

Starts at 2:00 PM ET

REQUEST FOR PROPOSAL (24-75386)

MATERNAL AND CHILD HEALTH (MCH) DATA SYSTEM

INDIANA DEPARTMENT OF ADMINISTRATION

ON BEHALF OF

INDIANA DEPARTMENT OF HEALTH

PRE-PROPOSAL CONFERENCE

FRIDAY, APRIL 5, 2024

**SYED MOHAMMAD
IDOA/PROCUREMENT DIVISION**



Agenda

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- Subcontractor scoring guidance
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General Information

- This Pre-Proposal presentation will be posted on IDOA's Solicitation Website
- Potential Respondents (Prime Contractors and subcontractors) will be given the opportunity to express interest in this solicitation and to have their company and contact information posted to the solicitation website by submitting the Pre-Proposal Network Opportunities Form (Attachment I) to rfp@idoa.IN.gov no later than **3:00 PM ET on April 10, 2024**. This is an Optional Form.
- Potential Respondents to the solicitation are encouraged to submit any questions pertaining to the solicitation via the Question/Inquiry process. Please use Attachment G of this RFP for this purpose. Questions regarding the solicitation must be submitted by **3:00 PM ET on April 10, 2024**.
- Submission of proposals are due no later than **3:00 PM ET on June 21, 2024**.



Purpose of the Solicitation

- The purpose of this solicitation is to select a Respondent that can satisfy the State's requirements for the design, development, implementation, and security of a Maternal and Child Health (MCH) Client Management and Data System to replace the current MCH data system.
- The MCH data system solution will include associated Maintenance and Operations (M&O) services and System Enhancement Services.
- It is the intent of IDOH to contract with a respondent that will provide a proven, comprehensive, and fully developed federally and state compliant system for MCH case management and data management.



Scope of Work (Attachment K)

The Contractor shall implement a system which will:

- Connect pregnant women and newborns with the full spectrum of care programs and resources available
- Provide timely reporting and comprehensive care maps
- Have automated interfaces with the 7 current external systems that send and receive data that supports MCH business processes
- Ensure that State and Federal security standards are maintained, including role-based permissions
- Provide the State with the ability to run standard and ad hoc reports



Questions – Scope of Work

- Verbal responses provided today are non-binding. For binding responses please submit a question/inquiry through the Q&A matrix (Attachment G).
- All questions/inquiries should be submitted by 3:00 pm ET, April 10, using the Q&A Matrix (Attachment G) as outlined in Section 1.7 of the RFP main document.



Indiana Office of Technology Security Protocols

- The Contractor shall meet all requirements for Indiana Office of Technology security protocols. Please see this link for more information and on how to access the Information Security Framework (ISF): <https://www.in.gov/iot/iot-vendor-engagement/>
- As the instructions indicate, Respondents will need to complete the nondisclosure agreement (NDA) available on the webpage and return the completed document to IOT via email to IOTISFRequests@iot.IN.gov. Details of what to include on your request can be found on the webpage.



Term of Contract

- The term of the contract shall be for a period of **Four (4) years** from the date of contract execution.
- There may be **Two (2) one-year renewals** for a **total of Six (6) years** at the State's option.



Key Dates

Activity	Date
Issue of solicitation	March 22, 2024
Pre-Proposal Conference	April 5, 2024, 2:00 pm ET
Deadline to Submit Pre-proposal Network Opportunities Form (Attachment I)	April 10, 2024, 3:00 pm ET
Deadline to Submit Written Questions (Attachment G)	April 10, 2024, 3:00 pm ET
Response to Written Questions/Amendments	May 1, 2024
Deadline to Submit Letter of Intent to Respond Form (Attachment N)	May 31, 2024, 3:00 pm ET
Submission: (Submission Form and Required Attachments)	June 21, 2024, 3:00 pm ET
Submission of Reference Check Forms to State	June 26, 2024, 3:00 pm ET



Executive Summary

The Executive Summary must be completed and submitted. At a minimum, your Executive Summary must address the following (also outlined in Section 2.2 of the RFP):

- Summarize your ability and desire to supply the required services
- Be signed by an authorized representative and include your primary contact
 - *Include your primary contact*
- State your understanding of the respondent notification requirements
- Indicate your status regarding Indiana Secretary of State registration

You may include additional “cover letter” information within the Executive Summary if desired.



