Education Benefit Programs



Name of Conference

Month Year



U.S. Department of Veterans Affairs

Approved SCO Training

This is approved SCO Annual Training!

Participants will earn 1-hour credit toward their annual training requirement if they...

- Remained logged into the online training for the duration of the session.
- Participate in the Menti Section Reviews (if applicable)
- Complete the feedback portion of the Menti survey
- Log onto the SCO Training Portal
- Self-certify they completed the conference training
- Print the certificate and keep for their records

THE MODERATOR WILL PROVIDE THE MENTI CODE!





TOPICS COVERED:

Montgomery GI Bill®

Dependents' Educational Assistance

Montgomery GI Bill® - Selected Reserve

Reserve Educational Assistance Program

Post 9/11 GI Bill®

Harry W. Colmery Veterans Educational Assistance Act of 2017



EDUCATION BENEFIT PROGRAMS

General and detailed descriptions for each program are online at <u>http://www.benefits.va.gov/GIBILL/comparison_chart.asp</u>

Select One	Education and Training
▶ Transition Assistance	Commentioner Chart / Dermant Datas
 Compensation 	Comparison Chart/Payment Rates
Education & Training	You may be eligible for several types of VA education and training benefits, but there are many things to consider
 Vocational Rehabilitation & Employment 	before you apply for a GI Bill program. For most participants, the Post-9/11 GI Bill is the best option. Other students would benefit more from the Montgomery GI Bill. The following comparison tools may make it easier to decide which education and training benefits are best for you:
Home Loans	education and training benefits are best for you.
Life Insurance	Compare VA education benefit programs
▶ Pension	 Review current payment rates for the following VA education and training programs: Post-9/11 GI Bill (Chapter 33)
 Employment and Economic Impact 	 Montgomery GI Bill – Active Duty (MGIB-AD/Chapter 30) Montgomery GI Bill – Selected Reserve (MGIB-SR/Chapter 1606)
 Special Groups 	 Reserve Educational Assistance Program (REAP/Chapter 1607) The National Defense Authorization Act of 2016 ended REAP on November 25, 2015. Some individuals will
▶ Services	remain eligible for REAP benefits until November 25, 2019, while others are no longer eligible for REAP benefits
 Applying for Benefits 	 Survivors' and Dependents' Educational Assistance Program (DEA/Chapter 35)



U.S. Department

f Veterans Affairs

EDUCATION BENEFIT PROGRAMS

COMPARISON OF EDUCATION PROGRAMS

A comprehensive comparison can be found on the GI Bill website at the following link:

http://www.benefits.va.gov/GIBILL/comparison_chart.asp

	Post-9/11 GI Bill	MGIB-AD	MGIB-SR	VEAP	DEA
Minimum Length of Service	90 days active aggregate service (after 9/10/01) or 30 days continuous if discharged for disability	2 yr. continuous enlistment (minimum duty varies by service date, branch, etc.)	6 yr. commitment (after 6/30/85)	181 continuous days active service (between 12/31/76 and 7/1/85);	Not applicable
Maximum # of Months of Benefits 2	36	38	38	38	45
How Payments Are Made	Tuition: Paid to school Housing stipend: Paid monthly to student Books & Supplies: Paid to student at the beginning of the term	Paid to student	Paid to student	Paid to student	Paid to student
Duration of Benefits	If your release from active duty was before January 1, 2013, there is a 15-year time limitation for use of benefits. For individuals whose last discharge date is on or after January 1, 2013, the time limitation has been removed.	Generally 10 years from last day of active duty	Ends the day you leave Selected Reserve	10 yrs from last day of active duty	Spouse: 10 - 20 years 3 Child: Ages 18- 28
Degree Training	Yes	Yes	Yes	Yes	Yes
Non College Degree Training	Yes	Yes	Yes	Yes	Yes
On-the-Job & Apprenticeship Training	Yes	Yes	Yes	Yes	Yes
Flight Training	Yes	Yes	Yes	Yes	No
Correspondence Courses	Yes	Yes	Yes	Yes	Yes

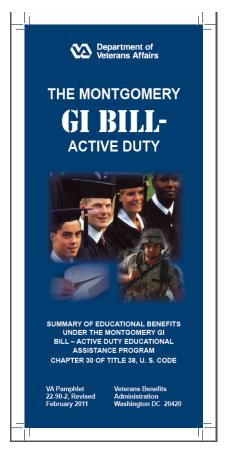


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U.S. Department of Veterans Affairs

MONTGOMERY GI BILL® - ACTIVE DUTY (MGIB)

CHAPTER 30, TITLE 38 U.S. CODE



Chapter 30 has:

- 4 eligibility categories
- After June 30, 1985
- Pay reduced \$100 a month for 12 months
- Honorable discharge

Chapter 30 benefits are paid on a monthly basis directly to the veteran.





