



To: WDB Board Chairs and Executive Directors

From: Fred Payne, Commissioner, Indiana Department of Workforce Development

Subject: PY 2019 WIOA Allocations

Date: May 3, 2019

The U.S. Department of Labor (USDOL) provided PY 2019 WIOA Allotments to states and territories on April 10, 2019 in TEGL No. 16-18: https://wdr.doleta.gov/directives/corr_doc.cfm?docn=8335. Indiana's allotment is \$38,226,806, a 7.6% decrease from the PY 2018 allotment of \$41,373,693. See Attachment A. As you are aware, funding allocations are based on state unemployment rates, using a set USDOL formula with Bureau of Labor Statistics (BLS) data. See Attachment B.

Attachment A provides the allocations by Region, including all "hold back" amounts. Hold back amounts are as follows:

- State Admin = 5% (Adult, Dislocated Worker, Youth)
- Rapid Response = 10% (Dislocated Worker)
- Discretionary = 10% (Adult, Dislocated Worker, Youth)

Please note that USDOL allows Workforce Development Boards (WDBs) to transfer up to 100% of the Adult and Dislocated Worker allocations, provided local entities seek approval as noted in the 2017 WIOA allocation memo: https://www.in.gov/dwd/files/PY17%20Allocation%20Memo_Final.pdf.

As discussed extensively with you in 2018, we anticipated reductions in federal funding due to Indiana's strong unemployment rate. The need to rely less on federal funding has been evolving over several years, and we encourage regions to continue to diversify their funding streams. DWD is committed to providing resources to help you continue to identify and compete for funding outside of WIOA and Wagner Peyser.

DWD will again work to free-up funds from the Discretionary hold back to provide incentive grants to the regions. The incentive grants will be provided for uses consistent with WIOA, and may require WDBs to agree to activities designed to better facilitate the partnership between the state and local boards. For example, regions may be asked to agree to provide routine information, such as the names, role and contact information for all WDB board members, and ensure all board members complete an annual approved DWD Board Training.

Thank you for your dedication and commitment to connecting as many people in Indiana to the resources they need to advance their lives through our workforce development system.

Sincerely,

Frederick D. Payne, Commissioner

2019 Allocations per TEGL RR @ 10%	Adult	Youth	DW	Total
State Allotments	\$ 11,700,755	\$ 12,866,699	\$ 13,659,352	\$ 38,226,806
>State Admin (5%)	585,037	643,334	682,967	1,911,338
>Discretionary (10%)	1,170,075	1,286,669	1,365,935	3,822,679
>Rapid Response (10%)	-	-	1,365,935	1,365,935
>Amount to be allocated to the workforce investment boards	\$ 9,945,643	\$ 10,936,696	\$ 10,244,515	\$ 31,126,854
Workforce Investment Boards				
Marion County	1,271,397	1,336,289	2,163,153	4,770,839
Region 01	3,469,100	3,750,873	1,371,629	8,591,602
Region 02	699,332	792,329	845,227	2,336,888
Region 03	772,940	851,621	1,004,120	2,628,681
Region 04	538,272	682,491	681,166	1,901,929
Region 05	732,957	756,899	1,257,118	2,746,974
Region 06	508,009	594,964	590,495	1,693,468
Region 07	454,128	498,854	468,754	1,421,736
Region 08	451,087	584,184	432,533	1,467,804
Region 09	318,492	329,584	402,827	1,050,903
Region 10	312,818	313,644	467,457	1,093,919
Region 11	417,111	444,964	560,036	1,422,111
Total	\$ 9,945,643	\$ 10,936,696	\$ 10,244,515	\$ 31,126,854

2018 Final Allocation

Allotment 2018	Adult	Youth	DW	Total
State Allotments	\$ 12,999,805	\$ 14,277,065	\$ 14,096,823	\$ 41,373,693
>State Admin (5%)	649,305	713,854	704,111	2,067,270
>Discretionary (10%)	1,312,325	1,427,706	1,422,819	4,162,850
>Rapid Response (5%)	-	-	704,111	704,111
>Amount to be allocated to the workforce investment boards	\$ 11,038,175	\$ 12,135,505	\$ 11,265,782	\$ 34,439,462
Workforce Investment Boards				
Marion County	1,529,491	1,608,244	2,230,645	5,368,380
Region 01	3,341,304	3,595,364	1,654,934	8,591,602
Region 02	830,031	940,488	830,279	2,600,798
Region 03	919,140	1,012,860	1,230,261	3,162,261
Region 04	638,831	809,850	761,882	2,210,563
Region 05	874,063	902,842	1,290,732	3,067,637
Region 06	608,777	713,621	678,975	2,001,373
Region 07	527,557	579,373	391,520	1,498,450
Region 08	522,452	681,814	562,560	1,766,826
Region 09	378,783	392,153	400,977	1,171,913
Region 10	368,787	369,673	594,420	1,332,880
Region 11	498,959	529,223	638,597	1,666,779
Total	\$ 11,038,175	\$ 12,135,505	\$ 11,265,782	\$ 34,439,462