Attestation Form

The Attestation Form (Attachment J) must be completed and returned. Ensure that the following items are completed and correct:

- Mandatory Submission and Requirements
- Confirm Mutual Understanding and Submission
- Confidential / Redacted File Information
- Respondent additional attachments
- Subcontractors per RFP 2.3.10 and 2.6.4



Confidential Information

Confidential Information (RFP Main Document - Section 1.15)

- All materials contained in proposals are subject to the Access to Public Records Act (APRA) and can be accessed by any member of the public after contract award. The responses are deemed to be “public records” unless a specific provision of IC 5-14-3 protects it from disclosure.
- In order to request certain information be kept confidential, Respondents must claim a statutory exception to the APRA in their Attestation Form (Attachment J), including describing which specific provision applies to which specific part of their response.
- Confidential information must also be clearly marked and kept separate from the proposal in the electronic copies. IDOA recommends sending a “public” file that has the confidential information redacted (may be in PDF format) and a “final” file that includes all required information (must be in format provided).

DO NOT LABEL YOUR ENTIRE RESPONSE AS CONFIDENTIAL



Business Proposal (Attachment E)

■ Company Financial Information (RFP Section 2.3.4)

- This section must include documents to demonstrate the Respondent's financial stability. Examples of acceptable documents include most recent Dunn & Bradstreet Business Report (preferred) or audited financial statements for the two (2) most recently completed fiscal years. If neither of these can be provided, explain why, and include an income statement and balance sheet, for each of the two most recently completed fiscal years.
- If the documents being provided by the Respondent are those of a parent or holding company, additional information should be provided for the entity/organization directly responding to this RFP. That additional information should explain the business relationship between the entities and demonstrate the financial stability of the entity/organization which is directly responding to this RFP.

■ Contract Terms (RFP Section 2.3.6)

- Please provide the requested information in RFP Section 2.3.6. Additional rows may be added if necessary.

■ References (RFP Section 2.3.7)

- Respondents must have at least three (3) references who:
 - Can speak to the Respondent's experience in providing products and/or services that are the same, or similar, to those products and/or services requested in this solicitation
 - Can speak to the Respondent's performance on contracts of similar scope for government clients
- Respondents must ask each reference to complete Attachment H - Reference Check Form and email it directly to IDOA (idoareferences@idoa.in.gov) by June 26, 2024, 3:00 PM ET.



Technical Proposal (Attachment F)

- The Technical Proposal must be divided into the sections as described in Attachment F.
- Every point made in each section must be addressed in the order given. The same outline numbers must be used in the response.
- Where appropriate, supporting documentation may be referenced by a page and paragraph number. However, when this is done, the body of the Technical Proposal must contain a meaningful summary of the referenced material. The referenced document must be included as an appendix to the technical proposal with referenced sections clearly marked. If there are multiple references or multiple documents, these must be listed and organized for ease of use by the State.
- The Technical Proposal should not exceed 175 pages, excluding attachments.



Functional Requirements Matrix

(Attachment O)

- Please respond to all the functions in the General, Client Management, Operations Management, Provider Management, Case Management, Program Management, and Non-Functional tabs. Descriptions of the responses are provided below. For each function select “Yes“ or “No” under the “Requirement will be met?” cell in column F that best describes your solution's ability to meet that functionality or an equivalent requiring customization. For each function, select “Native,” “Configuration,” or “Coding,” under the “Native/Config/Coding” cell in Column G that best describes your solution’s ability to meet that functionality.
- Use the Vendor Response cell in column H to respond to every functionality for which you have selected the “No” option, and please describe how and when your solution will meet the functional requirement, or why it will not. For every functionality for which you have selected the "Customization Required" or “Coding Required” option please describe the expected level of effort and any risks associated with that customization. Additional comments in column I are not required for functional requirements with “Native” responses.