DEPENDENTS' EDUCATIONAL ASSISTANCE (DEA)

CHAPTER 35, TITLE 38 U.S. CODE

- A child (generally between ages 18 and 26)
- A spouse/surviving spouse

of a veteran who is <u>permanently and totally disabled</u> due to a <u>service-related condition</u>; or who <u>died in</u> <u>service</u>; or who died <u>of a service-connected disability</u>; or who died while evaluated as having <u>total and</u> <u>permanent service-connected disability</u>; or who is listed as a POW or MIA.



Chapter 35 of Title 38 U.S. Code

VA Pamphlet 22-73-3, Revised April 2010 Veterans Benefits Administration Vashington, DC 20420





MONTGOMERY GI BILL® - SELECTED RESERVE (MGIB-SR)

CHAPTER 1606, TITLE 10 U.S. CODE





Under Chapter 1808 of Title 10, U.S. Code

VA Pamphlet 22-90-3 Revised January 2007

VA Logo

Veterans Benefits Administration Washington, DC 2042

- Active participants in the Selected Reserve
- DoD & DHS determine who's eligible
- 6-year obligation to serve in the Selected Reserve and satisfactory participation in required Selected Reserve training

Chapter 1606 benefits are paid on a monthly basis directly to the reservist.

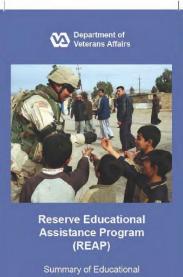


RESERVE EDUCATIONAL ASSISTANCE PROGRAM (REAP)

CHAPTER 1607, TITLE 10 U.S. CODE

The National Defense Authorization Act of Fiscal Year 2016 **sunset** chapter 1607 effective November 25, 2015.

Under the Harry W. Colmery Veterans Educational Assistance Act, members of the Reserve who established eligibility to educational assistance under the Reserve Educational Assistance Program (REAP) before November 25, 2015, and lost it due to the sunset provision may elect to have that service credited towards the Post-9/11 GI Bill program



Summary of Educational Benefits under the Reserve Educational Assistance Program

Chapter 1607 Title 10, U. S. Code

A Pampniet 2-05-1, Revised eptember 2008 Veterans Benefits Administration Washington, DC 20420





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Eligible Individuals

- Minimum of 90 days on active duty after September 10, 2001 (under title 10)
- On October 1, 2011, VA begin paying benefits to members of the Army National Guard and Air National Guard for qualifying service (under title 32)

Effective on August 1, 2018

- Reservists ordered to active duty to receive authorized medical care, be medically evaluated for disability, or complete a Department of Defense (DOD) health care study on or after September 11, 2001 (under Harry W. Colmery Veterans Educational Assistance Act)
- Servicemembers and honorably discharged Veterans who were awarded a Purple Heart on or after September 11, 2001





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Period of Eligibility

• 15 year delimiting date

The 15-year time limitation for using Post-9/11 GI Bill benefits is eliminated for Veterans who left active duty on or after January 1, 2013, and qualifying dependents (Fry children who became eligible on or after January 1, 2013 and all Fry spouses)

In order to retain eligibility, after meeting the service requirements, an individual must:

- Honorably discharged; or
- Be released with service characterized as honorable
 - retired list
 - temporary disability retired list
 - transferred to the Fleet Reserve
 - Fleet Marine Corps Reserve
- Be released from Armed Forces





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Veterans Benefits Administration

POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Chapter 33 Entitlement

- Generally entitled to 36 months of educational assistance
- Limited to a maximum of 48 months of entitlement when using benefits under two or more programs

Individuals eligible for benefits may not receive assistance under two or more programs concurrently (e.g. Chapter 30, 31, 33, 35, 1606, 1607).





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Election

- Students eligible for Chapter 30, 1606, or 1607, must relinquish a benefit to receive Chapter 33
- Students eligible for more than one benefit only have to relinquish one benefit to receive Chapter 33

Chapter 33 elections are irrevocable; however, this is not the case if:

 RPO receives the election withdrawal (or election change) before the CoE is issued or payment processed

The student must request the change in writing.





