

Indiana Health Coverage Program Policy Manual
Manual Transmittals #18: 2017

SECTION	SECTION TITLE	CHANGES MADE	MONTH
2035.32.00	ENROLLMENT PROCESS FOR MA10	Reworded the 3 rd paragraph regarding lockout for MA10.	January
2840.50.00	LONG TERM CARE INSURANCE PAYMENTS	Added a new section pertaining to the treatment of long-term care insurance payments.	January
2640.10.15.10	DE MINIMIS TRANSFER OF PROPERTY ALLOWANCE	Added the word directly to the statement: The de minimis transfer allowance is applicable if the gift is made by the applicant, during the review period directly to:	January
2840.50.00	LONG TERM CARE INSURANCE PAYMENTS	Amended the section due to further clarification was needed on the treatment of LTC payments.	January
1620.50.00	PREGNANT WOMEN - FULL COVERAGE (MED 3)	Policy site that was referenced in the last paragraph was wrong. Changed 1610.15.00 to 1610.50.00	January
2035.30.00	DETERMINATION OF MEDICAL CATEGORY (MED)	Changed the wording under the Benefit package column to indicate the package for each AID category.	January
2840.30.10	WORKER'S COMPENSATION (MED 3)	Corrected a typo, the section was numbered 3840.30.10 in error	February
3550.10.00	3550.10.00 LOSS OF ELIGIBILITY AT REDETERMINATION	Added information regarding rescinds at Redetermination	February

3465.05.00	MEDICAL ASSISTANCE BUDGETING FOR MAGI CATEGORIES (MED 3)	Removed HIP 1.0 categories and added HIP 2.0 categories	February
1620.74.00	FORMER FOSTER CHILDREN	Section was numbered incorrectly. Changed site from 1610.74.00 to 1620.74.00	February
Chapter 3000	FEDERAL POVERTY LEVEL UPDATES	Updated the eligibility standards based on the FPL. The eligibility standards are effective 3/01/2017.	February
2402.20.50.05	DEFINITION OF EMERGENCY SERVICES	Removed HIP 1.0 categories and added HIP 2.0 categories	February
3220.05.00	LOW INCOME PARENTS/OTHER CARETAKER RELATIVES AND ADULTS (MED 3)	Removed HIP 1.0 categories and added HIP 2.0 categories	February
3550.15.05	EXCEPTIONS TO THE SIX-MONTH PENALTY PERIOD	Added in lockout exception regarding living in a Federal declared Disaster Area.	February
2810.40.00	SEASONAL INCOME	Rewording to incorporate Self-employment income	March
3410.10.00	ESTABLISHING ANNUAL SELF-EMPLOYMENT INCOME	Added a sentence citing another section for more details	March
3455.05.20	PARENTAL DEEMED INCOME (MED 1)	Clarified newborn institutionalization	March
1600.05.00	MEDICAID ELIGIBILITY CATEGORIES SUMMARY	Updated Chart regarding MAGF	March

1620.05.00	LOW INCOME PARENT/CARETAKER	Added information regarding Refugee	March
1620.45.00	REFUGEE MEDICAL ASSISTANCE	Added paragraph regarding MAGF	March
2035.30.00	DETERMINATION OF MEDICAID CATEGORY	Updated information regarding MAGF	March
2432.05.00	REQUIREMENTS FOR REFUGEES	Explained Refugee coverage in more detail	March
3010.30.10.05	INCOME STANDARDS FOR LOW INCOME PARENT/CARETAKER	Added information regarding Refugees	March
3215.00.00	MEDICAID ASSISTANCE GROUPS	Added information regarding MA Q	March
3455.10.00	ELIGIBILITY UNDER THE SPENDDOWN PROVISION	Took out reference to MA Q	March
3618.00.00	PROCESS OF SATISFYING SPENDDOWN	Took out reference to MA Q	March
3618.05.00`	NON CLAIMS SUBMITTED TO DFR	Took out reference to MA Q	March
3618.10.00	DISALLOWED NON CLAIMS	Took out reference to MA Q	March
3325.10.00	POST-ELIGIBILITY BUDGETING	Deleted section on deviations that did not apply to waivers	March

