Attachment E



State of Indiana

# **Survey Report of Results**

January 2022



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# **Section 1: Introduction**

# About the Community Assessment Survey for Older Adults™

The Community Assessment Survey for Older Adults (CASOA)™ provides a statistically valid survey of the strengths and needs of older adults as reported by older adults themselves. This report is intended to enable local governments, community-based organizations, the private sector and other community members to understand more thoroughly and predict more accurately the services and resources required to serve an aging population. With this data, community stakeholders can shape public policy, educate the public and assist communities and organizations in their efforts to sustain a high quality of life for older adults.

State of Indiana CASOA Survey

# **Objectives**

- Identify community strengths to support successful aging
- Articulate the specific needs of older adults in the community
- Estimate contributions made by older adults to the community
- Develop estimates and projections of resident need in the future

### **Methods**

- Random sample of older adult households
- Multi-contact method mailed and online survey
- Data statistically weighted to reflect older adult population

### Goals

#### **Immediate**

Make more informed decisions in:

- Planning
- Resource allocation and development
- Advocacy
- Engagement

### **Intermediate**

Create and offer:

- Programs to meet community needs
- Better-quality programs
- More effective policies

### Long-term

Support a community of older adults that is:

- Healthier
- More engaged
- More empowered
- More independent
- More productive
- More vibrant

The results of this exploration will provide useful information for planning and resource development as well as strengths advocacy efforts and stakeholder engagement. The ultimate goal of the assessment is to create empowered communities that support vibrant older adult populations.

This report summarizes how older residents view their community and its success in creating a thriving environment for older adults. Aspects of livability are explored within six community dimensions: Community Design, Employment and Finances, Equity and Inclusivity, Health and Wellness, Information and Assistance, and Productive Activities. Overall community quality also is assessed.

State of Indiana CASOA Survey January 2022

### Domain of Community Livability

### **Description**

# Community Livability Topics



Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to residents of all ages.

- Place to Live and Retire
- Recommend and Remain in Community



**Community Design** 

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing mobility options to support residents aging in place.

- Housing
- Mobility
- Land Use



Employment and Finances

Communities that work to foster sustainable growth, create jobs and workforce training for persons of all ages, and promote equitable economies ensure older adults are able to sustain their financial well-being through retirement and not outlive their life investments.

- Employment
- Finances



**Equity and Inclusivity** 

A community is often greater than the sum of its parts. Having a sense of community entails not only a sense of membership and belonging, but also feelings of safety and trust in the other members of the community.

- Equity
- · Community Inclusivity



Health and Wellness

The amenities available in the communities have a direct impact on the health and wellness of residents, and thus, on their quality of life overall.

- Safety
- Physical Health
- Mental Health
- Health Care
- Independent Living



Information and Assistance

Government programs, policies and information assistance can support successful aging initiatives allowing older residents to remain independent contributors to community quality.

- Quality of Older Adult Services
- Information on Available Older Adult Services



Productive Activities

Productivity is the touchstone of a thriving old age. Older adults' engagement and contribution to the community can be determined by their time spent in civic meetings and social activities or providing help to others.

- Civic Engagement
- Social Engagement
- Caregiving

# **Survey Methods**

The CASOA survey instrument and its administration are standardized to assure high-quality survey methods and comparable results across communities. Households with an adult member 60 years or older were selected at random. Multiple mailed contacts gave each household more than one prompt to participate. A total of 85097 older adult households were randomly selected to receive the survey. These households first received a half-page postcard inviting them to complete the survey online, followed by a mailed hard copy survey packet which included a cover letter, a copy of the questionnaire and a postage-paid return envelope. A total of 7060 completed surveys was obtained, providing an overall response rate of 8.52% and a margin of error plus or minus 1.17% around any given percent and one point around any given average rating for the entire sample (e.g., average number of caregiving hours).

In addition to the random sample "probability" survey, an open participation survey was conducted, in which all older adults 60 years or older were invited to participate. The open participation survey instrument was identical to the probability sample survey. This survey was conducted entirely online. A total of 785 surveys were completed by open participation survey respondents. The open participation survey results were combined with responses from the probability sample survey, for a total of 7845 completed surveys. With the inclusion of the open participation survey participants, it is likely that the precision of the responses would be even greater (and thus the margin of error smaller).

Results were statistically weighted to reflect the proper demographic composition of older adults in the entire community.

Since this was the 3rd implementation of CASOA in the State of Indiana, the current results are presented along with the prior results when available. Differences in responses between the survey administrations were tested for statistical significance, and statistically significant differences are noted in the charts. Trend data represent important comparisons and should be examined for improvements or declines.

For additional details on the survey methodology, see the Methods section.

# How the Results Are Reported

### Don't Know Responses and Rounding

On many of the questions in the survey, respondents could provide an answer of don't know. The proportion of residents giving this reply can be seen Responses. However, these responses have been removed from the analyses presented in the body of the report, unless otherwise indicated. In other words, the majority of the tables and graphs in the boy of the report display the responses from respondents who had an opinion about a specific item.

For some questions, respondents were permitted to select multiple responses. When the total exceeds 100% in a table for a multiple response question, it is because some respondents are counted in multiple categories. When a table for a question that only permitted a single response does not total to exactly 100%, it is due to the customary practice of rounding percentages to the nearest whole number.

### Benchmark Comparison Data

National Research Center at Polco has developed a database that collates responses to CASOA and related surveys administered in other communities, which allows the results from State of Indiana to be compared against a set of national benchmarks. This benchmarking database includes responses from more than 35,000 older adults (age 55 and over) in communities across the nation.

Ratings are compared when similar questions are included in Polco's database and when there are at least five other communities in which the question was asked. Where comparisons for ratings are available, the State of Indiana's results are shown as more favorable than the benchmark, less favorable than the benchmark or similar to the benchmark. In instances where ratings are considerably more or less favorable than the benchmark, these ratings have been further demarcated by the attribute of "much" (for example, much more favorable or much less favorable).

# **Section 2: Key Findings**

# Background

Most older adults desire to age in place. Communities that assist older adults in remaining or becoming active community participants must provide the requisite opportunities for recreation, transportation, culture, education, communication, social connection, spiritual enrichment and health care.

To better understand the strengths and challenges of Indiana communities aging in place, the State of Indiana partnered with Polco to administer its third iteration of The Community Assessment Survey for Older Adults (CASOA™). The survey was conducted previously in 2013 (baseline) and 2017.

Survey participants rated the overall quality of life in their community. They also evaluated their communities as livable communities for older adults within six domains:

- Community Design
- Employment and Finances
- Equity and Inclusivity
- Health and Wellness
- Information and Assistance
- Productive Activities.

The extent to which older adults experience challenges within these domains is also described.

# **Overall Community Quality**

Measuring community livability for older adults starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all. Exploring how older residents view their community overall and how likely they are to recommend and remain in their communities can provide a high-level overview of the quality and livability of the community.

About 8 in 10 older residents living in the State of Indiana rated their overall
quality of life as excellent or good. Most of the older residents surveyed scored
their communities positively as a place to live and would recommend their
communities to others.

- About 60% of respondents had lived in their communities for more than 20 years, and more than 8 in 10 planned to stay in their community throughout their retirement.
- Older residents gave lower scores to their communities as places to retire than
  they did the overall quality of life in their community. About two-thirds of
  respondents provided assessments of excellent or good to the community as a
  place to retire.

# **Overall Scores of Community Livability**

The Community Assessment Survey of Older Adults (CASOA) is designed to examine the status of older adults and the community around many (17) aspects of livability within six domains: Community Design, Employment and Finances, Equity and Inclusivity, Health and Wellness, Information and Assistance, and Productive Activities. Summary scores of community livability were created through the aggregation of a series of resident ratings within each of these different livability domains. The livability areas found to be strongest in communities across Indiana related to areas of safety (average positive score of 71), physical health (58), and mobility (57). The areas showing the greatest need for improvement related to employment (positive score of 29), information (31) and mental health (33). More detailed information about each livability domain follows.

# Community Design

Livable communities (which include those with mixed-use neighborhoods, higher-density development, increased connections, shared community spaces and more human-scale design) will become a necessity for communities to age successfully. Communities that have planned and been designed for older adults tend to emphasize access, helping to facilitate movement and participation.

- About half of respondents rated the overall quality of the transportation system (auto, bicycle, foot, bus) in their communities as excellent or good. Ease of travel by car was considered excellent or good by 80% of respondents, while ease of travel by walking was considered excellent or good by only 60% of respondents.
- When considering aspects of housing (affordability and variety) and community features of new urbanism (where people can live close to places where they can eat, shop, work, and receive services), relatively lower scores were given by older adults compared to many other items on the survey. Only 38% of respondents gave a positive score to the availability of affordable quality

- housing in their communities, and only about 3 in 10 older adults gave excellent or good ratings to the availability of mixed-use neighborhoods.
- About 47% of older residents in the State of Indiana reported experiencing housing needs and 26% reported mobility needs.

# **Employment and Finances**

The life expectancy for those born between 1940 and 1960 has increased dramatically due to advances in health care and lifestyle changes. While this is a very positive trend overall, it also highlights both the importance of communities providing employment opportunities for older adults and the need for older adults to plan well for their retirement years.

- About 60% of older residents rated the overall economic health of their communities positively, although the cost of living was rated as excellent or good by only 4 in 10.
- Employment opportunities for older adults (quality and variety) received low ratings (below 30% positive), and the opportunity to build work skills also was found to be lacking (34% excellent or good).
- About 3 in 10 older adults reported financial challenges and 2 in 10 employment challenges.

# **Equity and Inclusion**

A community is often greater than the sum of its parts. Having a sense of community entails not only a sense of membership and belonging, but also feelings of equity and trust in the other members of the community.

- About 6 in 10 older residents rated the sense of community in their towns as excellent or good, and ratings of neighborliness were slightly lower at 52%.
- About half of the respondents positively rated their community's openness and acceptance toward older residents of diverse backgrounds, while 45% indicated that their community valued older residents.
- Inclusion challenges were reported by about 25% of older residents and equity challenges by 8%.

### Health and Wellness

Of all the attributes of aging, health poses the greatest risk and the biggest opportunity for communities to ensure the independence and contributions of their aging populations. Health and wellness, for the purposes of this study, included not only physical and mental health, but issues of safety, independent living and health care.

- About 7 in 10 older residents in the State of Indiana rated their overall physical health as excellent or good and their mental health somewhat higher (79%).
- Community opportunities for health and wellness were scored positively by 6 in 10 residents, while physical health care, mental health care and independent living options received lower ratings (45% or lower).
- Health-related problems were some of the most common challenges listed by older adults in the survey, with 45% reporting physical health challenges and 33% reporting mental health challenges. Health care was also a challenge for about 40% of older residents.

### Information and Assistance

The older adult service network, while strong, is under-resourced and unable to single-handedly meet the needs of the continuously growing population of older adults. Providing useful and well-designed programs, as well as informing residents about other assistance resources, is an important way that government agencies can help residents age in place.

- The overall services provided to older adults in the State of Indiana were rated as excellent or good by only 44% of survey respondents.
- About 6 in 10 survey respondents reported being somewhat informed or very informed about services and activities available to older adults. The availability of information about resources for older adults and financial or legal planning services was rated positively by fewer than 40% of older residents.
- More than 4 in 10 older adults were found to have information access challenges in the State of Indiana.

# **Productive Activities**

Productive activities outside of work (such as volunteerism and social activity) promote quality of life and contribute to active aging. This domain examines the extent

of older adults' participation in social and leisure programs and their time spent attending or viewing civic meetings, volunteering or providing help to others.

- Almost 6 in 10 of older adults surveyed felt they had excellent or good opportunities to volunteer, and about half participated in some kind of volunteer work.
- The caregiving contribution of older adults was substantial in the State of Indiana. About 37% of older residents reported providing care to individuals 55 and older, 16% to individuals 18-54 and 21% to individuals under 18.
- Older adults in the State of Indiana reported challenges with being civically engaged (20%), being socially engaged (18%) and caregiving (13%).

# The Economic Contribution of Older Adults in the State of Indiana

The contribution older adults make through employment, volunteerism and caregiving was calculated for the State of Indiana. It is estimated that older residents in the state contribute \$18.5 billion annually to their community through paid and unpaid work.

### **Older Resident Needs**

Through the survey, more than 40 challenges commonly facing older adults were assessed by respondents. These challenges are grouped into 17 larger categories of needs. In the State of Indiana, the largest challenges were in the areas of housing, physical health and information. At least 40% of older residents reported at least one item in these categories was a problem in the 12 months prior to taking the survey.

Older adult sub-populations in Indiana with higher proportions of challenges and an increased need for intervention tended to live in lower income households, rent and live alone. Seniors at higher risk also tended to be people of color. Residents 75 years or older reported greater needs than their counterparts in the areas of housing, mobility and independent living but fewer challenges in the areas of finances and health care. Needs were not significantly different for female versus male respondents except in the area of housing, where female respondents reported greater needs.

# **Comparison to National Benchmarks**

To better provide context to the survey data, resident responses for the State of Indiana were compared to Polco's national benchmark database or older adult opinion. Of the 50 assessments of community livability compared to the nation, the State of Indiana scored on par with the nation 46 times. The areas where the state scored below the nation were opportunities for recreation, fitness opportunities, public

places where people want to spend time and the overall quality of the transportation system (auto, bicycle, foot, bus).

In terms of older resident needs, the State of Indiana also scored similar to national averages. In only two areas did Indiana residents report a higher need: building skills for paid or unpaid work and home maintenance.

# Comparison of Ratings Over Time

The COVID-19 pandemic was disruptive to many areas of community livability and resulted in profound impacts on many older adults lives around the world, nation and in communities throughout Indiana. It is important to keep these disruptions in mind while comparing trends from 2017 with present.