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Service Requirements (Aggregate active duty after 9/10/01)	% Of Maximum Benefit Payable
At least 36 months	100
At least 30 continuous days on active duty	100
(Must be discharged due to service-connected	
disability)	
At least 30 months, but less than 36 months ⁽¹⁾	90
At least 24 months, but less than 30 months ⁽¹⁾	80 ⁽³⁾
At least 18 months, but less than 24 months (2)	70 ⁽³⁾
At least 12 months, but less than 18 months (2)	60
At least 06 months, but less than 12 months ⁽²⁾	50
At least 90 days, but less than 06 months (2)	40

⁽¹⁾ Includes entry level and skill training. ⁽²⁾ Excludes entry level and skill training. ⁽³⁾ If the service requirements are met at both the 80 and 70 percentage level, the maximum percentage of 70 must be applied too amounts payable.



POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Length of Service Percentage

Effective August 1, 2020, the Harry W. Colmery Veterans Educational Assistance Act of 2017 eliminates the 40-percent benefit level and expands the 60-percent benefit level under Post-9/11 GI Bill.



OLD TIER STRUCTURE		
At least 36 months	100%	
At least 30 continuous days and discharged	100%	
due to service-connected disability		
At least 30 months < 36 months	90%	
At least 24 months < 30 months	80%	
At least 18 months < 24 months	70%	
At least 12 months < 18 months	60%	
At least 6 months < 12 months	50%	
At least 90 days < 6 months	40%	

NEW TIER STRUCTURE – 8/1/2020		
At least 36 months	100%	
At least 30 continuous days on active duty and must be	100%	
discharged due to service-connected disability or received a		
Purple Heart (Purple Heart effective August 1, 2018)		
At least 30 months < 36 months	90%	
At least 24 months < 30 months	80%	
At least 18 months < 24 months	70%	
At least 6 months < 18 months	60%	
At least 90 days < 06 months	50%	



POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Chapter 33 Benefit Payments

- Tuition and fees
- Monthly housing allowance
- Books and supplies stipend
- College fund ("kicker") payments
- Rural benefit payment
- Yellow Ribbon Program benefit



Chapter 33 differs from other education Chapters in that each type of payment is issued separately, with some payments made directly to the school and others directly to the student.

Tuition and Fees

The tuition and fees payment is paid directly to the school on behalf of the student when the school's enrollment certification is processed. The tuition and fees payment is prorated by the student's benefit level.



POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Tuition and Fees

August 1, 2011, Institutions of Higher Learning (IHL):

U.S. Public Schools: The actual net cost for in-state tuition and fees after the application of any waiver, scholarship, aid or assistance, other than Title IV, provided directly to the institution and specifically designated for the sole purpose of defraying tuition & fees.

Private and Foreign Schools: The lesser of the actual net cost for tuition and fees or up to the amount of the yearly cap - **\$24,476.79** for the academic year beginning on **August 1**, **2019 through July 31, 2020**.

The amount of the yearly cap will be adjusted each year based upon a Cost Of Living Allowance (COLA) and is subject to proration based upon benefit level.



Post-9/11 GI Bill (Chapter 33) Payment Rates for 2019 Academic Year (August 1, 2019 - July 31, 2020)

https://www.benefits.va.gov/GIBILL/resources/benefits_resources/rates/ch33/ch33rates080119.asp



POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Monthly Housing Allowance

Monthly housing allowance:

- Paid in arrears directly to the student on a monthly basis
- Payments may be prorated
 - Length of service percentages
 - Partial months
 - Delimiting Date
 - Entitlement Exhausted
 - Election of another VA benefit
 - Prorated according to the RoP > 0.5 (rounded to the nearest tenth)





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Monthly Housing Allowance

Prior to August 1, 2018, rates equal the Department of Defense's Basic Allowance for Housing (BAH) for an "E-5 with dependents" and the zip code of COST + 9/11 the school.

BAH rates are at the following link: <u>http://www.defensetravel.dod.mil/perdiem/bah.html</u>

Effective August 1, 2018, calculation of Monthly Housing Allowance (MHA) will be based on the BAH rate for the location of campus where the majority of classes are attended.

MHA is currently based on the "main campus" location of the school where the individual is enrolled. VA will continue to pay this way until Spring of 2020. VA will also correct retroactively any underpayments

Not eligible for the Monthly Housing Allowance (MHA):

- Active duty personnel
- Spouses of active duty personnel utilizing transferred entitlement



It's Your Future



POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Rate of Pursuit and the Housing Allowance

Rate of pursuit (RoP) = Chapter 33 Training time = all other Chapters

VA calculates rate of pursuit by dividing the number of credit (or credit hour equivalents) being pursued by the number of credit considered to be full-time by the school. The resulting percentage is the student's rate of pursuit.