Cloud Questionnaire and Terms

(Attachments L, B1-B3)

- Please complete Attachment L – Cloud Questionnaire. Any “assessment responses” contained within this questionnaire were provided so that the Indiana Office of Technology would be able to evaluate the extent to which a particular product or service aligns with the State of Indiana’s required security controls. It is not to be disclosed publicly, under Ind. Code §§ 5-14-3-4(a)(4) and (b)(10), unless disclosure is required by law.
- Additional exhibits outlining the State’s Cloud Terms and Conditions are also contained in Attachments B1, B2 and B3, respectively referencing Infrastructure-as-a-Service (IaaS), Platform-as-a-Service (PaaS), and Software-as-a-Service (SaaS) terms. These additional exhibits are applicable to any vendor proposing a Cloud Computing service.



Cost Proposal (Attachment D)

- Please complete the template provided for the Cost Proposal by populating ONLY the yellow shaded cells.
- Attachment D (Cost Proposal) must be returned in the original **Excel** format.
- Cost scores will then be normalized to one another, based on the lowest cost proposal evaluated. The lowest cost proposal receives a total of 30 points. The normalization formula is as follows:

$$\text{Respondent's Cost Score} = (\text{Lowest Cost Proposal} / \text{Total Cost of Proposal}) \times 30$$



Cost Proposal (Attachment D)

Tab 2 – Cost Summary

State of Indiana, RFP 24-75386
Attachment D - Cost Proposal
Cost Summary

Respondents must fill in Respondent Name cell on the summary tab, and it will automatically populate on all other tabs

Respondent Name:

INSTRUCTIONS: The following will be used to assign cost points. Other than entering the Respondent's name at the top of the page, there is no response necessary on this worksheet.

Component	Year 1 Cost	Year 2 Cost*	Year 3 Cost	Year 4 Cost	Base Contract
DDI	\$0.00				\$0.00
M&O	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Enhancements		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Licenses / Subscriptions / Environment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total					#DIV/0!

Year 5 Cost (Optional)	Year 6 Cost (Optional)	Total
		\$0.00
\$0.00	\$0.00	\$0.00
#DIV/0!	#DIV/0!	#DIV/0!
\$0.00	\$0.00	\$0.00
#DIV/0!	#DIV/0!	#DIV/0!

* Assumes full statewide implementation completed in 18 months. If it is completed earlier, M&O services and the associated monthly fees shall begin earlier.

TOTAL BID AMOUNT (4 Year Base Contract Total - use this total for Attachment A and A1)

Total bid will be calculated as the sum total of the base contract costs (Years 1-4)

The cost per optional year (years 5-6) is calculated using the sum of all cost types for that year



Cost Proposal (Attachment D)

Tab 5 – M&O

Table 1: M&O Cost Summary

Time Period	Stabilization M&O	Steady State M&O	Yearly Totals
Year 1 M&O Cost (N/A)			\$ -
Year 2 M&O Cost (6 months)	\$ -		\$ -
Year 3 M&O Cost (12 months)		\$ -	\$ -
Year 4 M&O Cost (12 months)		\$ -	\$ -
Year 5 M&O Cost (Optional, 12 months)		\$ -	\$ -
Year 6 M&O Cost (Optional, 12 months)		\$ -	\$ -
TOTAL			\$ -