Of the 32 assessments of community livability that could be compared over time (questions that were asked on both the 2017 and current survey instruments), the ratings were similar for 19 items. Areas where ratings improved since 2017 were overall feeling of safety, sense of community and ease of travel by car. There were 10 areas of community livability showing a decline in quality ratings from 2017, most relating to activities and opportunities that were impacted by the pandemic:

- Quality of employment opportunities for older adults
- · Availability of information about resources for older adults
- Recreation opportunities (including games, arts, library services, etc.)
- Fitness opportunities (including exercise classes and paths or trails, etc.)
- Opportunities to participate in community matters
- Opportunities to volunteer
- Opportunities to enroll in skill-building or personal enrichment classes
- Opportunities to attend social events or activities
- Opportunities to attend religious or spiritual activities
- Valuing older residents in your community

When comparing resident self-reported challenges, of the 35 items to compare, 20 were similar in magnitude to 2017. Fewer challenges were reported for only one item ("feeling like your voice is heard in the community") when compared to the past survey results. There were 14 areas where Indiana residents reported greater challenges since 2017, which focused on finance, employment, housing, information, health care and loneliness/isolation:

- Having enough money to meet daily expenses
- Having enough money to pay your property taxes
- Having housing to suit your needs

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- Maintaining your home
- Having safe and affordable transportation available
- Finding work in retirement
- Building skills for paid or unpaid work
- Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid
- Not knowing what services are available to older adults in your community
- Falling or injuring yourself in your home
- · Getting the health care you need
- · Getting the oral health care you need
- Getting the vision care you need
- · Feeling lonely or isolated

# **Section 3: Understanding the Report**

Throughout this report, iconography is used to denote trends and benchmarks. While some pages will show the legend, others like the Section 3: Overview, won't for the sake of space. Keep this page handy for reference

### **Trends**



### More favorable

At least 7 percentage points more favorable than last measure



### Similar

No statistically significant difference



#### Less favorable

At least 7 percentage points less favorable than last measure

### **Benchmarks**



### Much more favorable

At least 20 points more favorable than benchmark



### More favorable

10-20 points more favorable than benchmark



### Similar

No statistically significant difference



### Less favorable

10-20 points less favorable than benchmark



#### Much less favorable

At least 20 points less favorable than benchmark

# **Section 4: Community Readiness**

Communities that assist older adults to remain or become active community participants must provide the requisite opportunities for recreation, transportation, culture, education, communication, social connection, spiritual enrichment and health care. Because every community is different, each must identify what its older adults value most and what the community offers its older residents. The judgments of these residents provide the elements used to calculate the overall community quality in the State of Indiana.

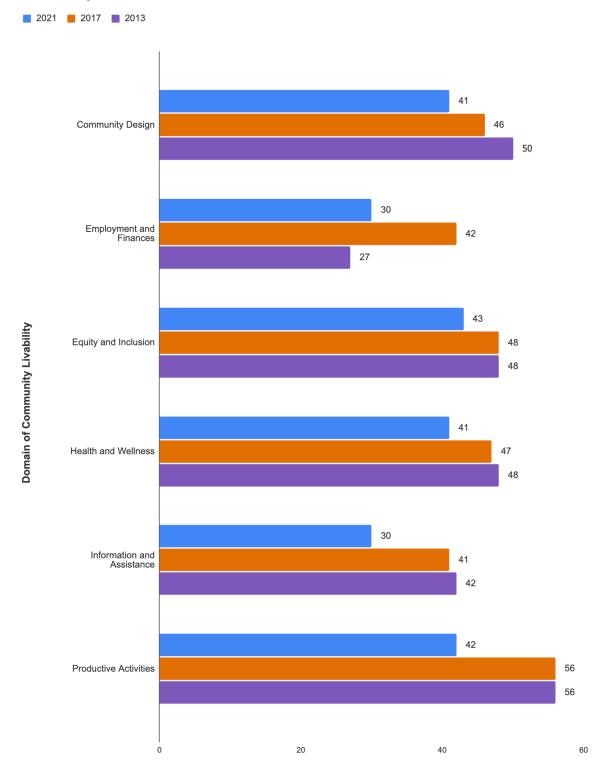
Survey respondents were asked to rate a number of aspects of the community. These ratings were converted to an average scale of 0 (the lowest rating, such as poor) to 100 (the highest rating, such as excellent) and then combined to provide one overall rating (index 1) for each of the six dimensions of Community Readiness, as well as an overall rating of the Quality of the Community.

# **Community Readiness Chart**

Dimension	Community Livability Topics	Score (out of 100)
Overall Community Quality	<ul> <li>Place to Live and Retire</li> <li>Recommend and Remain in Community</li> </ul>	65
Community Design	<ul><li>Housing</li><li>Mobility</li><li>Land Use</li></ul>	41
Employment and Finances	<ul><li>Employment</li><li>Finances</li></ul>	30
Equity and Inclusivity	<ul><li>Equity</li><li>Community Inclusivity</li></ul>	43

Dimension	Community Livability Topics	Score (out of 100)
Health and Wellness	<ul> <li>Safety</li> <li>Physical Health</li> <li>Mental Health</li> <li>Health Care</li> <li>Independent Living</li> </ul>	41
Information and Assistance	<ul><li>Quality of Older Adult Services</li><li>Information on Available Older Adult Services</li></ul>	30
Productive Activities	<ul><li>Civic Engagement</li><li>Social Engagement</li><li>Caregiving</li></ul>	42

### **Community Readiness over Time**



<sup>1</sup>These ratings are not to be understood like ratings from school tests, because they are summaries of several questions that range from 0 as poor, 33 as fair, 66 as good and 100 as excellent. For example, a score of 58 should be interpreted as closer to good than to fair (with the midpoint of the scale, 50, representing equidistance between good and fair).

State of Indiana CASOA Survey January 2022

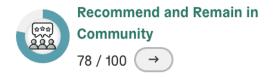
# **Section 5: Community Livability Topics**

The Community Assessment Survey of Older Adults (CASOA)™ is designed to examine the status of older adults and the community around many (17) aspects of livability within six domains: Community Design, Employment and Finances, Equity and Inclusivity, Health and Wellness, Information and Assistance, and Productive Activities. Overall community quality also is assessed with two topics. (See Introduction section About the Community Assessment Survey for Older Adults for an overview of all the community livability topics within these domains.) For each of these 19 community livability topic areas, survey questions evaluated the community's ability to accommodate the needs of older residents, as well as the actual experiences and challenges of older adults.

To summarize the data, an index score was calculated for each aspect of livability by averaging the ratings given to the questions related to the specific community livability topic. (This index includes only the ratings of community amenities, not those items related to the respondents' own status or the challenges faced by the respondent.)

#### **Overall Community Quality**





#### **Community Design**







### **Employment and Finances**



**Employment** 

29 / 100



# **Equity and Inclusivity**



**Community Inclusivity** 

54 / 100



**Equity** 

47 / 100



### **Health and Wellness**



**Health Care** 

51 / 100 →



**Independent Living** 

35 / 100





**Mental Health** 

33 / 100 ( →



**Physical Health** 

58 / 100



Safety

71 / 100



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### **Information and Assistance**



**Information on Available Older Adult Services** 

31 / 100 ( →





**Quality of Older Adult** Services

44 / 100 (



### **Productive Activities**



### Caregiving

Scoring not applicable



**Civic Engagement** 

48 / 100



**Social Engagement** 

55 / 100

# Section 6A: Place to Live and Retire

Successful aging communities are attractive and welcoming to older adults and provide the support necessary for residents to age in place.



i Livability score trend unavailable.

Because State of Indiana CASOA doesn't have a prior livability score, trends for livability aren't available. Trends will be available after this survey has been conducted a second time.

# **Related Survey Results**

Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.



### Certain trends unavailable

Because State of Indiana CASOA doesn't have any prior measurements for certain characteristics, those characteristics don't have trend values. All characteristics will have trends after this survey has been conducted a second time.

### **Quality of Community**

Percent reporting excellent or good.

Characteristic	% yositive	Trend 0	National Benchmark <b>2</b>
Your community as a place to live	81%	$\rightarrow$	-
Your neighborhood as a place to live	81%	N/A	-
The overall quality of life in your community	73%	N/A	-
Your community as a place to retire	67%	$\rightarrow$	-

# Status Indicators - Personal Quality of Life

Percent reporting excellent or good.

Characteristic	% v positive	Trend @	National Benchmark <b>②</b>
Your overall quality of life	77%	$\rightarrow$	-

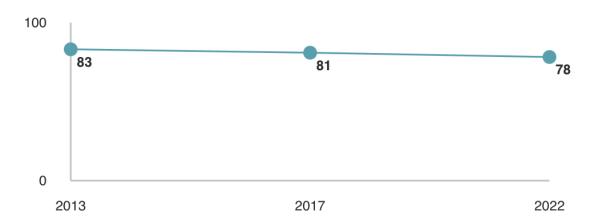
# Section 6B: Recommend and Remain in Community

A strong testament to the quality of a community is the likelihood of residents recommending and remaining in the community. Generally, residents will not recommend a community to friends unless they believe that community is offering the right amenities and services. Furthermore, communities that do a good job supporting seniors allow their residents to remain throughout their retirement years.



\* Only applies to last two measurements

Livability score over time



# **Related Survey Results**

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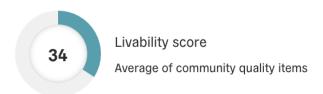
### **Quality of Community**

Percent reporting very likely or somewhat likely.

Characteristic	% likely 💙	Trend 2	National Benchmark <b>©</b>
Remain in your community throughout your retirement	82%	$\rightarrow$	_
Recommend living in your community to older adults	74%	->	-

# **Section 7A: Housing**

Most older adults want to age in place; however, many do not have homes that feature universal design allowing access for walkers and wheelchairs and providing safety for those who are frail or experiencing mobility impairments. Ensuring the availability of housing stock that is both affordable and suitable for seniors is necessary as a community's population ages.



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#### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

Characteristic	% problematic ~	Trend @	National Benchmark <b>@</b>
Doing heavy or intense housework	66%	$\rightarrow$	-
Maintaining your home	59%	N	•
Maintaining your yard	51%	$\rightarrow$	-
Having housing to suit your needs	30%	V	-

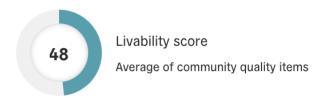
# **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend @	National Benchmark <b>2</b>
Availability of affordable quality housing	38%	$\rightarrow$	-
Variety of housing options	35%	$\rightarrow$	-
Availability of accessible housing (e.g., homes with a no step entry, single-floor living, wide hallways and doorways)	30%	N/A	-

### **Section 7B: Land Use**

The movement in America towards designing more livable communities (which include mixed-use neighborhoods, higher-density development, increased connections, shared community spaces and more human-scale design) will become a necessity for communities to age successfully. Communities that have planned and been designed for older adults tend to emphasize access, helping to facilitate movement and participation.



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### **Quality of Community**

Percent reporting excellent or good.

Characteristic	% positive 💙	National Benchmark <sup>2</sup>
Overall quality of the utility infrastructure in your community (water, sewer, storm water, electric, gas)	65%	-
Overall design or layout of your community's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	59%	-
Public places where people want to spend time	36%	·
Availability of mixed-use neighborhoods where people live close to places where they can eat, shop, work, and receive services	32%	-

# **Section 7C: Mobility**

The ease with which older residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work, and play in the community. Those who reside in livable communities where they can reach their destinations easily and comfortably by auto, on foot or in public transportation are more likely to remain engaged in their communities and to demonstrate signs of successful aging. Residents that must give up driving are more likely to be able to age in place if other modes of transportation are easily accessed in their neighborhood and community.



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### Certain trends unavailable

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#### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

Characteristic	% problematic	Trend @	National Benchmark <sup>2</sup>
Having safe and affordable transportation available	39%	N	_
No longer being able to drive	21%	$\rightarrow$	_

# **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend 2	National Benchmark <b>2</b>
Ease of travel by car in your community	80%	7	-
Ease of getting to the places you usually have to visit	72%	N/A	-
Ease of walking in your community	56%	$\rightarrow$	-
Overall quality of the transportation system (auto, bicycle, foot, bus) in your community	48%	N/A	•
Ease of travel by public transportation in your community	24%	$\rightarrow$	-

# **Section 8A: Employment**

People in the U.S. are working longer and retiring at an older age than they have in the past. Older adults are postponing retirement for a variety of reasons: improved health, the desire to accumulate additional wealth and/or benefit from delayed pension plans, and because the information age-based economy is less physically demanding than jobs from the industrial age. Older workers are an untapped resource for many communities seeking economic stability and growth.



**1** Livability score trend unavailable.

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#### Certain trends unavailable

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#### Certain benchmarks unavailable

Because this survey includes new characteristics, we can't determine your benchmark performance on the new characteristics until a sufficient number of communities have completed surveying. We'll email you when we've determined more of your benchmark performances.

#### **Potential Problems**

Characteristic	% v problematic	Trend @	National Benchmark <b>②</b>
Building skills for paid or unpaid work	45%	(V)	
Finding work in retirement	36%	V	-

# **Quality of Community**

Characteristic	% v positive	Trend @	National Benchmark <b>②</b>
Opportunities to build work skills	34%	N/A	-
Quality of employment opportunities for older adults	28%	V	-
Variety of employment opportunities for older adults	26%	N/A	-

# **Section 8B: Finances**

With longer life spans, the importance of financial well-being in old age has increased dramatically. Financial independence and the ability to economically contribute to a community have become critical factors in enhancing the quality of life of older adults.





### i Livability score trend unavailable.

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#### Certain trends unavailable

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#### **Potential Problems**

Characteristic	% problematic	Trend 0	National Benchmark <b>②</b>
Having enough money to meet daily expenses	48%	(Y)	-
Having enough money to pay your property taxes	32%	V	-

# **Quality of Community**

Percent reporting excellent or good.

Characteristic	% vpositive	Trend 2	National Benchmark <b>2</b>
Overall economic health of your community	59%	N/A	-
Cost of living in your community	39%	$\rightarrow$	-

#### Status Indicators - Household Financial Status

Percent reporting very positive or somewhat positive.

Characteristic	% positive	~	Trend 0	National Benchmark <b>②</b>
What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:	18%		N/A	_

# **Section 9A: Community Inclusivity**

Inclusivity refers to a cultural and environmental feeling of belonging. Creating places in which any individual or group can be and feel welcomed, respected, supported, and valued increases the overall livability of communities.





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Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.

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#### Certain benchmarks unavailable

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#### **Potential Problems**

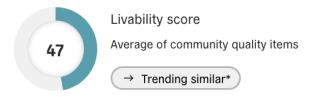
Characteristic	% v problematic	Trend <b>②</b>	National Benchmark <b>©</b>
Feeling lonely or isolated	42%	K	-
Feeling like you don't fit in or belong	33%	N/A	-
Having friends or family you can rely on	32%	$\rightarrow$	-

# **Quality of Community**

Characteristic	% v positive	Trend @	National Benchmark 2
Sense of community in your community	59%	7	-
Neighborliness of your community	52%	<b>→</b>	-
Making all residents feel welcome	49%	N/A	-

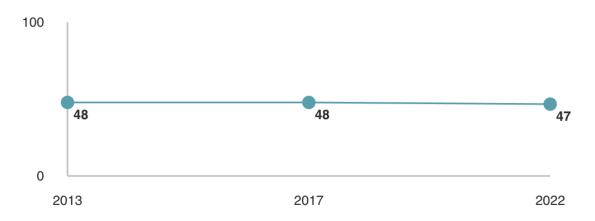
# **Section 9B: Equity**

Opportunities for health, income, housing and other life circumstances are often disproportionate. Strong communities work to decrease inequalities so that all residents can successfully age in place.



\* Only applies to last two measurements

Livability score over time



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#### Certain trends unavailable

Because State of Indiana CASOA doesn't have any prior measurements for certain characteristics, those characteristics don't have trend values. All characteristics will have trends after this survey has been conducted a second time.

#### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

Characteristic	% problematic	~	Trend 2	National Benchmark ②
Being treated unfairly or discriminated against because of your age	20%		N/A	_

#### **Quality of Community**

Characteristic	% ~ positive	Trend 2	National Benchmark ②
Openness and acceptance of the community towards older residents of diverse backgrounds	49%	$\rightarrow$	_
Valuing older residents in your community	45%	(v)	-

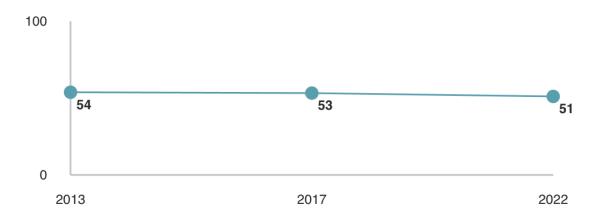
# **Section 10A: Health Care**

Poor health does not need to be an inevitable consequence of aging. Adoptions of healthy lifestyles and the use of preventive services will reduce the risk of morbidity and increase healthy longevity of older residents.



\* Only applies to last two measurements

Livability score over time



Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.

#### **Potential Problems**

Characteristic	% problematic	Trend @	National Benchmark ②
Finding affordable health insurance	41%	$\rightarrow$	_
Affording the medications you need	38%	$\rightarrow$	-
Getting the oral health care you need	36%	Ā	_
Getting the health care you need	35%	(Y)	-
Getting the vision care you need	32%	K	-

# **Quality of Community**

Characteristic	% v	Trend @	National Benchmark <b>②</b>
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	57%	$\rightarrow$	_
Availability of affordable quality physical health care	45%	→	-

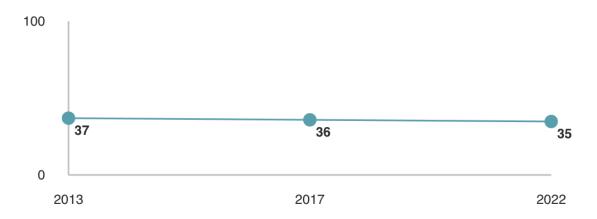
# **Section 10B: Independent Living**

If the community cannot help maintain the independence of residents who experience the decline in health that often accompanies aging, the potential contribution of older residents will be lost to hospitals and nursing homes.



\* Only applies to last two measurements

Livability score over time



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#### **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend 2	National Benchmark <b>②</b>
Availability of long-term care options	43%	$\rightarrow$	-
Availability of daytime care options for older adults	26%	$\rightarrow$	-

### Status Indicators - Long-term Care Admissions

Percent reporting 1-2 days, 3-5 days or 6 or more days.

Characteristic	% of respondents	<b>~</b>	Trend <b>②</b>	National Benchmark ②
In a long-term care facility (including nursing home or in- patient rehabilitation facility)	5%		$\rightarrow$	_

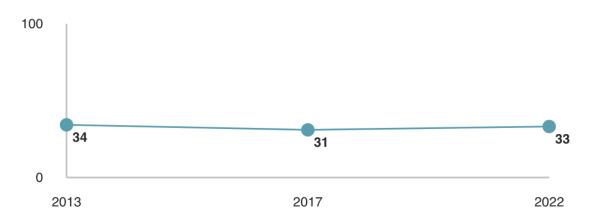
# **Section 10C: Mental Health**

Mental health plays a vital role in the well-being of residents. Depression, isolation, anxiety and memory loss can have a direct and profound effect on older adults 'quality of life.



\* Only applies to last two measurements

Livability score over time



Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.

### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

Characteristic	% v problematic	Trend 2	National Benchmark 2
Dealing with the loss of a close family member or friend	45%	$\rightarrow$	-
Feeling depressed	44%	$\rightarrow$	-
Experiencing confusion or forgetfulness	37%	<b>→</b>	-

#### **Quality of Community**

Characteristic	% positive	~	Trend 0	National Benchmark <b>©</b>
Availability of affordable quality mental health care	33%		$\rightarrow$	_

#### Status Indicators - Personal Health Status

Characteristic	% , positive	✓ Trend <b>②</b>	National Benchmark <b>②</b>
Your overall mental health/emotional wellbeing	79%	$\rightarrow$	-

# **Section 10D: Physical Health**

Of all the attributes of aging, health poses the greatest risk and the biggest opportunity. When good health can be sustained, the individuals benefit by living a life of better quality, friends and family benefit from reduced caregiving burdens, and the community benefits by harnessing the power of older adults' contributions.





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#### **Potential Problems**

Characteristic	% problematic ~	Trend @	National Benchmark <b>2</b>
Your physical health	63%	$\rightarrow$	-
Staying physically fit	63%	$\rightarrow$	-
Maintaining a healthy diet	54%	$\rightarrow$	-
Falling or injuring yourself in your home	36%	V	-
Having enough food to eat	21%	$\rightarrow$	-

# **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend @	National Benchmark <b>②</b>
Overall quality of natural environment in your community	69%	N/A	-
Overall health and wellness opportunities in your community	59%	N/A	-
Availability of affordable quality food	52%	$\rightarrow$	-
Fitness opportunities (including exercise classes and paths or trails, etc.)	51%	V	~

#### Status Indicators - Falls

Percent reporting 1 to 2 times, 3 to 5 times or more than 5 times.

Characteristic	% of respondents	~	Trend @	National Benchmark <b>②</b>
Thinking back over the past 12 months, how many times have you fallen and injured yourself?	37%		<b>→</b>	-

### Status Indicators - Hospitalizations

Percent reporting 1-2 days, 3-5 days or 6 or more days.

Characteristic	% of vespondents	Trend 0	National Benchmark <b>②</b>
As a patient in a hospital	24%	$\rightarrow$	-

#### Status Indicators - Personal Health Status

Characteristic	% positive	✓ Trend <b>②</b>	National Benchmark <sup>20</sup>
Your overall physical health	66%	$\rightarrow$	-

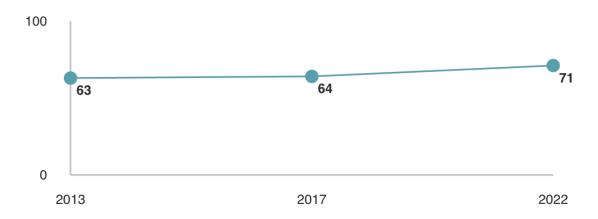
# **Section 10E: Safety**

Safety is one of the most essential components of community livability. The extent to which older residents feel safe from crime and other adverse events can strengthen their feelings of comfort and trust and impact their ability to live independently.



\* Only applies to last two measurements

Livability score over time



Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.

#### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

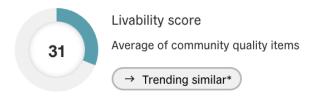
Characteristic	% v problematic	Trend 2	National Benchmark 2
Being a victim of fraud or a scam	24%	$\rightarrow$	-
Being a victim of crime	15%	$\rightarrow$	_
Being physically or emotionally abused	9%	<b>→</b>	-

#### **Quality of Community**

Characteristic	% positive	~	Trend @	National Benchmark <b>②</b>
Overall feeling of safety in your community	71%		A	-

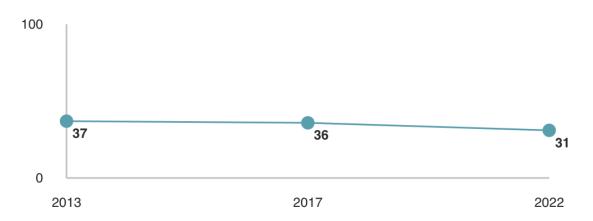
# Section 11A: Information on Available Older Adult Services

Sometimes residents of any age fail to take advantage of services offered by a community solely because they are not aware of the opportunities that exist. Educating a large community of older adults is not simple, but raising awareness about attractive, useful and well-designed programs will lead more residents to benefit from becoming participants.



\* Only applies to last two measurements

Livability score over time



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#### Certain benchmarks unavailable

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#### **Potential Problems**

Characteristic	% problematic	~	Trend 2	National Benchmark <b>©</b>
Not knowing what services are available to older adults in your community	74%		(V)	-
Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid	54%		(v)	-

# **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend 2	National Benchmark <b>②</b>
Availability of financial or legal planning services	36%	$\rightarrow$	_
Availability of information about resources for older adults	26%	(v)	_

#### Status Indicators - Informed about Services

Percent reporting very informed or somewhat informed.

Characteristic	% informed	~	Trend 2	National Benchmark ②
In general, how informed or uninformed do you feel about services and activities available to older adults in your community?	56%		<b>→</b>	N/A

# Status Indicators - Use of Technology

Percent reporting several times a day, once a day or a few times a week.

Characteristic	% of respondents	Trend 2	National Benchmark <b>9</b>
Use or check email	82%	N/A	-
Access the internet from your home using a computer, laptop, or tablet computer	77%	N/A	-
Access the internet from your cell phone	71%	N/A	-
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	65%	N/A	-
Shop online	25%	N/A	-
Share your opinions online	25%	N/A	-

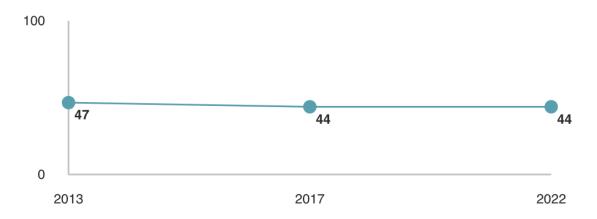
# **Section 11B: Quality of Older Adult Services**

Strong local governments play a major role in producing communities that meet the needs of older residents while making the best use of available resources. Providing services that are responsive to the present and future needs of the older community is an important responsibility and a vital component of livable communities.



\* Only applies to last two measurements

Livability score over time



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#### **Quality of Community**

Characteristic	% positive	~	Trend 2	National Benchmark ②
How would you rate the overall services provided to older adults in your community?	44%		<b>→</b>	-

# **Section 12A: Caregiving**

According to the Centers for Disease Control, about 2 in 5 adults 65 years and older have a disabling condition that affects their ability to live independently. Those who provide care to a loved one or friend with such a condition often feel a sense of contribution and personal worth despite the physical, emotional and financial burden such care can produce. While such caregiving is most often provided by family members and is unpaid, AARP researchers estimate the value of the care as \$470 billion annually. A caregiving crunch is predicted in the future, where the average American will spend more years caring for their parents than for their own children<sup>2</sup>.

<sup>1</sup>Prevalence of Disabilities and Health Care Access by Disability Status and Type Among Adults — United States, 2016

<sup>2</sup>AARP Family Caregiver Contribution study



Livability scoring is not applicable.

Because data for this topic are informational and not evaluative, no livability score is calculated.

Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.

#### **Potential Problems**

Characteristic	% problematic	Trend <b>②</b>	National Benchmark <b>②</b>
Feeling EMOTIONALLY burdened by providing care for another person	25%	$\rightarrow$	-
Feeling PHYSICALLY burdened by providing care for another person	22%	$\rightarrow$	-
Feeling FINANCIALLY burdened by providing care for another person	18%	$\rightarrow$	-

#### Status Indicators - Activities

Percent reporting 1 to 3 hours, 4 to 5 hours, 6 to 10 hours, 11 to 19 hours or 20 or more hours.

Characteristic	% of vespondents	Trend 2	National Benchmark ②
Providing care to someone age 55+	37%	(Y)	-
Providing care someone under age 18	21%	$\rightarrow$	-
Providing care to someone age 18 to 54	16%	(Y)	-

# **Section 12B: Civic Engagement**

In communities where residents care about local politics and social conditions, where they feel engaged and effective, there tends to be greater social, economic and cultural prosperity. Civic activity of any kind, such as volunteering, participating in political groups or being active in community decision-making, benefits both communities and seniors themselves.



i Livability score trend unavailable.

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State of Indiana CASOA Survey

# **Related Survey Results**

Items on the survey related to this topic are shown below. These tables display the ratings given by respondents, as well as a comparison to the national benchmark (average ratings from communities across the nation) and, if available, comparisons to ratings from the most recently implemented CASOA.



#### Certain trends unavailable

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#### **Potential Problems**

Characteristic	% problematic	Trend 🛭	National Benchmark 2	
Feeling like your voice is heard in the community	44%	7	-	

### **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend <b>②</b>	National Benchmark <b>②</b>
Opportunities to volunteer	57%	V	-
Residents' connection and engagement with their community	47%	N/A	-
Opportunities participate in community matters	41%	V	~

#### **Status Indicators - Activities**

Percent reporting 1 to 3 hours, 4 to 5 hours, 6 to 10 hours, 11 to 19 hours or 20 or more hours.

Characteristic	% of vespondents	Trend 2	National Benchmark <b>2</b>	
Volunteering your time	46%	7	-	

### Status Indicators - Participation

Percent reporting yes.

Characteristic	% v positive	Trend @	National Benchmark 9
Voted in your most recent local election	82%	N/A	-
Watched (online or on television) a local public meeting	22%	$\rightarrow$	-
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	19%	<b>→</b>	_
Participated in a civic group (including Elks, Kiwanis, Masons, etc.)	16%	•	-

## **Section 12C: Social Engagement**

It is well documented that social support also has many mental and physical health benefits. Extensive opportunities for recreation, the arts and social interaction make a community more attractive, especially to older adults.





#### Livability score trend unavailable.

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### **Related Survey Results**

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#### Certain trends unavailable

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#### **Potential Problems**

Percent reporting minor problem, moderate problem or major problem.

Characteristic	% problematic	Trend @	National Benchmark <b>©</b>
Feeling bored	47%	$\rightarrow$	-

### **Quality of Community**

Percent reporting excellent or good.

Characteristic	% v positive	Trend <b>②</b>	National Benchmark <b>2</b>
Opportunities to attend religious or spiritual activities	76%	(Y)	-
Overall quality of parks and recreation opportunities	66%	N/A	-
Overall opportunities for education, culture, and the arts	53%	N/A	-
Recreation opportunities (including games, arts, library services, etc.)	48%	V	·
Opportunities to attend social events or activities	46%	(Y)	-
Opportunities to enroll in skill- building or personal enrichment classes	32%	(V)	-

#### Status Indicators - Activities

Percent reporting 1 to 3 hours, 4 to 5 hours, 6 to 10 hours, 11 to 19 hours or 20 or more hours.

Characteristic	% of respondents	Trend 2	National Benchmark ②
Talking or visiting with friends/family	96%	$\rightarrow$	_
Assisting friends, relatives, or neighbors	78%	<b>→</b>	-

### Status Indicators - Participation

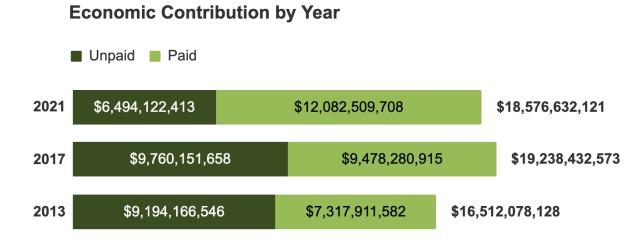
Percent reporting yes.