Examples: If full-time is 12 credits, then rate of pursuit for:

- 6 credits (or credit equivalents) is 50% (6 ÷ 12 = 50%)
- 7 credits (or credit equivalents) is 58% (7 ÷ 12 = 58%)

Monthly housing allowance if RoP is more than 50%

The applicable Basic Allowance for Housing rate is multiplied by the rate of pursuit rounded to the nearest multiple of 10.





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Distance Learning and the Housing Allowance

Beneficiaries <u>only</u> enrolled in distance learning:

 Monthly housing allowance equal to 50% of the national average of all Basic Allowances for Housing





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Books and Supplies Stipend

Chapter 33 Books and Supplies Stipend:

- Prorated according to the beneficiary's eligibility percentage
- Payment based upon credit hours being pursued @ \$41.67 per credit hour for up to 24 credit hours in the VA academic year





Veterans Benefits Administration

POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Transfer of Entitlement (ToE)

Transferability policy is determined by the DoD

While in the Armed Forces (and after release from active duty, includes participation in the selected (drilling) reserve) members use the ToE website to:

- Designate,
- Modify
- Revoke a ToE request

After separation, members can:

- Provide a future effective date for use of ToE
- Modify the number of months transferred,
- Revoke entitlement transferred by submitting a written request to VA
- New dependents cannot be designated

Refer students to the ToE link on the <u>http://www.benefits.va.gov/gibill/</u> homepage. The link explains what the member must do, what the child or spouse must do, and gives all the needed links.





POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Fry Scholarship

Children of service members who die in the line of duty after Sept. 10, 2001

Eligible children:

- May be married or over 23 and still be eligible
- Are entitled to 36 months of benefits at the 100% level
- Have 15 years to use the benefit beginning on their 18th birthday
- May use the benefit until their 33rd birthday
- Recipients of the Fry Scholarship will be covered under the Yellow Ribbon Program. This is effective August 1, 2018.

An information sheet about the Fry Scholarship is available at <u>http://www.benefits.va.gov/gibill/docs/factsheets/fry_scholarship.pdf</u>







POST-9/11 GI BILL®

CHAPTER 33, TITLE 38 U.S. CODE

Section 701 expanded the Fry Scholarship to also provide benefits for the surviving spouse

Eligible spouses:

- Are entitled to 36 months of benefits at the 100% level
- Have 15 years to use the benefit beginning on the date of the Servicemember's death
- Lose eligibility if they remarry
- Must make an irrevocable election of which benefit he or she wishes to receive for any and all enrollments beginning after January 1, 2014, if eligible for both Dependents' Educational Assistance (DEA) and Fry Scholarship benefits
- Recipients of the Fry Scholarship will be covered under the Yellow Ribbon Program. This is effective August 1, 2018.

Section 701 - Effective for terms beginning on or after January 1, 2015





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



Implementation of the Forever GI Bill is segmented into **three** implementation periods:

- Date of Enactment (13 provisions);
- Effective January August 2018 (18 provisions); and
- Effective October 2018 and Beyond (3 provisions).

VA continues to take action and make progress toward successfully implementing each provision.

General and detailed descriptions of each provision are online at:

https://www.benefits.va.gov/GIBILL/FGIBSummaries.asp





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



Significant changes to the 31 education-related sections of the bill are as follows:

- Makes the Post-9/11 GI Bill a lifetime benefit
- Restores GI Bill entitlement and provides relief to those affected by school closures
- Provides full Post-9/11 GI Bill benefits to all who are awarded the Purple Heart
- Includes Fry Scholarship into the Yellow Ribbon program
- Changes eligibility requirements for Guard/Reserve





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017

"Forever GI Bill"



Significant changes to the 31 education-related sections of the bill are as follows:

- Establishes a STEM Scholarship Program
- Makes changes to the transfer to spouses and children beneficiaries
- Establishes a High Technology Pilot Program
- Authorizes \$30M for automation of Education original claims and remaining supplemental claims



FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



The following provisions went into effect immediately:

- Certain work-study is permanently authorized; previously it had to be re-approved by Congress every few years.
- Improvement of information technology for the Long-Term Solution
- Beneficiaries can now use Post-9/11 GI Bill to pursue accredited independent study programs at certain education institutions that are not institutions of higher learning (IHLs)
- The VetSuccess on Campus program will be available to students across the country
- VA will help Veterans to more clearly identify schools that offer them priority enrollment