Yearly M&O costs will automatically calculate based on summing monthly costs for each position, calculated in Table 2 below

calculated this PC

Table 2: M&O Staff Costs

Position	Monthly Hours per Position for Post Statewide Implementation Stabilization M&O	Monthly Hours per Position for Steady State M&O	Monthly Cost - Initial Term (Year 1-4)		Monthly Cost - Optional, Year 5	Monthly Cost - Optional, Year 6
			Stabilization M&O	Steady State M&O		
Executive Lead (Vital Position)			\$ -	\$ -	\$ -	\$ -
Project Manager (Vital Position)			\$ -	\$ -	\$ -	\$ -
Account Manager (Vital Position)			\$ -	\$ -	\$ -	\$ -
Lead Architect (Vital Position)			\$ -	\$ -	\$ -	\$ -
Implementation Lead (Vital Position)			\$ -	\$ -	\$ -	\$ -
Data Migration Lead (Vital Position)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -
(Respondent to fill in)			\$ -	\$ -	\$ -	\$ -

Respondents will input the number of hours per month required of each position for post-statewide implementation stabilization and steady state M&O services

Monthly costs will then be calculated using the data entered in the corresponding 'Monthly Hours...' column, multiplied by the hourly cost for the position as entered on the "Staff Rates" tab



Cost Proposal (Attachment D)

Tab 6 – Enhancements

State of Indiana, RFP 24-75386
Attachment D - Cost Proposal
Enhancements Costs

Respondent Name:

INSTRUCTIONS: Respondents do not need to enter any information on this sheet. For evaluation purposes, the hourly blended rate will be calculated based on the proposed rates for all the positions listed in the RFP. These blended rates will be multiplied by the State's estimated pool of hours by year to calculate the total estimated enhancement costs per year. Please note: the invoiced amounts will reflect the approved CR's cost methodology.

Section 1. Enhancement Costs Projection (for Evaluation Purposes)

Estimated Monthly and Annual Enhancement Costs Calculation

Contract Year	Yearly Total Hours Assumption	Enhancement Pool Blended Hourly Rate	Annual Costs
Year 2 (assumes 6 months)	700	#DIV/0!	#DIV/0!
Year 3 (assumes 12 months)	1400	#DIV/0!	#DIV/0!
Year 4 (assumes 12 months)	1400	#DIV/0!	#DIV/0!
Year 5 (Optional, 12 months)	1400	#DIV/0!	#DIV/0!
Year 6 (Optional, 12 months)	1400	#DIV/0!	#DIV/0!

The blended hourly rate to be used for Enhancement Costs will automatically calculate here based on the hourly rates for the base contract (years 1-4) and the optional years (years 5-6)

Total Annual Enhancement Costs will automatically calculate based on the estimated number of enhancement hours multiplied by the Blended Rate



Cost Proposal (Attachment D)

Tab 8 – Options

State of Indiana, RFP 24-75386
Attachment D - Cost Proposal
Option Costs

INSTRUCTIONS: There are three tables on this tab. Please note, data entered in this tab will not be used to calculate total contract values evaluated and scored as a portion of the cost score for this RFP.

Table 1: State Hosted Solution - Cost Reductions

Fill in the yellow shaded cells in Table 1 to provide the cost reduction that can be expected if the State moves forward with a State-hosted solution. For question 16.1 of Attachment F - Technical Proposal Template, provide a detailed explanation, without reference to specific dollar amounts, of the State hosted solution and the main drivers of the cost reduction.

	Year 1	Year 2	Year 3	Year 4	Year 5 - Optional	Year 6 - Optional	Total
DDI Pricing Impact							\$ -
M&O Pricing Impact							\$ -
Licenses / Subscriptions / Environment							\$ -
Total							\$ -

Table 2: Alternative Helpdesk Services

Fill in yellow shaded cells in Table 2 to provide details for the cost of alternative helpdesk services options (e.g., higher tier of service, lower tier of service). For question 16.2 of Attachment F - Technical Proposal Template, provide a detailed explanation, without reference to specific dollar amounts, of each option.

Help Desk Offering	Change to Monthly M&O Fee

Table 3: 12 Month Software Warranty

Fill in the yellow shaded cell in Table 3 to provide the additional M&O cost (if any) if the software warranty is increased from 6 months to 12 months.

