

INDIANA BOARD OF ACCOUNTANCY
AGENDA
May 21, 2021 at 8:00a.m.

****TO BE HELD THROUGH TELEPHONIC AND VIDEO CONFERENCING****
JOIN VIA TELEPHONE AT: 1-240-454-0887
MEETING CODE: 610915440
OR JOIN BY VIDEO AT: <https://IndianaEnhanced.Webex.com/join/PLAWebex>

- I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM** **8:00 a.m.**
- II. ADOPTION OF THE AGENDA**
- III. ADOPTION OF THE MARCH 19, 2021 MEETING MINUTES**
- IV. REPORT FROM OFFICE OF THE ATTORNEY GENERAL**
- V. REINSTATEMENT PERSONAL APPEARANCE** **8:00 a.m.**
- A. In the Matter of the License of: Karen Schenk**
Re: Reinstatement Application
- VI. ADMINISTRATIVE HEARINGS**
- A. In the Matter of the License of: Scott Brown** **8:00 a.m.**
Cause No.: 2020 IBA 0005
Re: Disciplinary Hearing
- B. In the Matter of the Unlicensed Practice of: Peak Advisors, LLC** **8:00 a.m.**
Cause No.: 2020 IBA 0006
Re: Motion for Cease and Desist Order
- C. In the Matter of the License of: J. Scott Avery** **CONTINUED**
Cause No.: 2020 IBA 0007
Re: Disciplinary Hearing
- D. In the Matter of the Unlicensed Practice of: Accounting Unlimited, Inc.** **8:30 a.m.**
Cause No.: 2021 IBA 0001
Re: Notice of Proposed Default
- VII. RENEWAL PERSONAL APPEARANCES** **9:00 a.m.**
- A. John Carrigan**
B. Nathan Cohen
C. Michael Simpson

- D. Larry Callahan**
- E. Teresa Clark**
- F. Tyler Lasiter**

VIII. CONSIDERATION OF NOTICE OF IMMEDIATE SUSPENSION FROM NOTICE OF NONCOMPLIANCE

- A. Reinstatement**
 - 1. Thomas Talarico

IX. CPE HARDSHIP WAIVERS AND EXAM EXTENSION REQUESTS

- A. Edward Popoola: CPE Hardship Waiver**
- B. James Wallace: CPE Hardship Waiver**
- C. Lisa Lamott: CPE Hardship Waiver**
- D. Matthew Haakinson: CPE Hardship Waiver**
- E. Linda Cavanaugh: CPE Hardship Waiver**
- F. Danny Woods: CPE Hardship Waiver**
- G. Fidelia Ukoha: CPE Hardship Waiver**
- H. Nancy Di Carlo: CPE Hardship Waiver**
- I. Ronald Skelton: CPE Hardship Waiver**
- J. Jacquelyn Hilgartner: CPE Hardship Waiver**
- K. Edward Vance: CPE Hardship Waiver**
- L. Douglas Barclay: CPE Hardship Waiver**
- M. Nate Swoverland: Exam Extension Request**
- N. Xili Cao: Exam Extension Request**
- O. Charles Wheeler: Exam Extension Request**
- P. Paras Shrestha: Exam Extension Request**

X. DISCUSSION

- A. CPA Issuance Letter Templates**
- B. PROC Reappointments and Meeting Requirements**
- C. Board Elections**
- D. Audit 2021**
- E. NASBA Accounting Course Inquiry**
- F. NASBA 2021 Fee Change Implementation Letter**
- G. NASBA Regional Meeting**
- H. Renewal Reminder**

XI. ADJOURNMENT

Next Scheduled Meeting:
July 16, 2021

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