3350.25.00	INCOME	Re-organized paragraph to make it easier to read	March
3375.15.00	SPECIAL PROCESSING	Added sentence about not processing for ESRD unless over 150%	March
3375.60.00	ESRD PERCEIVED DONUT HOLE	Added sentence about not processing for ESRD unless over 150%	March
2615.60.20.05	TREATMENT OF VEHICLES ON AND AFTER JUNE 1, 2014	Updated to indicate the vehicle has to be in use by a member of the recipient's HH	April
2635.10.10.10	RESOURCE ELIGIBILITY/INSTITUTIONALIZED SPOUSE	Corrected reference to resource limits to section 3005.10.00	April
2640.10.15.05	TRANSFERS OF HOMES AND INCOME-PRODUCING REAL PROPERTY	Corrected spacing of example boxes	April
2640.10.15.10	DE MINIMIS TRANSFER OF PROPERTY ALLOWANCE	Added clarification that each recipient is entitled to de minimis and clarified 1 calendar year.	April
3410.15.00	ALLOWABLE SELF-EMPLOYMENT COSTS	Clarified how to budget self-employment income losses	April
2433.00.00	HEALTH INSURANCE COVERAGE CONSIDERATIONS (MA10)	Added information regarding withdrawing from FFM coverage to apply for Medicaid/Chip is not subject to the 90 day Penalty.	April
2239.00.00	CORRECTION OF SPENDDOWN AND LIABILITY (MED 1)	Removed "or agency error" from the section.	April

1835.05.10	APPLICANT INTERVIEW (MED 1, MED 2, MED 4)	Clarification on which category gets a personal interview	April
2050.00.00	MSP APPLICATIONS FROM SSA LIS DATA FILE (MED 4)	Clarified LIS/MSP interviews vs. non-interviews	April
2005.00.00	THE INTERVIEW (MED 1, MED 2, MED 4)	Clarification on which category gets a personal interview	April
3041.00.00	MEDICARE PART D BENCHMARK (MED 1)	Clarified definition on Part D Benchmark expense	April
2414.10.10	DISABLED ADULT CHILDREN	Updated Definition	April
2620.20.10	OFFERING PROPERTY FOR SALE OR RENT (MED 1)	Clarification of Definition	April
2615.25.05	LIFE INSURANCE	Updated CV of life insurance as liquid resource	May
2615.95.05	PRESUMPTION OF LIQUIDITY	Updated Presumption of Liquidity	May
2840.10.10	VA AID & ATTENDANCE ALLOWANCE AND HOUSEBOUND ALLOWANCE	Budgeting Aid and Attendance	May
3465.05.00	BUDGETING AND BENEFIT CALCULATION	Reworded "receiving adoption assistance" to "in the adoption program"	May
1600.05.00	CATEGORIES OF ASSISTANCE	Reworded "receiving adoption assistance" to "in the adoption program"	May

1620.00.00	CATEGORIES OF ASSISTANCE	Reworded “receiving adoption assistance” to “in the adoption program”	May
3310.00.00	MEDICAID WAIVERS	Reworded “receiving adoption assistance” to “in the adoption program”	May
1825.15.00	APPLICATION REGISTRATION	Clarified the definition of “date of application:	May
2220.05.00	CONTINUING CASE PROCESSING	Policy Clarification and added language regarding dual processing	May
2615.10.20	RESOURCES	Added College Savings Accounts	May
2615.10.30	RESOURCES	Added Able Account	May
2615.20.20.10	RESOURCES	Added spaces and changed to gender neutral	May
2640.10.25.10	RESOURCES	Policy update to align with legal; Removed wording from Funeral Trusts to Burial Plots or Spaces	May
2615.25.05.15	RESOURCES	Policy update to align with legal; Added language on designating state or estate	May
2840.10.10	INCOME	Policy clarification	May

2845.30.00	INCOME	Policy addition regarding transfers of federal tax refund	May
3006.00.00	ELIGIBILITY STANDARDS	Updated 2017 facility rate used to calculate a penalty period to \$6,439	May
3010.20.10	ELIGIBILITY STANDARDS	Updated 2017 spousal income standard to \$2,030 and shelter standard to \$609	May
3515.05.00	HEALTHY INDIANA PLAN	Added language regarding dual processing	May
2220.05.00	CONTINUING CASE PROCESSING	Policy Clarification and added language regarding dual processing	May
2035.10.00	REASONABLE COMPATIBILITY OF INCOME	Changed wording from “at Application” to applicable at any time including application, redets, reported change, etc.	May
2035.40.05	AUTHORIZING WHEN CITIZENSHIP OR IMMIGRATION STATUS IS NOT VERIFIED	Updated length of time to verify citizenship the second time	May
2402.15.10	VERIFICATION OF US CITIZENSHIP	Updated length of time to verify citizenship the second time	May
2422.10.00	RESIDENTS OF INSTITUTIONS	Added definition of “freedom of movement” per CMS. Residents of Work Release Facilities/Halfway house with no freedom of movement do not qualify for Medicaid/HIP	May
2220.05.00	CONTINUING CASE PROCESSING	Policy Clarification and added language regarding dual processing	June