Pricing impact for the increase from a 6 month to a 12 month warranty If there is no additional cost for this change, please enter \$0.	
Explain if the amount is an increase over the monthly M&O fee or uses a different approach.	

Respondents may input the cost reduction that can be expected for each cost category listed if the State chooses a State-hosted solution

Respondents may input alternative helpdesk service offerings and their associated change to the calculated monthly M&O fee [these may be positive or negative dollar amounts]

The total cost reduction the State could expect if it chose a State-hosted solution will automatically calculate based on cost reduction information inputted above

Respondents may explain the pricing impact and relation to the calculated monthly M&O fee if there is an increase in the software warranty period from 6 to 12 months



Cost Proposal (Attachment D)

Tab 9 – Cost Proposal Narrative

State of Indiana, RFP 24-75386
Attachment D - Cost Proposal
Cost Proposal Narrative

Cost Proposal Narrative

Provide confirmation that your company has composed and returned the "Cost Proposal Narrative" document in a PDF format, as outlined in section 2.5 Cost Proposal in the RFP.

Respondents will confirm that they have composed and returned the Cost Proposal Narrative document in a separate PDF format



Cost Proposal (Attachment D)

Tab 10 – Assump. Cond. & Constraints

State of Indiana, RFP 24-75386
Attachment D - Cost Proposal
Cost Assumptions, Conditions and Constraints

Cost Assumptions, Conditions and Constraints

Provide confirmation that your company has composed and returned the "Cost Assumptions, Conditions and Constraints" document in a PDF format, as outlined in section 2.5 Cost Proposal in the RFP.

Respondents will confirm that they have composed and returned the Cost Assumptions, Conditions, and Constraints document in a separate PDF format



Evaluation Criteria

Criteria	Points
1. Adherence to Mandatory Requirements	Pass/Fail
2. Management Assessment/Quality (Business and Technical Proposal)	50 available points
3. Cost (Cost Proposal)	30 available points
4. Minority Business Enterprise Subcontractor Commitment	5 (1 bonus points are available, see Section 3.2.5)
5. Women Business Enterprise Subcontractor Commitment	5 (1 bonus points are available, see Section 3.2.5)
Total	90 (92 if bonus awarded)



Minority and Women's Business Enterprises

Mission/Vision

- Promote, monitor, and enforce the standards for certification of minority and women's business enterprises.
- Provide equal opportunity to minority and women enterprises in the state's procurement and contracting process.

Nondiscrimination and Antidiscrimination Laws

- Pursuant to Indiana Civil Rights Law, specifically IC §22-9-1-10, every state contract shall contain a provision requiring the contractor and subcontractors to not discriminate against any employee or applicant with respect to Protected Characteristics



Minority and Women's Business Enterprises

- **Contact Information**

- Phone: 317-232-3061
- E-mail: mwbecompliance@idoa.in.gov
- Web: www.in.gov/idoa/mwbe

- **Complete Attachment A, MBE/WBE Form**

- Include sub-contractor letter of commitment

- **Goals for Proposal**

- 8% Minority Business Enterprise of the Total Bid Amount
- 11% Women's Business Enterprise of the Total Bid Amount



ATTACHMENT A
MINORITY & WOMEN'S BUSINESS ENTERPRISES RFP SUBCONTRACTOR
COMMITMENT FORM

In accordance with IC 4-13-16.5 and 25 IAC 5, it has been determined that there is a reasonable expectation of Minority and/or Women Business Enterprise subcontracting opportunities on a contract awarded under this RFP. The MWBE Subcontractor Commitment form is **Attachment A**. The MWBE Subcontractor Commitment Form is to be submitted as a part of the Respondent's proposal. ~~In order for~~ the subcontractor commitment to result in evaluation points for the Respondent, the entity must be on the State of Indiana Certified M/W/IVOSB list at <https://www.in.gov/idoa/mwbe>.

