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To: IHCDA Partners **Notice: PN-22-16**  
From: IHCDA  
Date: June 13, 2022  
Re: **Notice of Public Hearing – Issuance of Multifamily Mortgage Revenue Note, Series 2022 (Nicholas Landing Project)**

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### NOTICE OF PUBLIC HEARING

The Indiana Housing and Community Development Authority (the “Authority”) will hold a public hearing at **9 a.m.** on **June 21st**, 2022, with respect to the issuance by the Authority of its Multifamily Mortgage Revenue Note, Series 2022 (Nicholas Landing Project) (the “Note”) to Hope of Kentucky, LLC (the “Lender”), a Kentucky limited liability company, pursuant to the terms of a Funding Loan Agreement between the Authority and the Lender, with a maximum aggregate principal amount not to exceed \$35,000,000, the proceeds of the sale thereof to be loaned from the Authority to Nicholas Landing, LLLP (the “Borrower”), a Kentucky limited liability limited partnership, pursuant to the terms of a Borrower Loan Agreement, between the Authority and the Borrower, for the purpose of (i) acquiring, constructing and equipping a 252-unit four building multifamily development including functionally related and subordinate facilities, to be located at 1605 Progress Way, Clarksville, Indiana (the “Project”) and (ii) to the extent permitted, paying certain costs of issuance. The Note will be issued pursuant to the provisions of IC 5-20-1 (the “Act”), and pursuant to the Act will not constitute a debt, liability or obligation of the State of Indiana or a pledge of the faith and credit of the State of Indiana, but shall be payable solely from the funds pledged to the payment thereof. The Note is expected to be issued as an “exempt facility bond” pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the “Code”). Pursuant to Internal Revenue Service Revenue Procedure 2022-20 (“Rev. Proc. 22-20”), the public hearing will be held via toll free conference call by the Authority using the following toll-free number: **1-844-875-7777** and participant code **8825217**. The public is invited to submit written comments to the Executive Director of the Authority at 30 S. Meridian Street, Suite 900, Indianapolis, Indiana 46204 on or before **5:00 p.m., June 20th**, 2022, or provide comments by dialing **1-844-875-7777** and using participant code **8825217** at the time of the public hearing. This public hearing is being held pursuant to the provisions of Section 147 of the Code and Rev. Proc. 22-20.



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