Characteristic	% v positive	Trend <b>②</b>	National Benchmark <b>②</b>
Participated in religious or spiritual activities with others	56%	(V)	-
Used a public library in your community	48%	<b>→</b>	-
Participated in a club (including book, dance, game, and other social)	27%	$\rightarrow$	-
Participated in a recreation program or group activity	26%	(V)	-
Used a recreation center in your community	22%	$\rightarrow$	-
Used a senior center in your community	14%	<b>→</b>	-

### **Section 13: Economic Contribution**

Productive behavior is "any activity, paid or unpaid, that generates goods or services of economic value." <sup>1</sup> Productive activities include many types of paid and unpaid work, as well as services provided to friends, family or neighbors. Older adults make significant contributions (paid and unpaid) to the communities in which they live. In addition to their paid work, older adults contribute to the economy through volunteering, providing informal help to family and friends, and caregiving.

### Economic Contribution of Older Adults in the State of Indiana



The calculations of the economic contributions of older adults in State of Indiana were rough estimates using data from the U.S. Department of Labor Bureau of Labor Statistics (Metropolitan and Nonmetropolitan Area Occupational Employment and Wage Estimates).

### **Economic Contribution of Older Adults**

	% of older adults	# of older adults <sup>.</sup>	Average # of hours	Average hourly rate <sup></sup>	Annual total
Providing care to older adult(s)	39%	562,147	3.58	\$12.03	\$1,257,695,435

Providing care to adult(s)	18%	255,211	1.34	\$12.03	\$213,194,962
Providing care to child(ren)	22%	312,171	1.84	\$10.96	\$326,761,469
Providing help to family and friends	79%	1,143,965	4.18	\$13.79	\$3,425,521,675
Volunteering	48%	698,720	2.04	\$17.12	\$1,270,948,872
Subtotal unpaid			•		\$6,494,122,413
Working part time	10%	140,525	15.00	\$23.39	\$2,563,766,205
Working full time	17%	244,566	32.00	\$23.39	9,518,743,503
Subtotal paid	·	·	·	·	\$12,082,509,708
Total contribution					\$18,576,632,122

Rowe JW, Kahn RL. Successful Aging. New York: Pantheon Books; 1998.

<sup>\*</sup> Based on U.S. Census Bureau - 2019 American Community Survey; about 1443442 adults age 60 and over in the state.

<sup>\*\*</sup> Respondents were asked to select a range of hours. The average number of hours was calculated from the mid-point of the response scale. For example, a response of 1 to 3 hours equated to 2 hours and a response of never was assumed to be zero hours. In cases where the respondent chose a response that indicated 11 or more hours or 20 or more hours, the number of hours was calculated as 125% of 11 and 125% of 20 (i.e., 13.75 and 25 respectively). Working full time was assumed to be 32 hours per week and working part time was assumed to be 15 hours per week.

<sup>\*\*\*</sup> The economic value of an hour worked was assumed to be the same as the average hourly wage as calculated by the Bureau of Labor statistics for similar types of work in State of Indiana. Providing care for older adults and adults was assumed to be the equivalent of "Personal and Home Care Aides." Providing care for children was

assumed to be the equivalent of "Child Care Workers." Providing help to family and friends was assumed to be the equivalent of "Personal Care and Service Occupations." Volunteering was assumed to be the equivalent of "Office Clerks, General." Working full time and part time was assumed to be the equivalent of "All Occupations."

### **Section 14: Community Needs**

The individual survey questions about specific problems faced by older community members were summarized into the 17 larger categories to provide a broad picture of older resident needs in State of Indiana. The figure below shows the percent of respondents who reported that one or more items within each of these 17 areas was a major or moderate problem. (See Methods for more information on the items included in each area.)

Typically, it is understood that the self-reported needs of older adults represent a minimum level, a conservative estimate attenuated by respondents 'strong desire to feel and appear self-reliant and further reduced by the silent voice of some older adults who, no matter how sensitive the attempt, are too frail to participate in any survey enterprise.

### Percent and Estimated Number of Older Adults With a Need

	Percent with need	Number affected in 2021 (N=1,443,442)
Housing	47%	677,587
Mobility	26%	374,280
Employment	22%	318,413
Finances	31%	451,577
Equity	8%	117,218
Community Inclusivity	25%	365,698
Safety	13%	194,133
Physical Health	45%	645,474
Mental Health	33%	472,795
Health Care	40%	572,055
Independent Living	4%	62,259
Information on Available Older Adult Services	44%	639,172

	Percent with need	Number affected in 2021 (N=1,443,442)
Civic Engagement	20%	282,244
Social Engagement	18%	259,906
Caregiving	13%	193,875

### Populations at Higher Risk

As people age, many learn to take better care of themselves, to plan for retirement and, generally, to move more deliberately. Aging builds wisdom but can sap resources — physical, emotional and financial. Even those blessed by good luck or prescient enough to plan comprehensively for the best future may find themselves with unanticipated needs or with physical, emotional or financial strengths that could endure only with help. Some people age better than others, and aging well requires certain strengths that are inherent and others that can be supported by assistance from the private sector and government.

The tables below show the reported needs within each category of livability of State of Indiana's older adult population, by demographic subgroup. This information can help identify which groups are at higher risk in the community and account for sociodemographic disparities when addressing these needs.

# Needs of Older Population by Sociodemographic Characteristics, Percent in 2021 (1,443,442)

	Housing	Mobility	Employment	Finances	Equity
Female	52%	27%	21%	33%	7%
Male	41%	24%	23%	29%	9%
60 to 64 years	44%	21%	20%	34%	10%
65 to 74 years	46%	25%	25%	33%	9%
75 or over	51%	32%	20%	25%	5%
White	46%	25%	22%	30%	8%
Not white	63%	42%	29%	53%	16%
Hispanic	39%	35%	19%	43%	15%
Not Hispanic	47%	26%	22%	31%	8%
Less than \$25,000	64%	37%	32%	54%	12%
\$25,000 to \$74,999	43%	22%	19%	24%	7%
\$75,000 or more	21%	11%	10%	4%	4%
Rent	60%	38%	30%	48%	12%
Own	44%	23%	20%	27%	7%
Lives alone	53%	31%	24%	36%	9%
Lives with others	42%	22%	21%	27%	7%

	Housing	Mobility	Employment	Finances	Equity
Overall	47%	26%	22%	31%	8%

	Community Inclusivity	Safety	Physical Health	Mental Health	Health Care	Independent Living
Female	24%	13%	45%	34%	39%	5%
Male	26%	14%	45%	32%	40%	3%
60 to 64 years	28%	14%	45%	33%	45%	1%
65 to 74 years	26%	13%	44%	32%	41%	3%
75 or over	22%	13%	45%	33%	34%	9%
White	25%	13%	44%	32%	39%	4%
Not white	33%	19%	52%	40%	48%	6%
Hispanic	31%	18%	35%	26%	39%	7%
Not Hispanic	25%	13%	45%	33%	40%	4%
Less than \$25,000	37%	20%	60%	43%	51%	7%
\$25,000 to \$74,999	21%	12%	42%	30%	37%	4%
\$75,000 or more	11%	4%	21%	17%	24%	1%

Rent	35%	18%	62%	42%	46%	8%
Own	23%	12%	40%	30%	38%	3%
Lives alone	29%	15%	50%	38%	40%	6%
Lives with others	22%	12%	40%	28%	39%	3%
Overall	25%	13%	45%	33%	40%	4%

	Information on Available Older Adult Services	Civic Engagement	Social Engagement	Caregiving
Female	45%	17%	17%	14%
Male	43%	23%	20%	13%
60 to 64 years	48%	22%	19%	17%
65 to 74 years	44%	21%	19%	17%
75 or over	41%	15%	16%	9%
White	43%	19%	18%	14%
Not white	56%	25%	25%	12%
Hispanic	41%	21%	19%	13%
Not Hispanic	44%	19%	18%	13%
Less than \$25,000	54%	14%	26%	14%

	Information on Available Older Adult Services	Civic Engagement	Social Engagement	Caregiving
\$25,000 to \$74,999	42%	17%	16%	14%
\$75,000 or more	30%	14%	6%	11%
Rent	48%	23%	28%	13%
Own	43%	18%	15%	14%
Lives alone	45%	18%	21%	10%
Lives with others	43%	20%	16%	16%
Overall	44%	20%	18%	13%

<sup>·</sup> Source: U.S. Census Bureau, 2019 American Community Survey 5-Year Estimates

### Section 15: Full Responses to Survey Questions (Including No Opinion)

These results include all questions. The results include the percentage that responded for each answer choice and the number of responses. If the choices included a choice with no opinion (like don't know or not applicable), they will be shown in this section. The following section shows the results with no opinion choices.

### 1. Please rate each of the following aspects of quality of life in Indiana.

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Your community as a place to live	27% (2099)	53% (4105)	16% (1250)	3% (249)	1% (54)
Your neighborhood as a place to live	35% (2708)	45% (3448)	15% (1159)	4% (288)	1% (44)
Your community as a place to retire	23% (1758)	42% (3223)	23% (1763)	9% (694)	2% (186)
Sense of community in your community	17% (1299)	40% (3012)	28% (2149)	11% (795)	4% (292)
The overall quality of life in your community	20% (1541)	52% (3957)	21% (1636)	5% (398)	2% (119)

## 2. Please rate each of the following characteristics as they relate to your community as a whole.

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Overall economic health of your community	10% (771)	45% (3479)	29% (2253)	10% (739)	6% (479)
Overall quality of the transportation system (auto, bicycle, foot, bus) in your community	9% (691)	37% (2843)	32% (2486)	18% (1407)	3% (237)
Overall design or layout of your community's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	12% (886)	46% (3540)	32% (2446)	9% (655)	2% (168)
Overall quality of the utility infrastructure in your community (water, sewer, storm water, electric, gas)	14% (1085)	49% (3797)	25% (1943)	8% (645)	3% (240)
Overall feeling of safety in your community	20% (1501)	51% (3945)	21% (1606)	8% (576)	1% (52)
Overall quality of natural environment in your community	18% (1355)	50% (3794)	24% (1804)	6% (461)	3% (217)
Overall quality of parks and recreation opportunities	21% (1647)	42% (3243)	23% (1789)	10% (743)	3% (246)
Overall health and wellness opportunities in your community	15% (1133)	42% (3197)	28% (2166)	10% (789)	5% (383)
Overall opportunities for education, culture, and the arts	14% (1054)	36% (2712)	29% (2238)	14% (1097)	7% (533)

## 3. How would you rate the overall services provided to older adults in your community?

Answer Choice	Percent
Excellent	6% (460)
Good	30% (2342)
Fair	32% (2456)
Poor	14% (1056)
Don't know	18% (1383)

## 4. Please indicate how likely or unlikely you are to do each of the following.

Characteristic	Very Likely	Somewhat Likely	Somewhat Unlikely	Very Unlikely	Don't Know
Recommend living in your community to older adults	27% (2125)	43% (3348)	14% (1056)	12% (914)	4% (298)
Remain in your community throughout your retirement	47% (3574)	32% (2460)	9% (694)	8% (608)	4% (336)

5. In general, how informed or uninformed do you feel about services and activities available to older adults in your community?

Answer Choice	Percent
Very informed	13% (979)
Somewhat informed	43% (3356)
Somewhat uninformed	28% (2136)
Very uninformed	16% (1255)

## 6. Please rate the quality of each of the following.

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Your overall physical health	15% (1181)	51% (3961)	26% (2006)	8% (633)	0% (8)
Your overall mental health/emotional wellbeing	27% (2076)	52% (4058)	18% (1376)	3% (209)	0% (30)
Your overall quality of life	21% (1616)	56% (4321)	19% (1493)	4% (306)	0% (22)

7. What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:

Answer Choice	Percent
Very positive	3% (236)
Somewhat positive	15% (1155)
Neutral	38% (2948)
Somewhat negative	32% (2492)
Very negative	12% (896)

8. Please rate each of the following characteristics as they relate to older adults in your community.

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Ease of travel by public transportation in your community	4% (309)	16% (1245)	23% (1814)	41% (3202)	15% (1158)
Ease of travel by car in your community	25% (1956)	54% (4148)	16% (1250)	3% (233)	1% (110)
Ease of walking in your community	16% (1229)	39% (2996)	27% (2077)	16% (1198)	3% (226)

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Ease of getting to the places you usually have to visit	19% (1488)	52% (3953)	22% (1707)	6% (439)	1% (87)
Opportunities to build work skills	4% (337)	17% (1296)	23% (1786)	19% (1433)	36% (2768)
Quality of employment opportunities for older adults	4% (284)	14% (1051)	21% (1636)	24% (1848)	37% (2815)
Variety of employment opportunities for older adults	4% (273)	13% (1028)	22% (1650)	26% (1988)	35% (2696)
Cost of living in your community	5% (366)	33% (2490)	42% (3239)	16% (1258)	4% (276)
Availability of affordable quality food	12% (896)	39% (2999)	33% (2563)	14% (1103)	1% (115)
Availability of affordable quality housing	6% (450)	27% (2107)	33% (2549)	22% (1694)	11% (871)
Variety of housing options	6% (455)	24% (1864)	33% (2503)	23% (1763)	14% (1043)
Availability of accessible housing (e.g., homes with a no step entry, single-floor living, wide hallways and doorways)	4% (340)	17% (1276)	26% (2027)	24% (1835)	29% (2190)
Availability of mixed-use neighborhoods where people live close to places where they can eat, shop, work, and receive services	6% (459)	22% (1703)	33% (2511)	28% (2174)	11% (845)
Public places where people want to spend time	6% (478)	26% (1983)	35% (2689)	23% (1774)	10% (747)
Availability of information about resources for older adults	4% (285)	18% (1363)	30% (2297)	30% (2311)	19% (1428)

Characteristic	Excellent	Good	Fair	Poor	Don't Know
Availability of financial or legal planning services	5% (389)	21% (1650)	26% (1988)	21% (1632)	27% (2045)
Availability of long-term care options	6% (477)	26% (2012)	26% (1984)	18% (1379)	24% (1840)
Availability of daytime care options for older adults	3% (211)	13% (999)	22% (1648)	24% (1815)	39% (2973)
Availability of affordable quality physical health care	8% (620)	29% (2266)	29% (2245)	16% (1257)	17% (1318)
Availability of affordable quality mental health care	4% (320)	18% (1365)	23% (1756)	22% (1694)	32% (2470)
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	13% (1015)	39% (2987)	29% (2201)	11% (829)	9% (675)
Recreation opportunities (including games, arts, library services, etc.)	10% (750)	33% (2501)	31% (2351)	16% (1197)	11% (847)
Fitness opportunities (including exercise classes and paths or trails, etc.)	12% (930)	34% (2623)	28% (2154)	16% (1198)	10% (743)
Opportunities participate in community matters	6% (452)	26% (2004)	31% (2377)	15% (1133)	22% (1683)
Opportunities to volunteer	12% (942)	33% (2507)	24% (1823)	10% (763)	21% (1612)
Opportunities to enroll in skill-building or personal enrichment classes	4% (278)	16% (1245)	22% (1691)	20% (1554)	38% (2887)

Characteristic	Excellent	Good Fair		Poor	Don't Know
Opportunities to attend social events or activities	7% (563)	30% (2302)	28% (2155)	16% (1253)	18% (1367)
Opportunities to attend religious or spiritual activities	25% (1876)	44% (3385)	18% (1340)	5% (357)	9% (698)
Openness and acceptance of the community towards older residents of diverse backgrounds	8% (623)	30% (2328)	28% (2122)	12% (913)	22% (1692)
Making all residents feel welcome	10% (753)	34% (2583)	31% (2395)	13% (1028)	12% (948)
Valuing older residents in your community	8% (631)	29% (2249)	30% (2348)	15% (1164)	17% (1319)
Neighborliness of your community	11% (829)	38% (2958)	31% (2364)	14% (1090)	6% (469)

9. Older adults may or may not face a number of challenges. Thinking back over the last 12 months, how much of a problem, if at all, have each of the following been for you?

