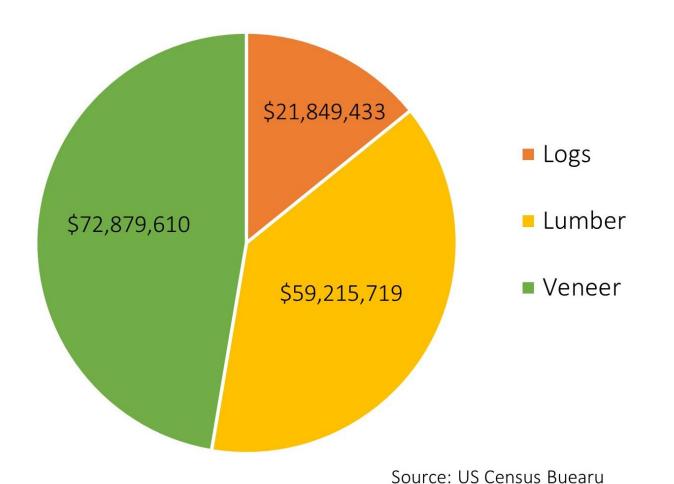


2021 Indiana Hardwood Export Statistics Update

ISDA — Hardwoods Program March 2022



Indiana Hardwood 2021 World Exports by Commodity Sales - \$153,994,762