2815.10.00	IN-KIND SUPPORT AND MAINTENANCE	Added Language for gift cards and citations	July
3010.20.10	POST ELIGIBILITY STANDARDS	Removed language regarding the maximum amount allowed for a VAPNA	July
3455.25.00	BUDGETING INCOME – IN-KIND	Added language for gift cards and citations	July
3455.15.10	DEDUCTIONS FROM INCOME IN POST-ELIGIBILITY	Removed language regarding \$90 VAPNA	July
3555.15.00	SIX MONTH PENALTY PERIOD	Added VW as a six month penalty for HIP	July
3555.05.00	LOSS OF ELIGIBILITY	Added VW as a six month penalty for HIP	July
3555.00.00	LOSS OF ELIGIBILITY	Added VW as a six month penalty for HIP	July
3530.05.10	ELIGIBILITY REQUIREMENTS FOR HIP TMA	Removed sentence “but will receive a new sequence number for their AG	July
2237.05.00	SUSPENSION INCARCERATION/PSYCHIATRIC ADMISSION	12 to 24 months	July
2640.10.25.40	TRANSFERS INVOLVING BURIAL PLOTS OR SPACES FOR IMMEDIATE FAMILY MEMBERS	Added language to define burial spaces and immediate family members	July
3545.00.00	CHANGE PROCESSING	Removed “Please Note” Paragraph	July

2250.00.00	VOLUNTARY WITHDRAWAL FROM ASSISTANCE	Add paragraph stating a 6 month penalty for V/W from HIP	July
1610.02.00	SSI ELIGIBLE INDIVIDUALS (MED 1)	New paragraph in reference to deemed categorically eligible, or redeterminations	July
1620.75.00	NEWBORNS	New paragraph with reference to an exception if approved for MA D	July
3380.00.00	PACE	Added policy for Pace	August
2035.40.05	AUTHORIZING WHEN CITIZENSHIP OR IMMIGRATION STATUS IS NOT VERIFIED	13 day verification period after being denied after 95 days and reapply	September
2840.10.10	VA AID & ATTENDANCE ALLOWANCE	How Pension and Aid & Attendance are determined and Budgeted	September
2615.75.15	SPECIAL NEEDS TRUST	Trust containing assets of a disabled applicant/recipient under age 65	September
2412.50.00	PROGRESS REPORTS AND ONGOING ELIGIBILITY	Changing the days to appeal from 60 days to 65 days. Provides 65 days to submit verification that terminated SSA benefits have been appealed (prior, policy allowed 13 days to submit verification).	September
2220.05.00	CHANGES REPORTED AND VERIFIED TIMELY	Clarification that it is the providers responsibility to work with the Managed Care Entity to resolve billing issues	September

2005.05.10	WHO CAN BE INTERVIEWED	Clarified that if a valid AR form is received, Nursing Facility employees can be interviewed	October 15, 2017
2035.30.10	DETERMINATION OF MA 10 CATEGORY (MED 3)	Removed reference to Spenddown	October 15, 2017
2035.32.00	ENROLLMENT PROCESS FOR MA 10	Added paragraph in reference to off line calculations of retro months	October 15, 2017
2035.40.05	AUTHORIZING WHEN CITIZENSHIP OR IMMIGRATION STATUS IS NOT VERIFIED		October 15, 2017
2205.00.00	REDETERMINATIONS	Added information regarding the request of income, if we already have the most current 30 days	October 15, 2017
2220.05.00	CHANGES REPORTED AND VERIFIED TIMELY	Clarified that provider are required to work with the MCE's (Managed Care Entities) regarding billing issues	October 15, 2017
2235.00.00	CHANGES IN CATEGORY OF ASSISTANCE (CLEVIDENCE RULING) (MED)	Added information regarding the request of income, if we already have the most current 30 days	October 15, 2017
2237.10.10	REINSTATEMENT OF BENEFITS FOR SUSPENDED INDIVIDUALS	Changed reinstatement of suspended benefits from 12 to 24 months	October 15, 2017
2250.00.00	VOLUNTARY WITHDRAWAL FROM ASSISTANCE	Correction of citation and text font and color	October 15, 2017
2414.10.10	DISABLED ADULT CHILDREN	Updated Policy to include DAC members with a SIL Budget	October 15, 2017