Difference	Adult	Youth	DW	Total
State Allotments	\$ (1,299,050)	\$ (1,410,366)	\$ (437,471)	\$ (3,146,887)
>State Admin	(64,268)	(70,520)	(21,144)	(155,932)
>Discretionary	(142,250)	(141,037)	(56,884)	(340,171)
>Rapid Response	-	-	661,824	661,824
>Amount to be allocated to the workforce investment boards	\$ (1,092,532)	\$ (1,198,809)	\$ (1,021,267)	\$ (3,312,608)
Workforce Investment Boards				
Marion County	(258,094)	(271,955)	(67,492)	(597,541)
Region 01	127,796	155,509	(283,305)	-
Region 02	(130,699)	(148,159)	14,948	(263,910)
Region 03	(146,200)	(161,239)	(226,141)	(533,580)
Region 04	(100,559)	(127,359)	(80,716)	(308,634)
Region 05	(141,106)	(145,943)	(33,614)	(320,663)
Region 06	(100,768)	(118,657)	(88,480)	(307,905)
Region 07	(73,429)	(80,519)	77,234	(76,714)
Region 08	(71,365)	(97,630)	(130,027)	(299,022)
Region 09	(60,291)	(62,569)	1,850	(121,010)
Region 10	(55,969)	(56,029)	(126,963)	(238,961)
Region 11	(81,848)	(84,259)	(78,561)	(244,668)
Total	\$ (1,092,532)	\$ (1,198,809)	\$ (1,021,267)	\$ (3,312,608)

U. S. Department of Labor
Employment and Training Administration

FOR USE IN SUB-STATE ALLOCATION FORMULAS

Workforce Innovation and Opportunity Act (WIOA) Statutory and Discretionary Formulas for Sub State Allocations

Sub-State Allocations Statutory Formula Descriptions

WIOA Youth Activities

Formula:

- 1/3: Local area relative share of total unemployed in areas of substantial unemployment (ASU) (average 12 months ending 6/30)
 1/3: Local area relative share of excess unemployed (average 12 months ending 6/30)
 1/3: Local area relative share of disadvantaged youth (American Community Survey 2011-2015)

Minimums:

A local area may not receive an allocation percentage that is less than 90 percent of the average allocation percentage of the past 2 years.

Maximum: Not allowed

WIOA Adult Activities

Same as Youth Activities, except

Formula uses disadvantaged ADULTS instead of YOUTH

WIOA Dislocated Workers

Formula:

Funds to local areas must be allocated based on a formula created by the Governor using the following 6 data factors:

- Insured unemployment data
- Unemployment concentrations
- Plant closing and mass layoff data
- Declining industries data
- Farmer-rancher economic hardship data
- Long-term unemployment data

The formula will use the most appropriate data available

Weighting a factor zero is not permitted unless a rationale is presented in an approved State Plan.

Minimum:

A local area may not receive an allocation percentage that is less than 90 percent of the average allocation percentage of the past 2 years.

Maximum: Not required, but allowed

Sub-State Allocations Discretionary Formula Descriptions for Youth and Adult Activities

WIOA Youth Activities

Formula:

No less than 70 percent of the funds will be distributed as stated in the statutory formula;

1/3: Local area relative share of total unemployed in areas of substantial unemployment (ASU) (average 12 months ending 6/30)

1/3: Local area relative share of excess unemployed (average 12 months ending 6/30)

1/3: Local area relative share of disadvantaged youth (American Community Survey 2011-2015)

No more than 30 percent of the remaining funds will be distributed using additional data related to **both**:

- (1) Excess youth poverty in urban, rural, and suburban local areas; **and**
- (2) Excess unemployment above the State average in urban, rural, and suburban local areas

Minimums:

Statutory formula minimum must be applied to 70 percent or greater funds, or to the entire allocation.

Maximum: Not allowed

WIOA Adult Activities

Same as Youth Activities, except

Formula uses disadvantaged ADULTS instead of YOUTH **and** EXCESS POVERTY instead of excess YOUTH poverty

Formula Data Factor Definitions

WIOA Youth and Adults Programs

ASU: contiguous areas with unemployment rate of 6.5 percent or more

Excess unemployed: higher of:

- (1) excess unemployed (unemployment in excess of 4.5 percent) in ASU's; or
- (2) excess unemployed (unemployment in excess of 4.5 percent) in all areas

Disadvantaged adults: individuals, age 22-72, meeting (or member of family meeting):

Census poverty level or 70 percent of lower living standard income level (LLSIL).

Disadvantaged youth: individuals, age 16-21, meeting (or member of family meeting):

Census poverty level or 70 percent of lower living standard income level (LLSIL).