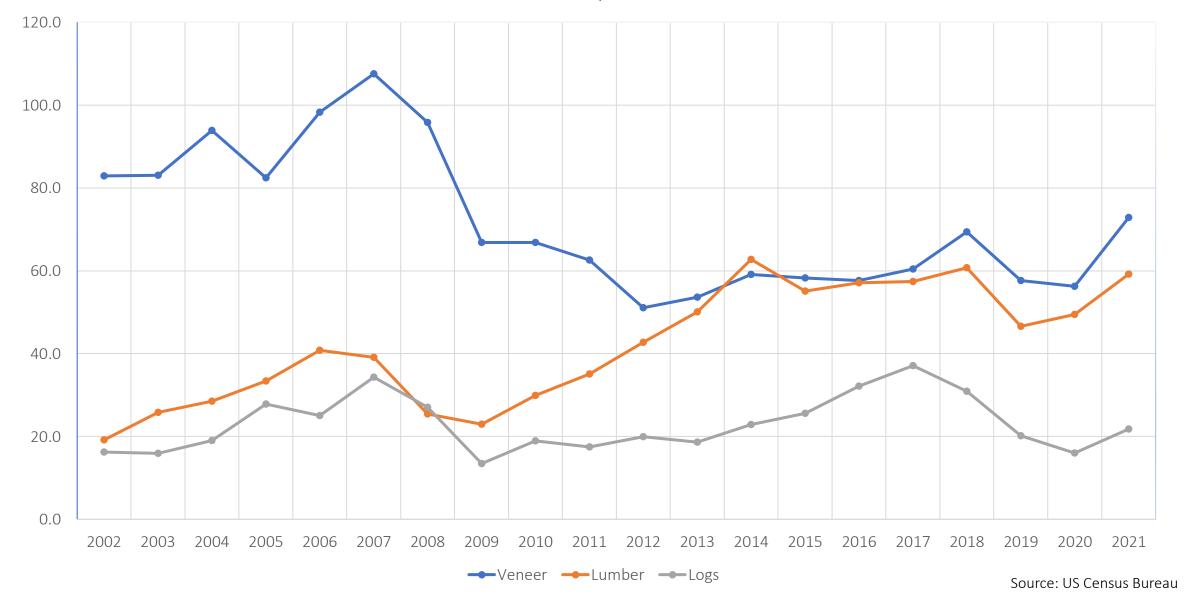






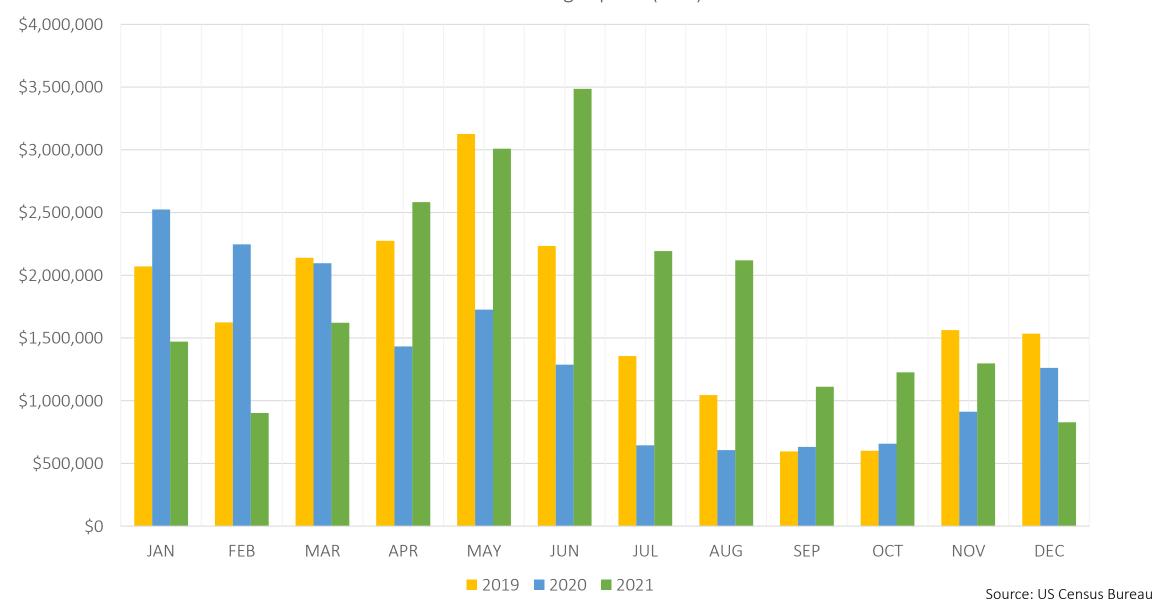


Indiana Hardwood Exports - USD Millions



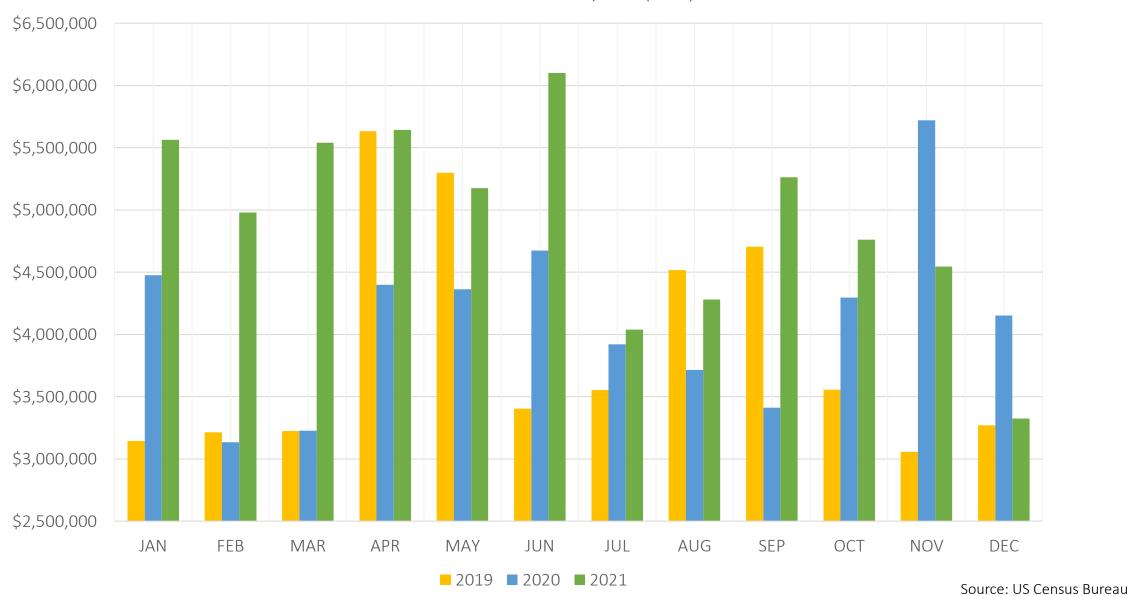


Indiana World Log Exports (USD)