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



The following provision went into effect January 1, 2018:

Remove Exemption from DoD Basic Allowance of Housing Reduction

The following provisions went into effect August 1, 2018:

- Educational assistance under Post-9/11 GI Bill for those individuals awarded the Purple Heart
- Inclusion of Fry Scholarship recipients and Purple Heart recipients in Yellow Ribbon Program
- Calculation of monthly housing stipend under Post-9/11 GI Bill, based on location of campus where classes are attended
- Charge to entitlement for certain licensure and certification tests and national tests under Post-9/11 GI Bill





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



The following provisions went into effect August 1, 2018:

- Monthly stipend for certain members of Reserve component individuals receiving Post-9/11 GI Bill
- Duration of education assistance under Survivors' and Dependents' Educational Assistance Program (DEA) (from 45 to 36 months of entitlement)
- Limitation on use of reporting fees payable to educational institutions and sponsors of programs of apprenticeship





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



The following provisions went into effect August 1, 2018:

- Training requirements for School Certifying Officials as condition of GI Bill approval
- Provision of information regarding Veteran entitlement to educational assistance
- Eligibility of Reserve Component members for Post-9/11 GI Bill





FOREVER GI BILL

PUBLIC LAW 115-48

Harry W. Colmery Veterans Educational Assistance Act of 2017 "Forever GI Bill"



October 1, 2018

Increase in amounts of educational assistance payable under DEA

August 1, 2019

Additional benefits for pursuit of Science, Technology, Engineering, and Math (STEM) programs

August 1, 2020

Consolidation of certain eligibility tiers under Post-9/11 GI Bill

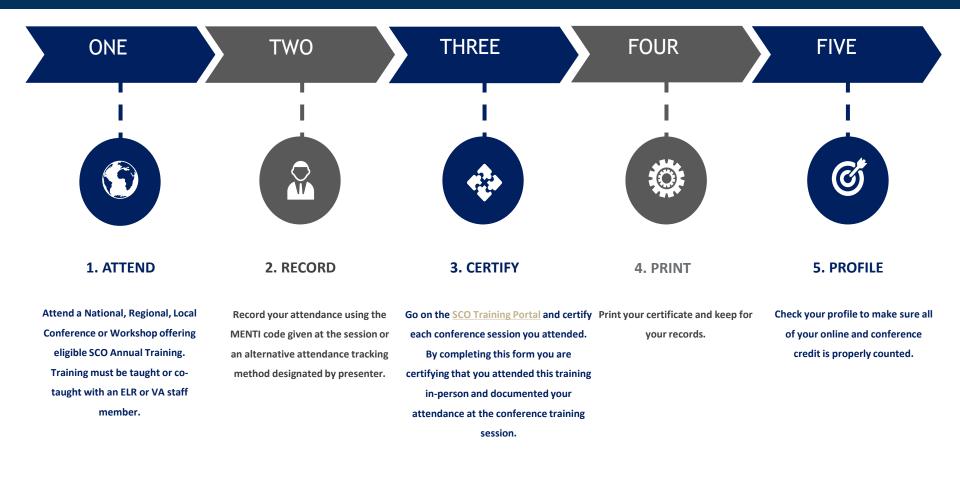
August 1, 2022

Inclusion of certain active duty members in the Yellow Ribbon Program





CONFERENCE/VIRTUAL TRAINING CREDIT PROCESS







FY'20 Qualifying Training Topics – Existing SCOs

	Existing SCO - Training Topics	Credit Hours
1	New School Certifying Official Training	2
2	Advanced School Certifying Official Training	2
3	Compliance Surveys	2
4	Flight School Program at IHLs	1
5	Certification Process for Non-College Degree (ND) Programs	1
6	Education Programs and Benefits	1
7	Program Approval and the State Approving Agency	1
8	Yellow Ribbon	1
9	Work-Study	1
10	School Liability	1
11	Debt Management Center	1





Veterans Benefits Administration

Updated Training Dates & Resources



* Training Cycle extended 30-days due to the COVID-19 pandemic



Veterans Benefits Administration

CONTACT US



U.S. Department of Veterans Affairs



It's Your Future

WEBSITE: <u>www.benefits.va.gov/gibill</u> FACEBOOK: <u>www.facebook.com/gibillEducation</u> TELEPHONE: 1-888-GIBILL-1 (1-888-442-4551)

This PowerPoint presentation was created by Cynthia Kujawski, Supervisory ELR, May 2015. Last revised May 2019.