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem	Don't Know
Having enough money to meet daily expenses	52% (3970)	19% (1443)	18% (1408)	10% (764)	1% (39)
Having enough money to pay your property taxes	62% (4583)	13% (936)	11% (820)	5% (382)	10% (712)
Having housing to suit your needs	69% (5247)	13% (1018)	10% (792)	6% (463)	2% (118)

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem	Don't Know
Doing heavy or intense housework	33% (2509)	30% (2259)	21% (1595)	15% (1126)	1% (111)
Maintaining your home	41% (3080)	27% (2080)	20% (1542)	10% (741)	2% (143)
Maintaining your yard	46% (3431)	22% (1647)	15% (1130)	11% (803)	6% (438)
Having safe and affordable transportation available	57% (4323)	15% (1151)	12% (896)	9% (716)	6% (479)
No longer being able to drive	69% (5200)	6% (452)	5% (377)	5% (377) 8% (580)	
Finding work in retirement	40% (2990)	8% (600)	7% (557)	7% (554)	37% (2757)
Building skills for paid or unpaid work	32% (2341)	9% (688)	10% (745)	6% (462)	42% (3115)
Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid	42% (3170)	24% (1826)	17% (1271)	9% (661)	9% (680)
Not knowing what services are available to older adults in your community	23% (1753)	25% (1905)	22% (1647)	18% (1356)	12% (932)
Your physical health	37% (2829)	32% (2420)	21% (1614)	9% (698)	1% (39)
Falling or injuring yourself in your home	63% (4784)	22% (1691)	9% (705)	5% (346)	1% (100)
Finding affordable health insurance	57% (4353)	17% (1273)	12% (893)	11% (867)	3% (234)

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem	Don't Know
Getting the health care you need	65% (4948)	18% (1410)	11% (838)	5% (368)	1% (83)
Getting the oral health care you need	62% (4774)	16% (1197)	10% (768)	10% (757)	2% (157)
Getting the vision care you need	67% (5150)	15% (1157)	11% (805)	6% (443)	1% (91)
Affording the medications you need	61% (4701)	18% (1400)	11% (863)	8% (611)	1% (89)
Staying physically fit	37% (2812)	32% (2410)	21% (1591)	10% (758)	1% (48)
Maintaining a healthy diet	46% (3511)	30% (2287)	17% (1303)	6% (492)	0% (31)
Having enough food to eat	79% (6028)	11% (839)	7% (565)	2% (177)	0% (31)
Experiencing confusion or forgetfulness	62% (4723)	25% (1930)	8% (642)	3% (230)	2% (118)
Feeling depressed	55% (4213)	27% (2072)	12% (894)	5% (373)	1% (94)
Feeling bored	52% (4005)	29% (2211)	12% (907)	6% (447)	1% (87)
Having friends or family you can rely on	68% (5162)	17% (1270)	9% (705)	5% (417)	1% (71)
Feeling lonely or isolated	58% (4381)	25% (1877)	11% (809)	6% (444)	1% (94)
Dealing with the loss of a close family member or friend	53% (4059)	22% (1686)	13% (971)	8% (619)	4% (268)

Characteristic	Not a Problem			Major Problem	Don't Know	
Being a victim of crime	81% (6158)	8% (610)	3% (262)	2% (188)	5% (383)	
Being a victim of fraud or a scam	73% (5541)	13% (972)	6% (431)	4% (327)	4% (315)	
Being physically or emotionally abused	88% (6685)	5% (377)	3% (198)	1% (112)	3% (255)	
Being treated unfairly or discriminated against because of your age	76% (5838)	12% (895)	5% (358)	3% (250)	4% (296)	
Feeling like you don't fit in or belong	66% (5012)	20% (1515)	8% (580)	4% (323)	2% (177)	
Feeling like your voice is heard in the community	45% (3422)	17% (1270)	12% (875)	8% (589)	19% (1401)	
Feeling PHYSICALLY burdened by providing care for another person	73% (5567)	11% (851)	6% (427)	4% (268)	7% (502)	
Feeling EMOTIONALLY burdened by providing care for another person	70% (5339)	13% (1004)	6% (473)	4% (317)	6% (481)	
Feeling FINANCIALLY burdened by providing care for another person	77% (5852)	10% (733)	4% (339)	3% (235)	6% (454)	

## 10. Thinking back over the past 12 months, how much time did you spend in each of the following?

Characteristic	0 Days	1-2 Days	3-5 Days	6 or More Days
As a patient in a hospital	76% (5790)	10% (774)	7% (535)	7% (560)
In a long-term care facility (including nursing home or inpatient rehabilitation facility)	95% (7096)	0% (36)	0% (36)	4% (279)

## 11. Thinking back over the past 12 months, how many times have you fallen and injured yourself?

Answer Choice	Percent
Never	63% (4853)
1 to 2 times	29% (2265)
3 to 5 times	6% (450)
More than 5 times	2% (141)
Don't know	1% (51)

## 12. Please indicate whether or not you have done each of the following in the last 12 months.

Characteristic	Yes	No
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	81% (6244)	19% (1477)
Watched (online or on television) a local public meeting	78% (5981)	22% (1706)
Voted in your most recent local election	18% (1377)	82% (6333)
Participated in a civic group (including Elks, Kiwanis, Masons, etc.)	85% (6518)	16% (1196)
Used a senior center in your community	86% (6655)	14% (1080)
Used a public library in your community	52% (4037)	48% (3687)
Used a recreation center in your community	78% (6025)	22% (1688)
Participated in a recreation program or group activity	74% (5720)	26% (1995)
Participated in religious or spiritual activities with others	44% (3369)	56% (4368)
Participated in a club (including book, dance, game, and other social)	73% (5627)	27% (2100)

# 13. During a typical week, how many hours do you spend:

Characteristic	Never	1-3 Hours	4-5 Hours	6-10 Hours	11-19 Hours	20 or More Hours	Don't Know
Assisting friends, relatives, or neighbors	21% (1586)	47% (3624)	12% (949)	8% (589)	3% (227)	5% (401)	4% (277)
Volunteering your time	52% (3949)	29% (2186)	8% (600)	5% (362)	1% (105)	2% (124)	3% (246)
Talking or visiting with friends/family	4% (280)	37% (2848)	25% (1905)	17% (1331)	7% (522)	8% (639)	1% (110)
Providing care to someone age 55+	62% (4682)	16% (1231)	5% (409)	4% (328)	2% (156)	8% (593)	3% (212)
Providing care to someone age 18 to 54	83% (6316)	9% (675)	2% (163)	1% (88)	0% (33)	3% (220)	2% (156)
Providing care someone under age 18	78% (5979)	10% (740)	3% (244)	2% (189)	2% (117)	3% (258)	2% (134)

# 14. In general, how many times do you:

Characteristic	Several	Once a	A Few Times	Every Few I	_ess Often or	Don't
	Times a Day	Day	a Week	Weeks	Never	Know
Access the internet from your home using a computer, laptop, or tablet computer	54% (4169)	12% (910)	10% (781)	3% (214)	20% (1536)	1% (81)
Access the internet from your cell phone	53% (4066)	9% (657)	9% (655)	2% (159)	26% (2015)	1% (105)
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	40% (3065)	14% (1106)	10% (751)	3% (222)	32% (2462)	1% (74)
Use or check email	52% (3991)	20% (1544)	9% (702)	3% (213)	15% (1145)	1% (85)
Share your opinions online	10% (768)	4% (331)	9% (727)	9% (695)	64% (4889)	3% (249)
Shop online	6% (430)	3% (193)	17% (1269)	33% (2543)	40% (3040)	3% (192)

# 15. How many years have you lived in your community?

Answer Choice	Percent
Less than 2 years	5% (392)
2-5 years	12% (930)
6-10 years	11% (895)
11-20 years	14% (1062)
More than 20 years	58% (4508)

# 16. Which best describes the building you live in?

Answer Choice	Percent
Single family home	53% (4136)
Townhouse, condominium, duplex, or apartment	33% (2592)
Mobile home	10% (766)
Assisted living residence	2% (121)
Nursing home	0% (17)
Other	2% (145)

### 17. Do you rent or own your home?

Answer Choice	Percent
Rent	20% (1554)
Own (with a mortgage payment)	31% (2411)
Own (free and clear; no mortgage)	48% (3726)

18. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?

Answer Choice	Percent
Less than \$300 per month	20% (1514)
\$300 to \$599 per month	33% (2451)
\$600 to \$999 per month	26% (1981)
\$1,000 to \$1,499 per month	12% (899)
\$1,500 to \$2,499 per month	6% (476)
\$2,500 or more per month	2% (171)

## 19. How many people, including yourself, live in your household?

Answer Choice	Percent
1 person (live alone)	43% (3369)
2 people	47% (3671)
3 people	6% (493)
4 or more people	3% (235)

## 20. How many of these people, including yourself, are 65 or older?

Answer Choice	Percent
1 person	65% (4130)
2 people	34% (2131)
3 people	0% (29)
4 or more people	1% (48)

# 21. What is your employment status?

Answer Choice	Percent
Fully retired	71% (5318)
Working full time for pay	18% (1321)
Working part time for pay	9% (700)
Unemployed, looking for paid work	2% (154)

State of Indiana CASOA Survey

22. At what age do you expect to retire completely and not work for pay at all? (Please enter a whole number.)

Answer Choice	Percent
55 to 59	0% (1)
60 to 64	5% (28)
65 to 67	28% (159)
68 or 69	9% (53)
70 to 72	27% (150)
73 or above	30% (167)

23. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)

Answer Choice	Percent
Less than \$15,000	15% (1078)
\$15,000 to \$24,999	20% (1484)
\$25,000 to \$49,999	28% (2061)
\$50,000 to \$74,999	17% (1213)
\$75,000 to \$99,999	9% (639)
\$100,000 or more	11% (773)

## 24. Are you Spanish, Hispanic, or Latino?

Answer Choice	Percent
No, not of Hispanic, Latino/a/x, or Spanish origin	98% (7555)
Yes, I consider myself to be of Hispanic, Latino/a/x, or Spanish origin	2% (132)

## 25. What is your race? (Mark one or more races to indicate what race you consider yourself to be.)

Answer Choice	Percent
American Indian or Alaska Native	1% (84)
Asian	0% (28)
Black or African American	6% (458)
Native Hawaiian or Other Pacific Islander	0% (0)
White	91% (7085)
A race not listed	1% (115)

# 26. In which category is your age?

Answer Choice	Percent
50-54 years	0% (35)
55-59 years	2% (143)
60-64 years	26% (1979)
65-69 years	23% (1749)
70-74 years	19% (1470)
75-79 years	12% (906)
80-84 years	9% (679)
85-89 years	6% (429)
90-94 years	2% (184)
95 years or older	1% (50)

## 27. What is your sex?

Answer Choice	Percent
Female	55% (4253)
Male	45% (3467)

## 28. What is your sexual orientation?

Answer Choice	Percent
Heterosexual	94% (6690)
Lesbian	1% (42)
Gay	1% (54)
Bisexual	1% (83)
Identify in another way	3% (236)

## Section 15: Full Responses to Survey Questions (Excluding No Opinion)

These results include all questions. The results include the percentage that responded for each answer choice and the number of responses. If the choices included a choice with no opinion (like don't know or not applicable), the tables in the prior section show the results with those no opinion choices. This section shows the results without those choices.

#### 1. Please rate each of the following aspects of quality of life in Indiana.

Characteristic	Excellent	Good	Fair	Poor
Your community as a place to live	27% (2099)	53% (4105)	16% (1250)	3% (249)
Your neighborhood as a place to live	36% (2708)	45% (3448)	15% (1159)	4% (288)
Your community as a place to retire	24% (1758)	43% (3223)	24% (1763)	9% (694)
Sense of community in your community	18% (1299)	42% (3012)	30% (2149)	11% (795)
The overall quality of life in your community	20% (1541)	53% (3957)	22% (1636)	5% (398)

## 2. Please rate each of the following characteristics as they relate to your community as a whole.

Characteristic	Excellent	Good	Fair	Poor
Overall economic health of your community	11% (771)	48% (3479)	31% (2253)	10% (739)
Overall quality of the transportation system (auto, bicycle, foot, bus) in your community	9% (691)	38% (2843)	33% (2486)	19% (1407)
Overall design or layout of your community's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	12% (886)	47% (3540)	32% (2446)	9% (655)
Overall quality of the utility infrastructure in your community (water, sewer, storm water, electric, gas)	15% (1085)	51% (3797)	26% (1943)	9% (645)
Overall feeling of safety in your community	20% (1501)	52% (3945)	21% (1606)	8% (576)
Overall quality of natural environment in your community	18% (1355)	51% (3794)	24% (1804)	6% (461)
Overall quality of parks and recreation opportunities	22% (1647)	44% (3243)	24% (1789)	10% (743)
Overall health and wellness opportunities in your community	16% (1133)	44% (3197)	30% (2166)	11% (789)
Overall opportunities for education, culture, and the arts	15% (1054)	38% (2712)	32% (2238)	15% (1097)

## 3. How would you rate the overall services provided to older adults in your community?

Not including don't know

Answer Choice	Percent
Excellent	7% (460)
Good	37% (2342)
Fair	39% (2456)
Poor	17% (1056)

## 4. Please indicate how likely or unlikely you are to do each of the following.

Characteristic	Very Likely	Somewhat Likely	Somewhat Unlikely	Very Unlikely
Recommend living in your community to older adults	29% (2125)	45% (3348)	14% (1056)	12% (914)
Remain in your community throughout your retirement	49% (3574)	34% (2460)	9% (694)	8% (608)

5. In general, how informed or uninformed do you feel about services and activities available to older adults in your community?

