

Indiana Life, Accident and Health, & Fraternal Companies Only

Foreign Investments and Other Structured Securities Report

Please provide the Indiana Department of Insurance with a detailed listing of the foreign and other structured investments reported in the Company's Annual Statement.

Foreign Investments (Excludes Canadian Investments):

CUSIP Number	Description	Maturity Date	Book/Adjusted Carrying Value		NAIC Designation
			I.C. 27-1-12-2(b)(17A)	I.C. 27-1-12-2(b)(17B)	
Totals					

Other Structured Securities [I.C. 27-1-12-2(b)(31)]:

CUSIP Number	Description	Acquisition Date	Maturity Date	Statement Value	NAIC Designation
				I.C. 27-1-12-2(b)(31)	
Totals					

Note: If a computer generated list is submitted, please attach to the back of this sheet.

Signature

Title

Telephone Number