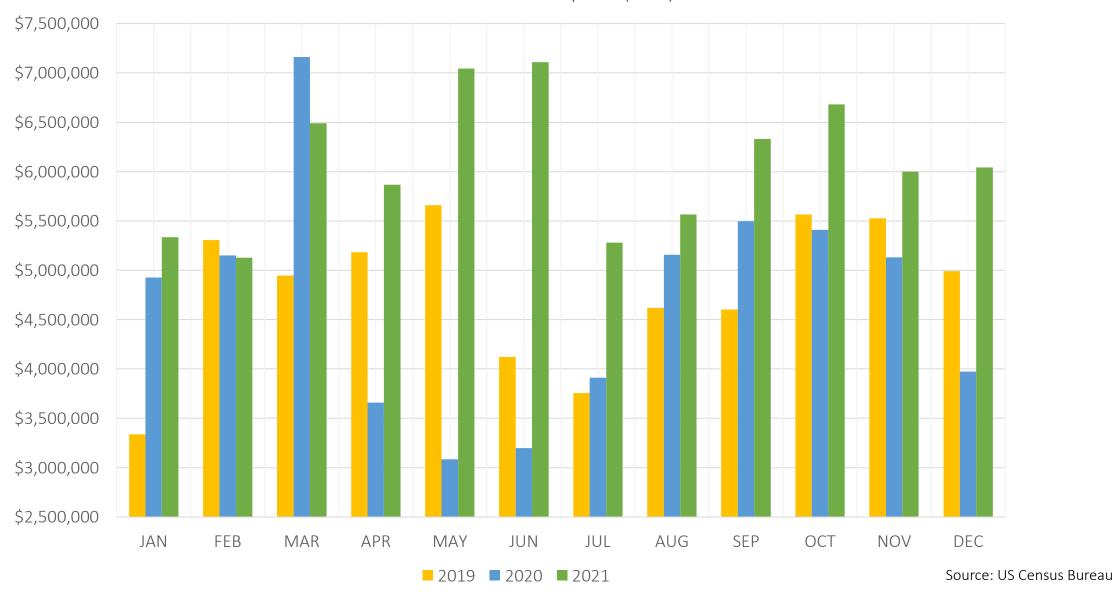


Indiana World Lumber Exports (USD)





Indiana World Veneer Exports (USD)





Indiana's Top 10 Global Markets by Hardwood Commodity, by 2021 USD Sales

		Veneer
	World Total	\$72,879,610
1	Canada	29,838,882
2	Spain	6,756,936
3	Portugal	3,799,889
4	Germany	3,424,366
5	Belgium	2,486,765
6	Indonesia	2,324,917
7	Italy	2,094,482
8	Mexico	2,019,293
9	South Africa	1,992,017
10	China	1,761,230

	Lumber
World total	\$59,215,719
China	19,885,290
Canada	14,184,052
Japan	8,473,628
Vietnam	6,473,647
Spain	1,661,979
Mexico	1,232,855
India	886,431
United Kingdom	820,350
Australia	705,185
New Zealand	562,867
	China Canada Japan Vietnam Spain Mexico India United Kingdom Australia

		Logs
	World Total	\$21,849,433
1	China	16,510,877
2	Vietnam	1,865,788
3	Italy	603,013
4	Pakistan	500,050
5	India	378,422
6	Taiwan	303,014
7	Czech Republic	268,096
8	Japan	236,720
9	Turkey	194,971
0	Cambodia	186,715



2021 Rankings- Top 15 export markets for Indiana logs

		2015	2016	2017	2018	2019	2020	2021
	World Total	\$25,582,120	\$32,158,310	\$37,355,618	\$30,914,346	\$20,166,328	\$16,024,230	\$21,849,433
1	China	15,014,522	21,850,169	25,413,877	18,540,502	8,734,875	9,966,465	16,510,877
2	Vietnam	1,682,531	2,282,769	2,472,637	2,097,169	3,755,335	2,281,550	1,865,788
3	Italy	592,789	539,708	387,356	245,331	320,647	344,271	603,013
4	Pakistan	264,000	266,900	662,450	447,931	586,842	324,098	500,050
5	India	740,115	526,045	769,127	843,841	739,222	548,458	378,422
6	Taiwan	1,091,157	1,093,096	1,293,331	1,368,957	1,231,077	743,946	303,014
7	Czech Republic	310,750	32,000		276,919	205,631	3,677	268,096
8	Japan	1,175,936	1,039,441	1,100,108	1,230,644	914,964	842,436	236,720
9	Turkey	420,000	137,406	369,768	786 <i>,</i> 345	669,218	480,132	194,971
10	Cambodia				353,217	248,792		186,715
11	Slovenia		34,703					156,553
12	Korea, South	762,800	747,848	867,340	708,592	856,899	215,446	154,698
13	Indonesia	69,996	199,538	128,700	24,986	94,749		112,840
14	Germany	1,336,328	1,300,205	415,042	294,293	908,744	75,321	82,260
15	Mexico							73,710