Answer Choice	Percent
Very informed	13% (979)
Somewhat informed	43% (3356)
Somewhat uninformed	28% (2136)
Very uninformed	16% (1255)

## 6. Please rate the quality of each of the following.

Characteristic	Excellent	Good	Fair	Poor
Your overall physical health	15% (1181)	51% (3961)	26% (2006)	8% (633)
Your overall mental health/emotional wellbeing	27% (2076)	53% (4058)	18% (1376)	3% (209)
Your overall quality of life	21% (1616)	56% (4321)	19% (1493)	4% (306)

7. What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:

Answer Choice	Percent
Very positive	3% (236)
Somewhat positive	15% (1155)
Neutral	38% (2948)
Somewhat negative	32% (2492)
Very negative	12% (896)

8. Please rate each of the following characteristics as they relate to older adults in your community.

Characteristic	Excellent	Good	Fair	Poor
Ease of travel by public transportation in your community	5% (309)	19% (1245)	28% (1814)	49% (3202)
Ease of travel by car in your community	26% (1956)	55% (4148)	16% (1250)	3% (233)
Ease of walking in your community	16% (1229)	40% (2996)	28% (2077)	16% (1198)

Characteristic	Excellent	Good	Fair	Poor
Ease of getting to the places you usually have to visit	20% (1488)	52% (3953)	23% (1707)	6% (439)
Opportunities to build work skills	7% (337)	27% (1296)	37% (1786)	30% (1433)
Quality of employment opportunities for older adults	6% (284)	22% (1051)	34% (1636)	38% (1848)
Variety of employment opportunities for older adults	6% (273)	21% (1028)	33% (1650)	40% (1988)
Cost of living in your community	5% (366)	34% (2490)	44% (3239)	17% (1258)
Availability of affordable quality food	12% (896)	40% (2999)	34% (2563)	15% (1103)
Availability of affordable quality housing	7% (450)	31% (2107)	37% (2549)	25% (1694)
Variety of housing options	7% (455)	28% (1864)	38% (2503)	27% (1763)
Availability of accessible housing (e.g., homes with a no step entry, single-floor living, wide hallways and doorways)	6% (340)	23% (1276)	37% (2027)	34% (1835)
Availability of mixed-use neighborhoods where people live close to places where they can eat, shop, work, and receive services	7% (459)	25% (1703)	37% (2511)	32% (2174)
Public places where people want to spend time	7% (478)	29% (1983)	39% (2689)	26% (1774)
Availability of information about resources for older adults	5% (285)	22% (1363)	37% (2297)	37% (2311)

Characteristic	Excellent	Good	Fair	Poor
Availability of financial or legal planning services	7% (389)	29% (1650)	35% (1988)	29% (1632)
Availability of long-term care options	8% (477)	34% (2012)	34% (1984)	24% (1379)
Availability of daytime care options for older adults	5% (211)	21% (999)	35% (1648)	39% (1815)
Availability of affordable quality physical health care	10% (620)	35% (2266)	35% (2245)	20% (1257)
Availability of affordable quality mental health care	6% (320)	27% (1365)	34% (1756)	33% (1694)
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	14% (1015)	42% (2987)	31% (2201)	12% (829)
Recreation opportunities (including games, arts, library services, etc.)	11% (750)	37% (2501)	35% (2351)	18% (1197)
Fitness opportunities (including exercise classes and paths or trails, etc.)	13% (930)	38% (2623)	31% (2154)	17% (1198)
Opportunities participate in community matters	8% (452)	34% (2004)	40% (2377)	19% (1133)
Opportunities to volunteer	16% (942)	42% (2507)	30% (1823)	13% (763)
Opportunities to enroll in skill-building or personal enrichment classes	6% (278)	26% (1245)	35% (1691)	33% (1554)

#### Not including don't know

Characteristic	Excellent	Good	Fair	Poor
Opportunities to attend social events or activities	9% (563)	37% (2302)	34% (2155)	20% (1253)
Opportunities to attend religious or spiritual activities	27% (1876)	49% (3385)	19% (1340)	5% (357)
Openness and acceptance of the community towards older residents of diverse backgrounds	10% (623)	39% (2328)	35% (2122)	15% (913)
Making all residents feel welcome	11% (753)	38% (2583)	35% (2395)	15% (1028)
Valuing older residents in your community	10% (631)	35% (2249)	37% (2348)	18% (1164)
Neighborliness of your community	11% (829)	41% (2958)	33% (2364)	15% (1090)

# 9. Older adults may or may not face a number of challenges. Thinking back over the last 12 months, how much of a problem, if at all, have each of the following been for you?

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem
Having enough money to meet daily expenses	52% (3970)	19% (1443)	19% (1408)	10% (764)
Having enough money to pay your property taxes	68% (4583)	14% (936)	12% (820)	6% (382)
Having housing to suit your needs	70% (5247)	14% (1018)	11% (792)	6% (463)

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem
Doing heavy or intense housework	34% (2509)	30% (2259)	21% (1595)	15% (1126)
Maintaining your home	41% (3080)	28% (2080)	21% (1542)	10% (741)
Maintaining your yard	49% (3431)	23% (1647)	16% (1130)	11% (803)
Having safe and affordable transportation available	61% (4323)	16% (1151)	13% (896)	10% (716)
No longer being able to drive	79% (5200)	7% (452)	6% (377)	9% (580)
Finding work in retirement	64% (2990)	13% (600)	12% (557)	12% (554)
Building skills for paid or unpaid work	55% (2341)	16% (688)	18% (745)	11% (462)
Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid	46% (3170)	26% (1826)	18% (1271)	10% (661)
Not knowing what services are available to older adults in your community	26% (1753)	29% (1905)	25% (1647)	20% (1356)
Your physical health	37% (2829)	32% (2420)	21% (1614)	9% (698)
Falling or injuring yourself in your home	64% (4784)	22% (1691)	9% (705)	5% (346)
Finding affordable health insurance	59% (4353)	17% (1273)	12% (893)	12% (867)

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem
Getting the health care you need	65% (4948)	19% (1410)	11% (838)	5% (368)
Getting the oral health care you need	64% (4774)	16% (1197)	10% (768)	10% (757)
Getting the vision care you need	68% (5150)	15% (1157)	11% (805)	6% (443)
Affording the medications you need	62% (4701)	18% (1400)	11% (863)	8% (611)
Staying physically fit	37% (2812)	32% (2410)	21% (1591)	10% (758)
Maintaining a healthy diet	46% (3511)	30% (2287)	17% (1303)	6% (492)
Having enough food to eat	79% (6028)	11% (839)	7% (565)	2% (177)
Experiencing confusion or forgetfulness	63% (4723)	26% (1930)	9% (642)	3% (230)
Feeling depressed	56% (4213)	27% (2072)	12% (894)	5% (373)
Feeling bored	53% (4005)	29% (2211)	12% (907)	6% (447)
Having friends or family you can rely on	68% (5162)	17% (1270)	9% (705)	6% (417)
Feeling lonely or isolated	58% (4381)	25% (1877)	11% (809)	6% (444)
Dealing with the loss of a close family member or friend	55% (4059)	23% (1686)	13% (971)	8% (619)

Characteristic	Not a Problem	Minor Problem	Moderate Problem	Major Problem
Being a victim of crime	85% (6158)	8% (610)	4% (262)	3% (188)
Being a victim of fraud or a scam	76% (5541)	13% (972)	6% (431)	5% (327)
Being physically or emotionally abused	91% (6685)	5% (377)	3% (198)	2% (112)
Being treated unfairly or discriminated against because of your age	80% (5838)	12% (895)	5% (358)	3% (250)
Feeling like you don't fit in or belong	67% (5012)	20% (1515)	8% (580)	4% (323)
Feeling like your voice is heard in the community	56% (3422)	21% (1270)	14% (875)	10% (589)
Feeling PHYSICALLY burdened by providing care for another person	78% (5567)	12% (851)	6% (427)	4% (268)
Feeling EMOTIONALLY burdened by providing care for another person	75% (5339)	14% (1004)	7% (473)	4% (317)
Feeling FINANCIALLY burdened by providing care for another person	82% (5852)	10% (733)	5% (339)	3% (235)

## 10. Thinking back over the past 12 months, how much time did you spend in each of the following?

Characteristic	0 Days	1-2 Days	3-5 Days	6 or More Days
As a patient in a hospital	76% (5790)	10% (774)	7% (535)	7% (560)
In a long-term care facility (including nursing home or inpatient rehabilitation facility)	95% (7096)	0% (36)	0% (36)	4% (279)

## 11. Thinking back over the past 12 months, how many times have you fallen and injured yourself?

Answer Choice	Percent
Never	63% (4853)
1 to 2 times	29% (2265)
3 to 5 times	6% (450)
More than 5 times	2% (141)

## 12. Please indicate whether or not you have done each of the following in the last 12 months.

Characteristic	Yes	No
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	81% (6244)	19% (1477)
Watched (online or on television) a local public meeting	78% (5981)	22% (1706)
Voted in your most recent local election	18% (1377)	82% (6333)
Participated in a civic group (including Elks, Kiwanis, Masons, etc.)	85% (6518)	16% (1196)
Used a senior center in your community	86% (6655)	14% (1080)
Used a public library in your community	52% (4037)	48% (3687)
Used a recreation center in your community	78% (6025)	22% (1688)
Participated in a recreation program or group activity	74% (5720)	26% (1995)
Participated in religious or spiritual activities with others	44% (3369)	56% (4368)
Participated in a club (including book, dance, game, and other social)	73% (5627)	27% (2100)

# 13. During a typical week, how many hours do you spend:

Characteristic	Never	1-3 Hours	4-5 Hours	6-10 Hours	11-19 Hours	20 or More Hours
Assisting friends, relatives, or neighbors	22% (1586)	49% (3624)	13% (949)	8% (589)	3% (227)	5% (401)
Volunteering your time	54% (3949)	30% (2186)	8% (600)	5% (362)	1% (105)	2% (124)
Talking or visiting with friends/family	4% (280)	38% (2848)	25% (1905)	18% (1331)	7% (522)	8% (639)
Providing care to someone age 55+	63% (4682)	17% (1231)	6% (409)	4% (328)	2% (156)	8% (593)
Providing care to someone age 18 to 54	84% (6316)	9% (675)	2% (163)	1% (88)	0% (33)	3% (220)
Providing care someone under age 18	79% (5979)	10% (740)	3% (244)	3% (189)	2% (117)	3% (258)

## 14. In general, how many times do you:

Characteristic	Several Times a Day	Once a Day	A Few Times a Week	Every Few I Weeks	ess Often or Never
Access the internet from your home using a computer, laptop, or tablet computer	55% (4169)	12% (910)	10% (781)	3% (214)	20% (1536)
Access the internet from your cell phone	54% (4066)	9% (657)	9% (655)	2% (159)	27% (2015)
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	40% (3065)	15% (1106)	10% (751)	3% (222)	32% (2462)
Use or check email	53% (3991)	20% (1544)	9% (702)	3% (213)	15% (1145)
Share your opinions online	10% (768)	4% (331)	10% (727)	9% (695)	66% (4889)
Shop online	6% (430)	3% (193)	17% (1269)	34% (2543)	41% (3040)

## 15. How many years have you lived in your community?

Answer Choice	Percent
Less than 2 years	5% (392)
2-5 years	12% (930)
6-10 years	11% (895)
11-20 years	14% (1062)
More than 20 years	58% (4508)

## 16. Which best describes the building you live in?

Answer Choice	Percent
Single family home	53% (4136)
Townhouse, condominium, duplex, or apartment	33% (2592)
Mobile home	10% (766)
Assisted living residence	2% (121)
Nursing home	0% (17)
Other	2% (145)

## 17. Do you rent or own your home?

Answer Choice	Percent
Rent	20% (1554)
Own (with a mortgage payment)	31% (2411)
Own (free and clear; no mortgage)	48% (3726)

18. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?

Answer Choice	Percent
Less than \$300 per month	20% (1514)
\$300 to \$599 per month	33% (2451)
\$600 to \$999 per month	26% (1981)
\$1,000 to \$1,499 per month	12% (899)
\$1,500 to \$2,499 per month	6% (476)
\$2,500 or more per month	2% (171)

## 19. How many people, including yourself, live in your household?

Answer Choice	Percent
1 person (live alone)	43% (3369)
2 people	47% (3671)
3 people	6% (493)
4 or more people	3% (235)

## 20. How many of these people, including yourself, are 65 or older?

Answer Choice	Percent
1 person	65% (4130)
2 people	34% (2131)
3 people	0% (29)
4 or more people	1% (48)

## 21. What is your employment status?

Answer Choice	Percent
Fully retired	71% (5318)
Working full time for pay	18% (1321)
Working part time for pay	9% (700)
Unemployed, looking for paid work	2% (154)

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22. At what age do you expect to retire completely and not work for pay at all? (Please enter a whole number.)

Answer Choice	Percent
55 to 59	0% (1)
60 to 64	5% (28)
65 to 67	29% (159)
68 or 69	10% (53)
70 to 72	27% (150)
73 or above	30% (166)

23. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)

Answer Choice	Percent
Less than \$15,000	15% (1078)
\$15,000 to \$24,999	20% (1484)
\$25,000 to \$49,999	28% (2061)
\$50,000 to \$74,999	17% (1213)
\$75,000 to \$99,999	9% (639)
\$100,000 or more	11% (773)

## 24. Are you Spanish, Hispanic, or Latino?

Answer Choice	Percent
No, not of Hispanic, Latino/a/x, or Spanish origin	98% (7555)
Yes, I consider myself to be of Hispanic, Latino/a/x, or Spanish origin	2% (132)

## 25. What is your race? (Mark one or more races to indicate what race you consider yourself to be.)

Answer Choice	Percent
American Indian or Alaska Native	1% (84)
Asian	0% (28)
Black or African American	6% (458)
Native Hawaiian or Other Pacific Islander	0% (0)
White	91% (7085)
A race not listed	1% (115)

# 26. In which category is your age?

Answer Choice	Percent
50-54 years	0% (35)
55-59 years	2% (143)
60-64 years	26% (1979)
65-69 years	23% (1749)
70-74 years	19% (1470)
75-79 years	12% (906)
80-84 years	9% (679)
85-89 years	6% (429)
90-94 years	2% (184)
95 years or older	1% (50)

## 27. What is your sex?

Answer Choice	Percent
Female	55% (4253)
Male	45% (3467)

## 28. What is your sexual orientation?

Answer Choice	Percent
Heterosexual	94% (6690)
Lesbian	1% (42)
Gay	1% (54)
Bisexual	1% (83)
Identify in another way	3% (236)

#### Section 16: National benchmark comparisons

Rated characteristics are eligible for trend and benchmark comparisons. For trends, the characteristic must have been asked in a prior survey, and to be statistically significant the difference between the last measurement and current measurements must be at least 7 percentage points. All characteristics should have benchmarks, and to be statistically significant (more/less favorable), the difference must be at least 10 points. To be much more favorable/unfavorable, difference must be at least 20 points.