If participation is met through use of respondents who supply products and/or services directly to the Respondent, the Respondent must provide a description of products and/or services provided that are directly related to this proposal and the cost of direct supplies for this proposal. Respondents must complete the Subcontractor Commitment Form in its entirety. The amount entered in "TOTAL BID AMOUNT" should match the amount entered in the **Attachment D**, Cost Proposal Template, Cost Summary. The MBE and/or WBE subcontractor amount and subcontractor percentage is based on the initial term of the contract for scoring purposes only. The subcontractor commitment shall apply to the life of the contract including any time after the initial term.

Failure to meet these goals will affect the evaluation of your Proposal. The Department reserves the right to verify all information included on the MBE/WBE Subcontractor Commitment Form.

Prime Contractors must ensure that the proposed subcontractors meet the following criteria:

- Must be on the State of Indiana Certified M/W/IVOSB list at <https://www.in.gov/idoa/mwbe>, **on or before** the proposal due date
- Prime Contractor must include with their proposal the subcontractor's M/WBE Certification Letter provided by IDOA, to show current status of certification.
- Each firm may only serve as one classification – MBE, WBE, or IVOSB (see section 1.22)
- A Prime Contractor who is an MBE or WBE must meet subcontractor goals by using other listed certified firms. Certified Prime Contractors cannot count their own workforce or companies to meet this requirement (see 25 IAC 5-6-2(d))
- **Must serve a Valuable Scope Contribution (VSC). The firm must serve a value-added purpose on the engagement, as confirmed by the State.**
- Must provide goods or services only in the industry area for which it is certified.
- Must be used to provide the goods or services specific to the contract.
- National Diversity Plans are generally not acceptable

MINORITY & WOMEN'S BUSINESS ENTERPRISES RFP SUBCONTRACTOR LETTER OF COMMITMENT (MWBE)

A signed letter(s), on company letterhead, from the MBE(s) and/or WBE(s) must accompany the MWBE Subcontractor Commitment Form. Each letter shall state and will serve as acknowledgement from the MBE and/or WBE of its subcontract amount, a description of products and/or services to be provided on this project, and approximate date the subcontractor will perform work on this contract. The MBE and/or WBE subcontractor amount and subcontractor percentage is based on the initial term of the contract for scoring purposes only. The subcontractor commitment shall apply to the life of the contract including any time after the initial term.

The State may deny evaluation points if the letter(s) is/are not attached, not on company letterhead, not signed and/or does not reference and match the subcontract amount, subcontract amount as a percentage of the "TOTAL BID AMOUNT" and the anticipated period that the Subcontractor will perform work for this solicitation.

Please carefully review the information in this box



Minority and Women's Business Enterprises

Prime contractors must ensure that the proposed subcontractors meet the following criteria:

- Are listed in the IDOA Directory of Certified Firms, on or before the proposal due date. The directory can be found here: <http://www.in.gov/idoa/mwbe/2743.htm>.
- **Serve a Valuable Scope Contribution (VSC) on the engagement, as confirmed by the State.**
- Provide the goods or services specific to the contract and within the industry area for which it is certified.
- **National Diversity Plans are NOT accepted.**



Minority and Women's Business Enterprises

Prime contractors should note the following:

- Subcontractors' MBE/WBE Certification Letter, provided by IDOA, must accompany the proposal to show current status of certification.
- Each firm may only serve as one classification – MBE or WBE (see section 1.21).
- Pursuant to 25 IAC 5-6-2(b)(d), a Prime Contractor who is a MBE or WBE must meet subcontractor goals by using other listed certified firms. Certified Prime Contractors cannot count their own workforce or companies to meet this requirement.



