

## CHANGE LOG: 2016 WITHHOLDING

Schema(xsd's)	Element/Type	Status	Forms/Schedules/Wage Statements Impacted	Changes Made	Xpath
<b>Annual Required Changes</b>					
FormWH18.xsd	FormWH18	Remove	FormWH18	Removed xsd 'FormWH18.xsd' from the 2016 WTH schema structure(IDORWTH2016V1.0).	
FormWH18.xsd	FormWH18	Remove	FormWH18	Removed element 'FormWH18' from 'ReturnDataState'	IDORTransmission/ReturnState/ReturnDataState/FormWH18
IDORReturnINWH-3withTranHdr.xsd	FinancialTransaction	Changed	IDORTransmission	Removed parent element 'FinancialTransaction' from the 'IDORTransmission'. Note: 'FinancialTransaction'element under 'ReturnState' element remains unchanged.	IDORTransmission/FinancialTransaction
IDORReturnINWH-3withTranHdr.xsd	xsmnSchemaVersion	Changed	IDORTransmission	Changed attribute 'xsmnSchemaVersion' enumeration value from 'IDORImagingTransmission2009V1.0' to 'IDORWTH2016V1.0' in the 'IDORTransmission'	IDORTransmission/@xsmnSchemaVersion
IDORReturnINWH-3withTranHdr.xsd	IDORTransmission/TimeStamp	Changed	IDORTransmission	Changed optional element 'IDORTransmission/TimeStamp' to be required	IDORTransmission/TimeStamp
IDORReturnINWH-3.xsd	stateSchemaVersion	Changed	ReturnState	Changed attribute 'stateSchemaVersion' enumeration value from 'IDORWTH2013V1.0' to 'IDORWTH2016V1.0' in the 'ReturnState'	IDORTransmission/ReturnState/@stateSchemaVersion
IDORReturnDataINWH-3.xsd	FormWH18	Remove	ReturnDataState	Removed 'FormWH18' Parent element in the 'ReturnDataState'	IDORTransmission/ReturnState/ReturnDataState/FormWH18
IDORReturnDataINWH-3.xsd	N/A	Remove	ReturnDataState	Removed xsd file includes: 'FormWH18.xsd' from within 'IDORReturnDataINWH-3.xsd'	IDORTransmission/ReturnState/ReturnDataState/FormWH18
IDORReturnDataINWH-3.xsd	State1099G	Add	ReturnDataState	Added 'State1099G' Parent element in the 'ReturnDataState'	IDORTransmission/ReturnState/ReturnDataState/State1099G
IDORReturnDataINWH-3.xsd	N/A	Add	ReturnDataState	Added file includes:State1099G.xsd to IDORReturnDataINWH-3.xsd	IDORTransmission/ReturnState/ReturnDataState/State1099G
IDORReturnINWH-1withTranHdr.xsd	FinanacialTransaction	Remove	IDORTransmission	Removed parent element 'FinancialTransaction' from the 'IDORTransmission'. Note: 'FinancialTransaction'element under 'ReturnState' element remains unchanged.	IDORTransmission/FinancialTransaction
IDORReturnINWH-1withTranHdr.xsd	xsmnSchemaVersion	Changed	ReturnState	Changed attribute 'xsmnSchemaVersion' enumeration value from 'IDORImagingTransmission2009V1.0' to 'IDORWTH2016V1.0' in the 'ReturnState'	IDORTransmission/ReturnState/@stateSchemaVersion
IDORReturnINWH-1withTranHdr.xsd	IDORTransmission/TimeStamp	Changed	IDORTransmission	Changed optional element 'IDORTransmission/TimeStamp' to be required	IDORTransmission/TimeStamp
IDORReturnINWH-1.xsd	stateSchemaVersion	Changed	ReturnState	Changed attribute 'stateSchemaVersion' enumeration value from 'IDORTrust2013V1.0' to 'IDORWTH2016V1.0' in the 'ReturnState'	
IDORReturnDataINWH-1.xsd	N/A	N/A	No Changes!	No Changes!	
IDORReturnINTRUSTwithTranHdr.xsd	N/A	Removed	N/A	Removed xsd file 'IDORReturnINTRUSTwithTranHdr.xsd' from 2016 WTH schema folder structure(IDORWTH2016V1.0). Note: MVR return to be file using last updated schema: IDORMVR2011v1.	