Demographic questions aren't eligible for trend and benchmark comparisons. Though all survey questions are listed in this section, demographic questions are noted as not having trends or benchmarks.

#### 1. Please rate each of the following aspects of quality of life in Indiana.

Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Your community as a place to live	81%	-	167	234
Your neighborhood as a place to live	81%	-	123	188
Your community as a place to live	67%	-	141	234
Sense of community in your community	59%	-	123	234
The overall quality of life in your community	73%	-	136	188

## 2. Please rate each of the following characteristics as they relate to your community as a whole.

Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Overall economic health of your community	59%	_	118	188
Overall quality of the transportation system (auto, bicycle, foot, bus) in your community	48%	v	154	188
Overall design or layout of your community's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	59%	_	91	188
Overall quality of the utility infrastructure in your community (water, sewer, storm water, electric, gas)	65%	-	41	73
Overall feeling of safety in your community	71%	-	154	234
Overall quality of natural environment in your community	69%	-	137	188
Overall quality of parks and recreation opportunities	66%	-	50	73
Overall health and wellness opportunities in your community	59%	-	137	188
Overall opportunities for education, culture, and the arts	53%	-	144	188
Residents' connection and engagement with their community	47%	-	41	73

## 3. How would you rate the overall services provided to older adults in your community?

Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
How would you rate the overall services provided to older adults in your community?	44%	_	54	83

## 4. Please indicate how likely or unlikely you are to do each of the following.

Percent reporting very likely or somewhat likely.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Recommend living in your community to older adults	74%	-	179	234
Remain in your community throughout your retirement	82%	-	43	83

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# 5. In general, how informed or uninformed do you feel about services and activities available to older adults in your community?

Percent reporting very informed or somewhat informed.

Characteristic	% Informed	National Benchmark	Rank	# of Compared Communities
In general, how informed or uninformed do you feel about services and activities available to older adults in your community?	56%	-	-	-

## 6. Please rate the quality of each of the following.

Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Your overall physical health	66%	_	209	233
Your overall mental health/emotional wellbeing	79%	_	58	83
Your overall quality of life	77%	_	57	83

# 7. What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:

Percent reporting very positive or somewhat positive.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:	18%	-	173	188

### 8. Please rate each of the following characteristics as they relate to older adults in your community.

Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Ease of travel by public transportation in your community	24%	-	154	219
Ease of travel by car in your community	80%	-	50	234
Ease of walking in your community	56%	-	153	234

Percent reporting *excellent* or *good*.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Ease of getting to the places you usually have to visit	72%	_	14	38
Opportunities to build work skills	34%	_	16	36
Quality of employment opportunities for older adults	28%	_	177	233
Variety of employment opportunities for older adults	26%	_	18	36
Cost of living in your community	39%	-	115	234
Availability of affordable quality food	52%	-	182	229
Availability of affordable quality housing	38%	_	103	233
Variety of housing options	35%	_	149	233
Availability of accessible housing (e.g., homes with a no step entry, single-floor living, wide hallways and doorways)	30%	-	14	36
Availability of mixed-use neighborhoods where people live close to places where they can eat, shop, work, and receive services	32%	-	12	36
Public places where people want to spend time	36%	v	160	187
Availability of information about resources for older adults	26%	-	62	83

Percent reporting *excellent* or *good*.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Availability of financial or legal planning services	36%	_	42	83
Availability of long-term care options	43%	-	23	83
Availability of daytime care options for older adults	26%	-	41	83
Availability of affordable quality physical health care	45%	-	164	228
Availability of affordable quality mental health care	33%	-	149	227
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	57%	-	138	226
Recreation opportunities (including games, arts, library services, etc.)	48%	V	196	232
Fitness opportunities (including exercise classes and paths or trails, etc.)	51%	v	197	231
Opportunities participate in community matters	41%	~	209	233
Opportunities to volunteer	57%	-	99	120
Opportunities to enroll in skill-building or personal enrichment classes	32%	-	55	83

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Percent reporting excellent or good.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Opportunities to attend social events or activities	46%	_	197	233
Opportunities to attend religious or spiritual activities	76%	-	61	83
Openness and acceptance of the community towards older residents of diverse backgrounds	49%	_	186	234
Making all residents feel welcome	49%	-	50	73
Valuing older residents in your community	45%	-	53	83
Neighborliness of your community	52%	-	78	119

9. Older adults may or may not face a number of challenges. Thinking back over the last 12 months, how much of a problem, if at all, have each of the following been for you?

Characteristic	% Problematic	National Benchmark	Rank	# of Compared Communities
Having enough money to meet daily expenses	48%	_	64	83
Having enough money to pay your property taxes	32%	_	64	83
Having housing to suit your needs	30%	_	61	83

Characteristic	% Problematic	National Benchmark	Rank	# of Compared Communities
Doing heavy or intense housework	66%	_	65	83
Maintaining your home	59%	·	66	83
Maintaining your yard	51%	-	64	83
Having safe and affordable transportation available	39%	-	62	83
No longer being able to drive	21%	_	64	82
Finding work in retirement	36%	-	50	83
Building skills for paid or unpaid work	45%	·	64	82
Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid	54%	-	59	83
Not knowing what services are available to older adults in your community	74%	-	60	83
Your physical health	63%	-	62	83
Falling or injuring yourself in your home	36%	-	60	83
Finding affordable health insurance	41%	-	35	83

Characteristic	% Problematic	National Benchmark	Rank	# of Compared Communities
Getting the health care you need	35%	_	37	83
Getting the oral health care you need	36%	_	55	83
Getting the vision care you need	32%	_	51	83
Affording the medications you need	38%	-	55	83
Staying physically fit	63%	_	58	83
Maintaining a healthy diet	54%	-	66	83
Having enough food to eat	21%	_	65	82
Experiencing confusion or forgetfulness	37%	_	56	83
Feeling depressed	44%	_	61	83
Feeling bored	47%	_	55	83
Having friends or family you can rely on	32%	-	40	83
Feeling lonely or isolated	42%	_	59	82
Dealing with the loss of a close family member or friend	45%	-	60	83

Characteristic	% Problematic	National Benchmark	Rank	# of Compared Communities
Being a victim of crime	15%	-	56	81
Being a victim of fraud or a scam	24%	-	59	83
Being physically or emotionally abused	9%	-	51	81
Being treated unfairly or discriminated against because of your age	20%	-	14	36
Feeling like you don't fit in or belong	33%	-	18	36
Feeling like your voice is heard in the community	44%	-	19	83
Feeling PHYSICALLY burdened by providing care for another person	22%	-	39	83
Feeling EMOTIONALLY burdened by providing care for another person	25%	-	31	83
Feeling FINANCIALLY burdened by providing care for another person	18%	-	35	83

## 10. Thinking back over the past 12 months, how much time did you spend in each of the following?

Percent reporting 1-2 days, 3-5 days or 6 or more days.

Characteristic	% of Respondents	National Benchmark	Rank	# of Compared Communities
As a patient in a hospital	24%	_	28	83
In a long-term care facility (including nursing home or in-patient rehabilitation facility)	5%	-	14	69

## 11. Thinking back over the past 12 months, how many times have you fallen and injured yourself?

Percent reporting 1 to 2 times, 3 to 5 times or more than 5 times.

Characteristic	% of Respondents	National Benchmark	Rank	# of Compared Communities
Thinking back over the past 12 months, how many times have you fallen and injured yourself?	37%	_	30	83

## 12. Please indicate whether or not you have done each of the following in the last 12 months.

Percent reporting yes.

Characteristic	% Positive	National Benchmark	Rank	# of Compared Communities
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	19%	_	169	233
Watched (online or on television) a local public meeting	22%	_	25	82
Voted in your most recent local election	82%	_	41	73
Participated in a civic group (including Elks, Kiwanis, Masons, etc.)	16%	-	17	83
Used a senior center in your community	14%	_	50	81
Used a public library in your community	48%	-	56	83
Used a recreation center in your community	22%	·	58	83
Participated in a recreation program or group activity	26%	·	61	83
Participated in religious or spiritual activities with others	56%	-	28	83
Participated in a club (including book, dance, game, and other social)	27%	·	52	83

## 13. During a typical week, how many hours do you spend:

Percent reporting 1 to 3 hours, 4 to 5 hours, 6 to 10 hours, 11 to 19 hours or 20 or more hours.

Characteristic	% of Respondents	National Benchmark	Rank	# of Compared Communities
Assisting friends, relatives, or neighbors	78%	_	52	83
Volunteering your time	46%	-	25	83
Talking or visiting with friends/family	96%	-	28	83
Providing care to someone age 55+	37%	-	32	83
Providing care to someone age 18 to 54	16%	-	34	83
Providing care someone under age 18	21%	-	19	82

## 14. In general, how many times do you:

Percent reporting several times a day, once a day or a few times a week.

Characteristic	% of Respondents	National Benchmark	Rank	# of Compared Communities
Access the internet from your home using a computer, laptop, or tablet computer	77%	_	54	73
Access the internet from your cell phone	71%	_	44	73
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	65%	_	34	73
Use or check email	82%	-	50	73
Share your opinions online	25%	_	37	73
Shop online	25%	-	47	73

### 15. How many years have you lived in your community?

Because this is a demographic question, it doesn't have trends or benchmarks.

#### 16. Which best describes the building you live in?

Because this is a demographic question, it doesn't have trends or benchmarks.

#### 17. Do you rent or own your home?

Because this is a demographic question, it doesn't have trends or benchmarks.

# 18. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?

Because this is a demographic question, it doesn't have trends or benchmarks.

### 19. How many people, including yourself, live in your household?

Because this is a demographic question, it doesn't have trends or benchmarks.

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Because this is a demographic question, it doesn't have trends or benchmarks.

### 21. What is your employment status?

Because this is a demographic question, it doesn't have trends or benchmarks.

22. At what age do you expect to retire completely and not work for pay at all? (Please enter a whole number.)

Because this is a demographic question, it doesn't have trends or benchmarks.

23. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)

Because this is a demographic question, it doesn't have trends or benchmarks.

#### 24. Are you Spanish, Hispanic, or Latino?

Because this is a demographic question, it doesn't have trends or benchmarks.

### 25. What is your race? (Mark one or more races to indicate what race you consider yourself to be.)

Because this is a demographic question, it doesn't have trends or benchmarks.

## 26. In which category is your age?

Because this is a demographic question, it doesn't have trends or benchmarks.

### 27. What is your sex?

Because this is a demographic question, it doesn't have trends or benchmarks.

## 28. What is your sexual orientation?

Because this is a demographic question, it doesn't have trends or benchmarks.

#### **Section 17: Methods**

# About the Community Assessment Survey for Older Adults (CASOA)™

The Community Assessment Survey for Older Adults (CASOA)™ was developed by National Research Center at Polco (NRC) to provide an accurate, affordable and easy way to assess and interpret the experience of older adults in the community. The CASOA™ survey instrument and its administration are standardized to assure high-quality survey methods and comparable results across CASOA communities. The CASOA was customized for State of Indiana to reflect the correct local age definition of older adults and to use official State of Indiana graphics, contact information and signatures on survey invitation mailing materials. The State of Indiana sponsored and funded this research. Please contact Erin Wright or Kristen LaEace of the State of Indiana at erin.wright@fssa.in.gov or KLaEace@iaaaa.org if you have any questions about the survey.

## **Questionnaire Development**

The CASOA questionnaire contains many questions related to the life of older residents in the community. The instrument includes questions related to overall quality of life, characteristics of the community, perceptions of safety, and many different needs common to older adults.

The questionnaire grew from a synthesis of numerous data collection processes, including a national search of needs assessments conducted by communities across the United States, a review of the literature on aging, and numerous surveys and large-scale needs assessments conducted by NRC. A blue-ribbon panel of national experts contributed to the concept and content of CASOA.

The items in the questionnaire were pilot tested on older adult residents using a "thinkaloud" method in which older adults were asked to complete the survey and describe their thought processes related to specific questions and question sets. The results of the pilot test were used to alter the questionnaire for better understanding by senior participants. The final questionnaire was tested in a set of diverse U.S. communities and modifications again were made as necessary.

## Random (Probability) Sample Survey

#### Selecting Survey Recipients

One of the first steps taken to ensure survey results are representative of the target population is to use a source from which survey recipients are selected that provides adequate to good coverage of the target population. This source is referred to as the sampling frame.

The target population for this survey was residents age 60 years or older in households within the State of Indiana boundaries.

Since it would be cost prohibitive to survey every person age 60 years or older in State of Indiana, a random selection of records from the sampling frame was made. This process can be illustrated using an example that may be familiar from a math or statistics class of a jar of marbles of various colors. If the jar has two-thirds red marbles and one-third blue marbles, a random selection of marbles from that jar should result in a similar proportion (although perhaps not identical) of red and blue marbles as in the original jar.

The sampling frame used for this survey was a list of households with a high likelihood of having a resident age 60 years or older within the State of Indiana from Marketing Systems Group. These lists, compiled by sampling and marketing firms based on data from multiple sources (such as warranty information, voting lists, and more), provide fairly complete coverage of all members of the target population. Older adult households were selected randomly, but the selection was stratified by AAA and county to engender robust response at each reporting level (State, AAA and subarea when needed). As would happen randomly (i.e., proportionally), more households were selected in larger population areas than smaller ones, but a minimum of 2,700 households were mailed to in each AAA. Additionally, some of the AAAs with additional reporting needs funded mailing to additional households in their areas.

#### Data Collection

Each randomly selected household received two mailings, about one week apart, beginning on October, 20, 2021. The first mailing was a prenotification postcard announcing the upcoming survey. This half-sheet postcard included a URL so that recipients could immediately go online to complete the survey if they wished. The second mailing contained a letter from the President or Director of each AAA inviting

the household to participate, a printed questionnaire and a postage-paid return envelope. The survey was available in English. At the end of November 2021, response levels for each AAA were reviewed and a second sample of 15,000 additional addresses statewide were selected to be sent a paper survey to augment low response in some areas. This mailing was sent in the first week of December and data collection was extended to January 14th. This increased the overall Statewide sample size from 70, 097 households to 85,097 total households (as reflected in the response rate calculations). Completed surveys were collected over the following 12 weeks.

About 2241 (3%) of the 85097 surveys mailed were returned because the housing unit was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining households that received the survey, 7845 completed the survey, providing an overall response rate of 8.52. Of the total surveys received, 5433 were completed using the hard copy surveys while 1627 were submitted online. Response rates are calculated using AAPOR's response rate #21 for mailed surveys of unnamed persons.

