

**INDIANA BOARD OF ACCOUNTANCY
AGENDA**

March 19, 2021 at 8:00a.m.

****TO BE HELD THROUGH TELEPHONIC AND VIDEO CONFERENCING****

JOIN VIA TELEPHONE AT: 1-240-454-0887

MEETING CODE: 610915440

OR JOIN BY VIDEO AT: <https://IndianaEnhanced.Webex.com/join/PLAWebex>

I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 8:00 a.m.

II. ADOPTION OF THE AGENDA

III. ADOPTION OF THE MINUTES

IV. REMOTE EXAM TESTING AND CPA EVOLUTION

V. REPORT FROM OFFICE OF THE ATTORNEY GENERAL

VI. ADMINISTRATIVE HEARINGS

A. In the Matter of the License of: Scott Brown 8:00 a.m.

Cause No.: 2020 IBA 0005

Re: Disciplinary Hearing

B. In the Matter of the Unlicensed Practice of: Peak Advisors, LLC 8:00 a.m.

Cause No.: 2020 IBA 0006

Re: Motion for Cease and Desist Order

C. In the Matter of the Unlicensed Practice of: Accounting 8:30 a.m.

Unlimited, Inc.

Cause No.: 2021 IBA 0001

Re: Motion for Cease and Desist Order

VII. APPLICATION REVIEW

A. Reinstatements

1. Karen Schenk
2. Karen Marty
3. Thomas Talarico
4. Janice Bodak
5. Jessica Muhlenkamp

B. Transfer of Grades

1. Spencer Weller
2. Marissa Zirkelbach

3. Carol Fischer

VIII. EXTENSION REQUESTS

- A.** Rex Collins: CPE Hardship Waiver
- B.** Abbie Foreman: CPE Hardship Waiver
- C.** Jenny Jonkman: CPE Hardship Waiver
- D.** Clarence Utley: CPE Hardship Waiver
- E.** Larry Brodник: CPE Hardship Waiver
- F.** Marcus Miller: CPE Hardship Waiver
- G.** Edward Popoola: CPE Hardship Waiver
- H.** Scott Osborne: CPE Hardship Waiver
- I.** Matthew Mitchell: CPE Hardship Waiver
- J.** Charity Maxwell: CPE Hardship Waiver
- K.** Lenny Swedarsky: CPE Hardship Waiver
- L.** Lei Song: Exam Extension Request
- M.** Charles Wheeler: Exam Extension Request

IX. DISCUSSION

- A.** Acceptance of Scores from Proposed Remote Testing Pilot (NASBA)
- B.** College Course Inquiries (NASBA)
- C.** Stephania Pfeiffer Letter
- D.** Indiana CPA Society Memo

X. ADJOURNMENT

Next Scheduled Meeting:
May 21, 2021

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