IDORReturnTrust.xsd	N/A	Removed	N/A	Removed xsd file 'IDORReturnTrust.xsd' from 2016 WTH schema folder structure(IDORWTH2016V1.0). Note: MVR return to be file using last updated schema: IDORMVR2011v1.	

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IDORReturnDataINTrust.xsd	N/A	Removed	N/A	Removed xsd file 'IDORReturnDataINTrust.xsd' from 2016 WTH schema folder structure(IDORWTH2016V1.0). Note: MVR return to be file using last updated schema: IDORMVR2011v1.	
IDORReturnDataINTrust.xsd	N/A	Removed	N/A	Removed parent element 'IDORCoupon'	IDORTransmission/ReturnState/ReturnDataState/IDORCoupon
IDORCoupon.xsd	N/A	Removed	N/A	Removed xsd file 'IDORCoupon.xsd' from 2016 WTH schema folder structure(IDORWTH2016V1.0).	
ReturnHeader.xsd	schemaVersion	Changed	ReturnState	Changed attribute 'schemaVersion' enumeration value from 'IDORWTH2011V1.0' to 'IDORWTH2016V1.0' in the 'ReturnHeaderState'	IDORTransmission/ReturnState/ReturnHeaderState/@schemaVersion
IDORStateEnumerations.xsd	ReturnTypeType	Changed	ReturnHeaderState	Remove the following enumeration values for element 'ReturnType': 'W-2', '1099R', 'W-2G', '1099M', 'WH-18', 'MVR-103'.	IDORTransmission/ReturnState/ReturnHeaderState/ReturnType
ACHDebit.xsd	N/A	Remove	FinancialTransaction	Removed xsd file 'ACHDebit.xsd' from the 2016 WTH schema structure(IDORWTH2016V1.0). The 'FinancialTransaction.xsd' includes all former data elements in 'ACHDebit.xsd'	IDORTransmission/ReturnState/FinancialTransaction, and IDORTransmission/FinancialTransaction
StateDirectDeposit.xsd	N/A	Remove	FinancialTransaction	Removed xsd file 'StateDirectDeposit.xsd' from the 2016 WTH schema structure(IDORWTH2016V1.0). The 'FinancialTransaction.xsd' includes all former data elements from 'StateDirectDeposit.xsd'	IDORTransmission/ReturnState/FinancialTransaction
FinancialTransaction.xsd	RefundDirectDeposit	Removed	FinancialTransaction	Removed parent element 'RefundDirectDeposit' which includes the following child elements: 'TelephoneNumber', 'RoutingTransitNumber', 'BankAccountNumber', 'Amount', 'Checking', 'Savings', 'NotATTransaction', 'IsIATTransaction', and 'ReceivingDFIName'	IDORTransmission/ReturnState/FinancialTransaction/RefundDirectDeposit
IRS1099R.xsd	PayersName	Changed	IRS1099R	Changed parent element name from 'PayersName' to 'PayerName' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerName
IRS1099R.xsd	PayersUSAddress	Changed	IRS1099R	Changed optional parent element name from 'PayersUSAddress' to 'PayerUSAddress' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerUSAddress
IRS1099R.xsd	PayersForeignAddress	Changed	IRS1099R	Changed optional parent element name from 'PayersForeignAddress' to 'PayerForeignAddress' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerForeignAddress
IRS1099R.xsd	PayerFederalIdNumber	Changed	IRS1099R	Changed element name from 'PayerFederalIdNumber' to 'PayerEIN' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerEIN
IRS1099R.xsd	RecipientsIdNumber	Changed	IRS1099R	Changed optional element 'RecipientsIdNumber' to 'RecipientSSN' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/RecipientSSN
IRS1099R.xsd	RecipientsName	Changed	IRS1099R	Changed optional element 'RecipientsName' to 'RecipientNm' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/RecipientNm
IRS1099R.xsd	RecipientEIN	Add	IRS1099R	Add optional element 'RecipientEIN' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/RecipientEIN
IRS1099R.xsd	RecipientSSN OR RecipientEIN	Add	IRS1099R	Add choice gate for Recipients ID to choose element 'RecipientSSN' or 'RecipientEIN' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R
IRS1099R.xsd	RecipientsUSAddress	Changed	IRS1099R	Changed optional parent element 'RecipientsUSAddress' to 'RecipientUSAddress' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/RecipientUSAddress