#### Survey Response Rates by Location

	# of survey recipients	# of completed surveys	#of undeliverable surveys	Response rate
Northwest Indiana Community Action Corporation	4857	551	134	11.67%
REAL Services	9910	824	349	8.62%
Aging & In-Home Services of Northeast Indiana, Inc.	5286	394	115	7.62%
Area IV Agency on Aging and Community Action Programs	2940	418	161	15.04%
Area Five Agency on Aging and Community Services	3350	337	107	10.39%
LifeStream Services - Area 6	7363	523	255	7.36%

	# of survey recipients	# of completed surveys	#of undeliverable surveys	Response rate
Thrive West Central	3962	373	168	9.83%
CICOA Aging & In- Home Solutions	16360	944	284	5.87%
Lifestream Services - Area 9	5919	442	125	7.63%
Area 10 Agency on Aging	3100	336	77	11.11%
Thrive Alliance	3920	338	105	8.86%
LifeTime Resources	3730	280	72	7.65%
Generations, Area 13 Agency on Aging and Disability	3530	335	107	9.79%
LifeSpan Resources, Inc.	3730	232	109	6.41%
Hoosier Uplands - Area 15	3320	408		12.29%
SWIRCA & More	3820	324	73	8.65%
Overall	85097	7060	2241	8.52%

## **Open Participation Survey**

In addition to the random sample "probability" survey described above, an open participation survey was conducted, in which all older adults age 60 years or older were invited to participate. The open participation survey instrument was identical to the probability sample survey. This survey was conducted entirely online. For the open participation survey a single URL was provided to contacts from the State of Indiana and each AAA to share with constituents through email lists, social media accounts, service settings and community partners. The URL directed community members to a short survey where they indicated their geographic location and were directed to the survey for the appropriate AAA. conducted all outreach, after receiving guidance on best practices for conducting such outreach from Polco. This guidance suggested the use of social media, press releases, newsletters and e-newsletters, existing resident email lists, printed materials, and invitations publicized at local and virtual meetings. This survey became available to all residents on 10/20/21 and remained open until 1/14/2022. A total of 785 surveys were completed by open participation survey respondents.

## **Analysis and Reporting**

#### **Confidence Intervals**

It is customary to describe the precision of estimates made from probability surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents 'opinions are relied on to estimate all residents 'opinions.<sup>2</sup>

The margin of error for the State of Indiana survey is no greater than plus or minus 1.17 percentage points around any given percent reported for all probability survey respondents (7060). For subgroups of responses, the margin of error increases because the number of respondents for each subgroup is smaller. For subgroups of approximately 100 respondents, the margin of error is plus or minus 10 percentage points.

The open participation survey results were combined with responses from the probability sample survey, for a total of 7845 completed surveys. With the inclusion of

the open participation survey participants, it is likely that the precision of the responses would be even greater (and thus the margin of error smaller).

#### Survey Processing (Data Entry)

Upon receipt, completed hard copy surveys were assigned a unique identification number. Additionally, each survey was reviewed and "cleaned" as necessary. An example of cleaning would be if a question asked a respondent to pick two items out of a list of five, but the respondent checked three; in this case, NRC would use protocols to randomly choose two of the three selected items for inclusion in the dataset.

All surveys then were entered twice into an electronic dataset; any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed.

The online survey data was collected on Polco, an online civic engagement platform. Use of Polco means all collected data are entered into the dataset immediately when the respondents submit the surveys. Skip patterns are programmed into the system so respondents are automatically directed to the appropriate question (skipping irrelevant questions, when applicable) based on the individual responses given.

A series of quality control checks were also performed in order to ensure the integrity of the web data. Steps may include (and are not limited to) reviewing the data for clusters of repeat IP addresses and time stamps (indicating duplicate responses) and removing empty submissions (questionnaires submitted with no questions answered).

## Survey Data Weighting

The primary objective of weighting survey data is to make the survey sample reflective of the larger population of State of Indiana. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, rent or own home, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm. The results of the weighting scheme are presented in the following table.

## Weighting Scheme for the 2021 State of Indiana CASOA

Demographic Group	Unweighted	Weighted	Population Target
Rent or Own Home			
Rent	12.5%	20.4%	19.0%
Own	87.5%	79.6%	81.0%
Housing Type			
Detached	83.4%	53.7%	48.8%
Attached	16.6%	46.4%	51.2%
Race			
White	93.1%	91.3%	91.4%
Not white	6.9%	8.7%	8.7%
Ethnicity			
Hispanic	1.3%	1.7%	2.0%
Not Hispanic	98.7%	98.3%	98.0%
Gender			
Female	63.4%	55.0%	54.7%
Male	36.6%	45.1%	45.3%
Age			
Age 60 to 64	12.6%	28.5%	29.1%
Age 65 to 74	49.1%	41.8%	41.4%
Age 75 and over	38.3%	29.7%	29.5%
Gender and Age			
Female 60 to 64	8.2%	15.1%	14.9%
Female 65 to 74	31.1%	22.0%	22.0%
Female 75 and over	23.7%	17.7%	17.8%

Male 60 to 64	4.4%	13.5%	14.2%
Male 65 to 74	18.0%	19.8%	19.4%
Male 75 and over	14.6%	11.9%	11.8%

#### Reporting

For the most part, the percentages presented in the reports represent the "percent positive." The percent positive is the combination of the top two most positive response options (i.e., excellent and good, very safe and somewhat safe, essential and very important, etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating yes or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer don't know. The proportion of respondents giving this reply is shown in the full set of responses included in Responses. However, these responses have been removed from the analyses presented in the main body of the report. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

#### **Multiple Response Questions**

For some questions, respondents were permitted to select multiple responses. When the total exceeds 100% in a table for a multiple response question, it is because some respondents are counted in multiple categories.

#### Rounding

Excluding the Participants tab, percentages shown are rounded to the nearest whole number. This can sometimes mean that the percent of responses across all the possible response categories may sum to something other than exactly 100%. It also means that in some instances, the "percent positive," "percent problem," or other summaries of data may not equal the rounded percentages of the two categories. For example, if 30.4% of respondents rated quality of life as excellent, and 20.4% of respondents rated it as good, a display of all the responses will show 30% excellent and 20% good. However, a display of the percent rating quality of life as excellent or good will show 51% (as 30.4% + 20.4% equals 50.8%, which rounds to 51%).

#### **Making Comparisons to Benchmarks**

National Research Center at Polco has developed a database that collates responses to CASOA and related surveys administered in other communities, which allows the results from State of Indiana to be compared against a set of national benchmarks. This benchmarking database includes responses from more than 35,000 older adults (age 55 and over) in over 0 communities across the nation.

Ratings are compared when similar questions are included in Polco's database, and there are at least five other communities in which the question was asked. Where comparisons for ratings were available, State of Indiana's results are shown as being more favorable than the benchmark, less favorable than the benchmark or similar to the benchmark. In instances where ratings are considerably more or less favorable than the benchmark, these ratings have been further demarcated by the attribute of "much," (for example, much more favorable or much less favorable).

#### **Reporting Statistical Significance**

For the crosstabs of survey results by selected respondent characteristic, chi-square or ANOVA (Analysis of Variance) tests of significance were applied to these breakdowns of selected survey questions. A p-value of 0.05 or less indicates that there is less than a 5% probability that differences observed between groups are due to chance; or in other words, a greater than 95% probability that the differences observed in the selected categories of the sample represent "real" differences among those populations. However, it should be noted that while these tests of statistical significance were used to help guide readers and policy makers to differences that are likely not due to chance alone, these types of probabilistic inferences were designed for use when results come from random sampling alone (for more information, see Hirschauer, N., Gruner, S., Mußhoff, O., Becker, C., & Jantsch, A. (2020). Can p-values be meaningfully interpreted without random sampling? Statistics Surveys, 14, 71-91).

## **Community Readiness Scores**

The community readiness scores presented in Community Readiness represents the average of the questions included in the index. Although the evaluative or frequency questions were made on 4- or 5- point scales, with 1 representing the best rating, the scales had different labels (e.g., excellent, very likely). To calculate these average scores, the questions used in the index were converted to a common scale where 0 is the worst possible rating and 100 is the best possible rating. If everyone answered

excellent, then the result would be 100 on the 0-100 scale. If the average rating for quality of life was right in the middle of the scale (halfway between good and fair), then the result would be 50. This scale can be thought of like the thermometer that is often used to illustrate total donations received by charitable organizations—the higher the thermometer reading, the closer to the goal. In this case, 100 (the top of the thermometer) would represent the most positive response possible. The table below shows the individual questions comprising each summary score for the six dimensions of community readiness, as well as the overall rating for the Quality of the Community.

Dimension of Community Readiness	Items Included in Community Readiness Score
Overall Community Quality	<ul> <li>Your community as a place to live</li> <li>Your neighborhood as a place to live</li> <li>Your community as a place to retire</li> <li>The overall quality of life in your community</li> <li>Recommend living in your community to older adults</li> <li>Remain in your community throughout your retirement</li> </ul>
Community Design	<ul> <li>Overall quality of the transportation system (auto, bicycle, foot, bus) in your community</li> <li>Overall design or layout of your community's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)</li> <li>Overall quality of the utility infrastructure in your community (water, sewer, storm water, electric, gas)</li> <li>Ease of travel by public transportation in your community</li> <li>Ease of walking in your community</li> <li>Ease of getting to the places you usually have to visit</li> <li>Availability of affordable quality housing</li> <li>Variety of housing options</li> <li>Availability of accessible housing (e.g., homes with a no step entry, single-floor living, wide hallways and doorways)</li> <li>Availability of mixed-use neighborhoods where people live close to places where they can eat, shop, work, and receive services</li> <li>Public places where people want to spend time</li> </ul>

Dimension of Community Readiness	Items Included in Community Readiness Score
	<ul> <li>Overall economic health of your community</li> <li>Opportunities to build work skills</li> <li>Quality of employment opportunities for older adults</li> <li>Variety of employment opportunities for older adults</li> <li>Cost of living in your community</li> </ul>
Equity and Inclusivity	<ul> <li>Sense of community in your community</li> <li>Openness and acceptance of the community towards older residents of diverse backgrounds</li> <li>Making all residents feel welcome</li> <li>Valuing older residents in your community</li> <li>Neighborliness of your community</li> </ul>
Health and Wellness	<ul> <li>Overall feeling of safety in your community</li> <li>Overall quality of natural environment in your community</li> <li>Overall health and wellness opportunities in your community</li> <li>Availability of affordable quality food</li> <li>Availability of long-term care options</li> <li>Availability of daytime care options for older adults</li> <li>Availability of affordable quality physical health care</li> <li>Availability of affordable quality mental health care</li> <li>Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)</li> <li>Fitness opportunities (including exercise classes and paths or trails, etc.)</li> </ul>
Information and Assistance	<ul> <li>How would you rate the overall services provided to older adults in your community?</li> <li>Availability of information about resources for older adults</li> <li>Availability of financial or legal planning services</li> </ul>
Productive Activities	<ul> <li>Overall quality of parks and recreation opportunities</li> <li>Overall opportunities for education, culture, and the arts</li> <li>Residents' connection and engagement with their</li> </ul>

Dimension of Community Readiness	Items Included in Community Readiness Score		
	<ul> <li>community</li> <li>Recreation opportunities (including games, arts, library services, etc.)</li> <li>Opportunities participate in community matters</li> <li>Opportunities to volunteer</li> <li>Opportunities to enroll in skill-building or personal enrichment classes</li> <li>Opportunities to attend social events or activities</li> <li>Opportunities to attend religious or spiritual activities</li> </ul>		

#### **Needs Summary**

Each livability topic covered in the survey includes a summary of needs identified by respondents. For almost all of these needs summaries, a respondent was counted as having a need if they had a major problem or moderate problem with any of the items examined in each score area. The one exception is for the independent living topic; for this needs score, a respondent was counted as having a need if they reported spending any time in a hospital or in a long-term care facility in the last year.

Needs Score	Items Included in the Score	
Caregiving	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Feeling PHYSICALLY burdened by providing care for another person</li> <li>Feeling EMOTIONALLY burdened by providing care for another person</li> <li>Feeling FINANCIALLY burdened by providing care for another person</li> </ul>	
Civic Engagement	Any of the following were a major or moderate problem:  Feeling like your voice is heard in the community	
Community Inclusivity	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Having friends or family you can rely on</li> <li>Feeling lonely or isolated</li> <li>Feeling like you don't fit in or belong</li> </ul>	
Employment	Any of the following were a major or moderate problem:  Finding work in retirement	

Needs Score	Items Included in the Score
	Building skills for paid or unpaid work
Equity	Any of the following were a major or moderate problem:  Being treated unfairly or discriminated against because of your age
Finances	Any of the following were a major or moderate problem:  Having enough money to meet daily expenses  Having enough money to pay your property taxes
Health Care	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Finding affordable health insurance</li> <li>Getting the health care you need</li> <li>Getting the oral health care you need</li> <li>Getting the vision care you need</li> <li>Affording the medications you need</li> </ul>
Housing	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Having housing to suit your needs</li> <li>Doing heavy or intense housework</li> <li>Maintaining your home</li> <li>Maintaining your yard</li> </ul>
Independent Living	<ul> <li>Spent one or more days:</li> <li>In a long-term care facility (including nursing home or inpatient rehabilitation facility)</li> <li>As a patient in a hospital</li> </ul>
Information and Assistance	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Having adequate information or dealing with public programs such as Social Security, Medicare, and Medicaid</li> <li>Not knowing what services are available to older adults in your community</li> </ul>
Mental Health	Any of the following were a major or moderate problem:  Experiencing confusion or forgetfulness  Feeling depressed  Dealing with the loss of a close family member or friend
Mobility	Any of the following were a major or moderate problem:  Having safe and affordable transportation available

Needs Score It	tems Included in the Score
	No longer being able to drive
A Physical Health	<ul> <li>Any of the following were a major or moderate problem:</li> <li>Your physical health</li> <li>Falling or injuring yourself in your home</li> <li>Staying physically fit</li> <li>Maintaining a healthy diet</li> <li>Having enough food to eat</li> </ul>
Safety	<ul> <li>any of the following were a major or moderate problem:</li> <li>Being a victim of crime</li> <li>Being a victim of fraud or a scam</li> <li>Being physically or emotionally abused</li> </ul>
Social Engagement A	any of the following were a major or moderate problem:  Feeling bored

'See AAPOR's Standard Definitions here: http://www.aapor.org/Standards-Ethics/Standard-Definitions-(1).aspx for more information

<sup>2</sup>A 95% confidence interval indicates that for every 100 random samples of this many residents, 95 of the confidence intervals created will include the "true" population response. This theory is applied in practice to mean that the "true" perspective of the target population lies within the confidence interval created for a single survey. For example, if 75% of residents rate a service as excellent or good, then a 4% margin of error (for the 95% confidence interval) indicates that the range of likely responses for the entire community is between 71% and 79%. This source of uncertainty is called sampling error. In addition to sampling error, other sources of error may affect any survey, including the non-response of residents with opinions different from survey responders. Though standardized on CASOA, on other surveys, differences in question wording, order, translation and data entry (as examples) can lead to somewhat varying results.

\*Source: U.S. Census Bureau - 2019 American Community Survey 5-year estimates Age, rent or own home, and gender estimates are for those age 60+, while type of housing unit, race and ethnicity are for those age 65+.