Minority and Women's Business Enterprises

RFP#: 24-5386 Maternal and Child Health (MCH) system

TOTAL BID AMOUNT:



MBE Firm WBE Firm

Company Name:

Contact Person:

Address:

E-mail:

Telephone Number:
()

Fax Number:
()



Sub-Contract Amount:

Sub-Contract Percentage of Total Bid:

Describe service/product to be provided and how this is a Valuable Scope Contribution of the Contract:



Provide approximate dates when Sub-Contractor will perform on this project:



Minority and Women's Business Enterprises

■ **MBE/WBE Scoring Methodology as of August 2014:** - MBE/WBE scoring is conducted based on 10 points plus a possible 2 bonus points scale

- MBE: Possible 5 points + 1 bonus point
- WBE: Possible 5 points + 1 bonus Point

■ **Professional Services Scoring Methodology:**

- The points will be awarded on the following schedule:

MBE:

%	1%	2%	3%	4%	5%	6%	7%	8%
Pts.	.45	.9	1.35	1.8	3.125	3.75	4.375	5.0

WBE:

%	1%	2%	3%	4%	5%	6%	7%	8%	9%	10%	11%
Pts.	0.45	0.9	1.35	1.8	2.25	2.7	3.15	3.6	4.05	4.5	5.0

- Fractional percentages will be rounded up or down to the nearest whole percentage
- If the respondent's commitment percentage is rounded down to 0% for MBE or WBE participation the respondent will receive 0 points.
- Submissions of 0% participation will result in a deduction of 1 point in each category
- The highest submission which exceeds the goal ("exceeds" defined as a commitment percentage that is equal to or greater than 9% before rounding) for the MBE participation or equal to or greater than 12% before rounding) for the WBE participation will receive 6 points (5 points plus 1 bonus point). In case of a tie both firms will receive 6 points.



IDOA Subcontractor Scoring

RFP MBE/WBE Scoring Example

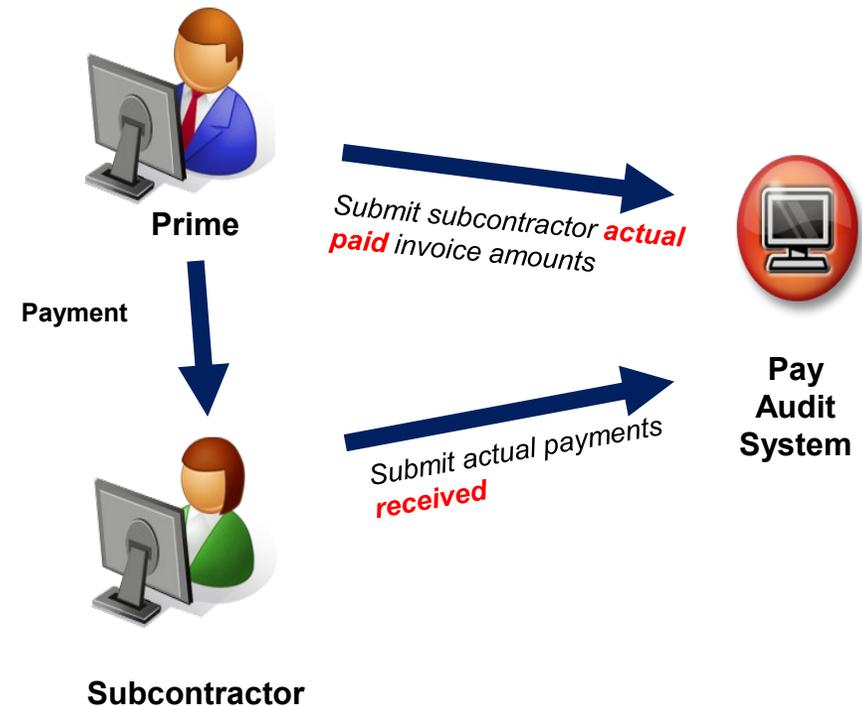
Bidder	MBE %	Pts.	WBE %	Pts.	Total Pts.
Bidder 1	12.0%	5.0	12.0%	6.0	11.00
Bidder 2	6.0%	3.75	5.0%	2.25	6.00
Bidder 3	8.0%	5.0	11.0%	5.0	10.00
Bidder 4	16.0%	6.0	0.2%	0.0	6.00
Bidder 5	0.0%	-1.0	0.0%	-1.0	-2.00