2021 Rankings- Top 15 export markets for Indiana lumber

	Country	2015	2016	2017	2018	2019	2020	2021
	World total	\$55,061,923	\$57,130,909	\$57,379,740	\$60,774,749	\$46,577,332	\$49,511,917	\$59,215,719
1	China	16,178,568	18,508,123	25,484,595	29,577,527	17,908,101	22,018,794	19,885,290
2	Canada	6,962,064	7,872,397	10,826,349	10,340,058	7,042,013	9,447,930	14,184,052
3	Japan	13,730,621	12,976,440	8,567,844	8,440,005	7,612,137	4,811,047	8,473,628
4	Vietnam	1,152,002	3,182,507	4,044,399	4,666,232	4,437,029	4,424,735	6,473,647
5	Spain	1,989,261	1,006,037	1,108,291	827,960	717,551	346,310	1,661,979
6	Mexico	8,728,129	8,377,639	752,957	1,236,342	511,918	3,061,311	1,232,855
7	India	51,261	30,000	19,000	88,657	107,556	241,427	886,431
8	United Kingdom	811,758	836,563	1,255,128	1,627,180	1,946,221	1,138,850	820,350
9	Australia	15,000	65,985	28,859	67,709	134,538	602,696	705,185
10	New Zealand	19,862	266,857	255,800	142,205	300,197	194,013	562,867
11	Turkey	1,058,856	640,359	1,407,057	594,020	1,346,394	141,214	498,142
12	United Arab Emirates		26,174		354,878	52,500	25,050	371,083
13	Germany	718,778	484,333	631,257	401,508	416,892	119,925	362,883
14	Thailand	42,167	107,690	209,400	234,559	55,505	282,564	292,933
15	Italy	927,612	737,411	335,048	257,331	425,569	404,329	283,485



2021 Rankings- Top 15 export markets for Indiana veneer

		2015	2016	2017	2018	2019	2020	2021
	World Total	\$58,275,422	\$57,634,305	\$60,395,775	\$69,390,837	\$57,623,300	\$56,505,356	\$72,879,610
1	Canada	17,842,402	15,788,962	19,988,686	24,483,349	22,992,994	21,144,769	29,838,882
2	Spain	4,465,053	6,547,639	6,892,941	5,933,822	4,678,112	7,774,826	6,756,936
3	Portugal	2,265,506	2,568,448	3,380,513	3,999,025	2,239,879	2,551,225	3,799,889
4	Germany	6,126,277	6,744,586	4,897,237	5,026,520	3,159,417	2,890,591	3,424,366
5	Belgium	1,509,061	1,411,603	2,535,051	2,878,407	1,890,965	1,244,724	2,486,765
6	Indonesia	584,658	529,839	714,109	1,065,670	1,162,520	758,144	2,324,917
7	Italy	736,423	1,207,485	2,066,671	1,966,427	1,536,861	1,730,845	2,094,482
8	Mexico	1,345,812	1,078,171	558,634	1,811,002	1,371,840	1,102,509	2,019,293
9	South Africa	2,453,495	3,068,000	1,905,452	2,534,253	2,093,493	1,678,898	1,992,017
10	China	3,627,961	3,023,389	2,839,379	2,443,297	2,247,129	691,468	1,761,230
11	Vietnam	321,181	633,494	974,082	1,224,824	1,621,642	2,163,706	1,741,106
12	Greece		291,154	464,510	918,529	855,370	503,130	1,653,289
13	Austria	2,518,464	2,344,088	1,262,522	784,227	1,080,730	1,441,735	1,579,041
14	United Arab Emirates	624,900	800,658	406,410	2,077,503	903,678	1,443,779	1,456,156
15	Australia	815,865	772,019	736,318	856,321	1,029,702	791,615	1,413,092



INDIANA HARDWOODS — BY THE NUBERS

High-quality hardwood forests and a business-friendly environment rank Indiana nationally:

- Ist in the production of wood office furniture and hardwood veneer
- 2nd in wood kitchen cabinets, wood countertops and manufactured homes
- > 3rd in engineered wood products
- > 4th in pre-fabricated wood buildings
 - 5th in upholstered household
- furniture

Indiana's hardwood industry has an annual economic impact of over \$10 billion and supports **70,000 jobs** -- 44,000 in primary and secondary manufacturing and 26,000 in ancillary sectors. In 2020, Indiana hardwood producers exported about \$122 million worth of logs, lumber and veneer to over **60 countries** around the world. **84**% of Indiana's 4.9 million forest acres are privately owned. Statewide timber growth exceeds removals for harvest and natural tree mortality by **2.3 times**. Hoosier forests offer a sustainable and natural raw material for manufacturers with an environmental impact difficult to beat.



🛁 isda.in.gov/hardwoods



Grow Your Indiana Hardwoods Business!



INDUSTRY NAVIGATION

We support involvement and awareness of Indiana resources for:

- Business advising and training
- Equipment and utility needs
- Funding opportunities
- Project credits, incentives and exemptions
- Research and development
- Workforce training



We facilitate ease of doing business through:

- Association/committee representation
- Business retention and expansion visits
- Community engagement connections
- Domestic and international trade shows
- Hardwood "stump to product" tours
- State agency navigation



MARKET ACCESS AND DEVELOPMENT

We aid in entering markets and expanding sales by:

- Business to business connections
- Export assistance and trade leads
- Finding suppliers and end markets
- Market research and industry strategy
- Targeted business directories
- Technical support





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