In the Matter of the Unlicensed Practice of: Peak Advisors, LLC**
Cause No.: 2020 IBA 0006
Re: Proposed Agreed Order
- VI. RENEWAL PERSONAL APPEARANCES 9:00 a.m.**
 - A. Martin Midla**
 - B. Heath Riley**
 - C. Michael Simpson**
 - D. Nathan Cohen**

E. Jacquelyn Hilgartner
F. Dale Ringger
G. Randy Shank
H. Jose Piazza
I. Brian Davenport
J. Thomas Brecht
K. Shannon Bowers
L. Nicholas Holton
M. Thomas Jacobs
N. Corey Stark
O. Nickolas Huffine
P. Derek Steinhiser
Q. Ivyvonne Byers
R. Alexander Rejer
S. Michael Krumme
T. James Spear
U. John Murray
V. Katherine Palm
W. Jaroslav Barton
X. Edward Popoola
Y. Joe Krnich
Z. Peter Magee
AA. Andrew Hamaker
BB. Ken Ahlfeld
CC. Joseph Leja
DD. Timothy Bryan
EE. Douglas Neumeister
FF. J. Scott Avery
GG. Connor Egan
HH. Clarence Utley

10:00 a.m.

**VII. CONSIDERATION OF NOTICE OF IMMEDIATE SUSPENSION FROM
NOTICE OF NONCOMPLIANCE**

- A. Reinstatement**
1. Thomas Talarico

VIII. APPLICATION REVIEW

- A. Transfer of Grades**
1. Diane Sturek

IX. CPE HARDSHIP WAIVERS AND EXAM EXTENSION REQUESTS

- A. Lisa Lamott: CPE Hardship Waiver**
B. Doug Barclay: CPE Hardship Waiver

- C. Edward Popoola: CPE Hardship Waiver
- D. Linda Cavanaugh: CPE Hardship Waiver
- E. Danny Woods: CPE Hardship Waiver
- F. Joseph Cotter: CPE Hardship Waiver
- G. Fidelia Ukoha: CPE Hardship Waiver
- H. John McCue: Exam Extension Request
- I. Kristi Stetler: Exam Extension Request
- J. Ying Qian: Exam Extension Request
- K. Nathaniel Swoverland: Exam Extension Request

X. DISCUSSION

- A. AICPA Model Rules Update
- B. Ethics Training Requirement
- C. PROC Members
- D. CPA Issuance Letter Templates
- E. 2021 Audit Volunteers
- F. 2021 NASBA Annual Meeting

XI. ADJOURNMENT

Next Scheduled Meeting:
September 17, 2021

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