Subcontractor Compliance

Pay Audit System

- Tool utilized to monitor the state's diversity spend for subcontractors
- Selected primes and subcontractors are required to report payments submitted or received through this web-based tool
- Based on contract terms payments should be reported monthly or quarterly
- **Questions?** Contact Division of Supplier Diversity
 - mwbecompliance@idoa.in.gov
 - www.in.gov/idoa/mwbe/payaudit.htm



Proposal Preparation

Indiana Economic Impact Form (Attachment C)

- Please complete the template provided for the IEI filling out information on tab Attachment C and tab FTE Details
- Form must be signed on tab Attachment C, electronic signatures are acceptable
- Complete only the yellow shaded cells on tab FTE Details
 - Definitions of FTE (Full-Time Equivalent)

Examples:

5 employees x 48 months (48 months working solely on this project) x 1 (time spent solely on this project) = 240 months / 48 months (length of contract) = 5 FTEs

3 employees x 48 months x .5 (splitting time equally between 2 projects) = 72 months / 48 months = 1.5 FTEs

2 employees x 12 months (12 months dedicated solely to this project) x 1 (time spent solely on this project) = 24 months / 48 months = .5 FTEs



Submission Requirements

All submissions must be made as described in RFP Sections 2.1.

■ Proposal Submission

- Form is available via the [Procurement Submission Form](#) link on the [Current Business Opportunities](#) page.
- All fields must be completed, including uploading the Executive Summary and Attestation Form
- Proposals (Submission form and required attachments) must be submitted by the due date and time listed in Section 1.24. Failure to submit required documents after the due date and time will result in disqualification.

■ You must be a registered bidder to submit a proposal.

- Please refer to the [Bidder Registration](#) tutorial page for instructions about creating or updating your Bidder Profile.

It is your responsibility to ensure that all required documents and forms are submitted prior to the due dates. Failure to complete or submit required documents and forms may result in disqualification or loss of points.



Optional Submission Forms/Documents

Due Date	Document/Form
April 10, 2024	Pre-Proposal Networking Opportunity (Attachment I)
April 10, 2024	Questions and Answers Form (Attachment G)
May 31, 2024	Letter of Intent to Respond Form (Attachment N)

Submission of these documents is optional and does not impact your ability to submit a proposal.



Required Submission Forms/Documents

Due Date	Document/Form
June 21, 2024 – 3:00 p.m. ET	<ul style="list-style-type: none"> Executive Summary Attestation Form (Attachment J)
	MWBE Subcontractor Commitment Form (Attachment A)
	<ul style="list-style-type: none"> Letter(s) of Commitment Certification Documentation
	Indiana Economic Impact Form (Attachment C)
	Cost Proposal Template (Attachment D)
	Business Proposal Template (Attachment E)
June 26, 2024 – 3:00 p.m. ET	Technical Proposal Template (Attachment F)
	Reference Check Forms (Attachment H) – Must be completed by the reference and emailed directly to the State.

Use the templates provided for all responses and do not alter any templates. Responses must be submitted per the RFP instructions. See RFP Sections 1.8 and 2.1 for additional details. Late submissions, emailed or hand-delivered submissions will not be accepted.



Questions

Verbal responses provided today are non-binding. For binding responses please submit a question/inquiry through the Q&A Matrix (Attachment G).

All questions/inquiries should be submitted using the Q&A Matrix (Attachment G) as outlined in Section 1.7 of the RFP main document.

REMINDER (OPTIONAL): If interested, send a Pre-proposal Network Opportunities Form (Attachment I) via email at rfp@idoa.in.gov no later than 3:00 PM ET on April 10, 2024.



Thank You!

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