2600	RESOURCES	Updated language to be more gender neutral and changed font	October 15, 2017
3405.00.00	INCOME BUDGETING PRINCIPLES	Added language regarding using current income to establish retro eligibility for MAGI cases	October 15, 2017
3455.14.00	INSTITUTIONAL AND HCBS WAIVER ELIGIBILITY BUDGETING UNDER THE SPECIAL INCOME LEVEL (MED 1)	Added German reparations as being exempt in the post-eligibility budget	October 15, 2017
3455.25.00	BUDGETING INCOME-IN-KIND (MED 1, MED 4)	Made corrections to the font size	October 15, 2017
2600	RESOURCES	Updated Citations and font size	October 18, 2017
1425.00.00	CONFIDENTIALITY	Updated how to handle confidential cases	November 15, 2017
1430.00.00	PROTECTED CASES	No longer applicable	November 15, 2017
2025.20.00	TIME STANDARDS FOR PROVIDING INFORMATION	Clarified that application for disability with SSA must be completed within 45 days of the date of the sent date of the 2032	November 15, 2017
2237.10.00	REINSTATEMENT OF BENEFITS FOR SUSPENDED INDIVIDUALS	Updated how the suspended individuals verify that they have been released	November 15, 2017
2410.05.05	AGE REQUIRMENTS (MED 3)	Updated definition of MA Q	November 15, 2017

2412.30.05	EXCEPTIONS WHEN MRT WILL DETERMINE DISABILITY	Added language that children on a MED 1 category are not required to apply for Disability through SSA	November 15, 2017
5000	SUPPLEMENTAL ASSISTANCE FOR PERSONAL NEEDS	Citations added, ICES references removed and footnotes moved to end of chapter	November 15, 2017
3500	HEALTHY INDIANA PLAN	Updated language to be more gender neutral and changed font	November 15, 2017
3300	MEDICAID WAIVERS	Added citations, removed ICES screen references and moved footnotes to the end of the chapter	November 15, 2017
3305.00.00	GENERAL INFORMATION ABOUT HCBS WAIVERS	Clarified that if an applicant/recipient is approved for a waiver and BPHC, then the waiver budgeting applies	November 15, 2017
3310.00.00	PERMISSIBLE HCBS WAIVER CATEGORIES	Added that disabled applicants must apply for disability with SSA	November 15, 2017
3350.05.00	GENERAL INFORMATION ABOUT BPHC	Clarified that if an applicant/recipient is approved for a waiver and BPHC, then the waiver budgeting applies	November 15, 2017
3380.15.00	RESOURCES (PACE)	Updated the manual to include MCCA budgeting and the snapshot date for PACE members	November 15, 2017

3390.00.00	FOOTNOTES FOR CHAPTER 3300	Updated footnotes section	November 15, 2017
1400	ADMINISTRATIVE POLICY	Updated language to be more gender neutral and changed font	November 15, 2017
3605.05.05	WITHDRAWAL OF AUTHORIZATION	Updated sentence to state that the AR is valid until the member withdraws the authorization	December 15, 2017
3410.15.00	ALLOWABLE SELF-EMPLOYMENT COSTS	Reworded Section to better explain how to budget MAGI Income	December 15, 2017
2800.10.00	HOUSEHOLD INCOME (MED 3)	Reworded Section to better explain how to budget MAGI Income	December 15, 2017
3400.00.00	BUDGETING AND BENEFIT CALCULATION	Updated endnotes and citations	December 15, 2017
3041.00.00	MEDICARE PART D BENCHMARK (MED 1)	Clarified language on how to budget Medicare Part D premiums	December 15, 2017
3455.15.00	POST-ELIGIBILITY BUDGETING (MED 1)	Added rules, when to apply special income limit. Rules are same for married or single applicants	December 15, 2017
3005.10.00	RESOURCE LIMITS (MED 1)	Community Spouse State Standard and Community Spouse Maximum	December 15, 2017
3005.10.05	HOME EQUITY RESTRICTION (MED 1)	Update Home Equity Restriction to \$572.00	December 15, 2017

3005.15.00	RESOURCE LIMITS (MED 2)	MA Q (Refugee Medical Assistance)	December 15, 2017
3005.20.00	RESOURCE LIMITS (MED 3)	No resource limit for MED 3	December 15, 2017
3005.25.00	RESOURCE LIMITS (MED 4)	Resource limit for QMB, SLMB, QDW and QI	December 15, 2017
3010.20.05.05	ADDITIONAL ELIGIBILITY INCOME STANDARDS	Essential Person, Dependent Child Standards One Parent of child Applicant/Recipient is \$750	December 15, 2017
3010.20.10	POST ELIGIBILITY STANDARD (MED 1)	Updated Maximum Maintenance Standard	December 15, 2017
3010.20.15	SPECIAL INCOME LEVEL USED FOR INSTITUTIONAL RESIDENTS AND WAIVER SERVICES (MED1)	New SIL for Nursing Facility Recipients Na HCBS Waiver	December 15, 2017
3046.00.00	SUBSTANTIAL GAINFUL ACTIVITY AMOUNT (MED 1)	Update the SGA	December 15, 2017