IRS1099R.xsd	RecipientsForeignAddress	Changed	IRS1099R	Changed optional parent element 'RecipientsForeignAddress' to 'RecipientForeignAddress' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/RecipientForeignAddress

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IRS1099R.xsd	PayerRecipientAccountNumber	Changed	IRS1099R	Changed optional element 'PayerRecipientAccountNumber' to 'PayerRecipientAccountNum' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerRecipientAccountNum
IRS1099R.xsd	PayerRecipientAccountNumber	Changed	IRS1099R	Changed element 'PayerRecipientAccountNum' base value from 'StringType' to 'TextType' in 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/PayerRecipientAccountNum
IRS1099R.xsd	DesignatedROTHActFirstYrDt	Changed	IRS1099R	Changed optional element 'DesignatedROTHActFirstYrDt' to 'DesignatedROTHAcctFirstYr' in the 'IRS1099R'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/DesignatedROTHAcctFirstYr
IRS1099R.xsd	PayersStateIdNumber	Changed	IRS1099R	Changed optional child element 'PayersStateIdNumber' to 'PayerStateIdNum' under parent 'F1099RStateTaxGrp'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/F1099RStateLocalTaxGrp/F1099RStateTaxGrp/PayerStateIdNum
IRS1099R.xsd	NameOfLocality	Changed	IRS1099R	Changed optional child element 'NameOfLocality' to 'LocalityNm' under parent 'F1099RLocalTaxGrp'	IDORTransmission/ReturnState/ReturnDataState/IRS1099R/F1099RStateLocalTaxGrp/F1099RStateTaxGrp/F1099RLocalTaxGrp/LocalityNm
IRSW2.xsd	EmployeeSSN	Changed	IRSW2	Element 'EmployeeSSN' was changed from optional to required	IDORTransmission/ReturnState/ReturnDataState/IRSW2/EmployeeSSN
IRSW2.xsd	EmployerNameControl	Changed	IRSW2	Changed element 'EmployerNameControl' to 'EmployerNameControlTxt' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/EmployerNameControlTxt
IRSW2.xsd	ControlNumber	Changed	IRSW2	Changed optional element 'ControlNumber' to 'ControlNum' in 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/ControlNum
IRSW2.xsd	EmployeeName	Changed	IRSW2	Changed element 'EmployeeName' to 'EmployeeNm' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/EmployeeNm
IRSW2.xsd	PriorYearUserraContribution	Changed	IRSW2	Changed optional child element from 'PriorYearUserraContribution' to 'PriorUSERRAContributionYr' under parent 'EmployersUseGrp' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/EmployersUseGrp/PriorUSERRAContributionYr
IRSW2.xsd	OtherDeductsBenefits	Changed	IRSW2	Changed optional parent element 'OtherDeductsBenefits' to 'OtherDeductionsBenefitsGrp' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/OtherDeductionsBenefitsGrp
IRSW2.xsd	W2SecurityInformation	Add	IRSW2	Add optional parent element 'W2SecurityInformation' which includes the following child elements: 'W2DownloadCd', 'W2DownloadResultCd', and 'W2DownloadFailedAttemptCnt'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/W2SecurityInformation
IRSW2.xsd	EmployersStateIdNumber	Changed	IRSW2	Changed optional child element from 'EmployersStateIdNumber' to 'EmployerStateIdNum' under parent 'W2StateLocalTaxGrp/W2StateTaxGrp' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/W2StateLocalTaxGrp/W2StateTaxGrp/EmployerStateIdNum
IRSW2.xsd	NameOfLocality	Changed	IRSW2	Changed optional child element from 'NameOfLocality' to 'LocalityNm' under parent 'W2StateLocalTaxGrp/W2StateTaxGrp/W2LocalTaxGrp' in the 'IRSW2'	IDORTransmission/ReturnState/ReturnDataState/IRSW2/W2StateLocalTaxGrp/W2StateTaxGrp/W2LocalTaxGrp/LocalityNm
IRSW2G.xsd	PayerNameControl	Changed	IRSW2G	Changed element 'PayerNameControl' to 'PayerNameControlTxt' in the 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/PayerNameControlTxt
IRSW2G.xsd	PayersName	Changed	IRSW2G	Changed parent element 'PayersName' to 'PayerName' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/PayerName
IRSW2G.xsd	PayersUSAAddress	Changed	IRSW2G	Changed parent element 'PayersUSAAddress' to 'PayerUSAAddress' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/PayerUSAAddress
IRSW2G.xsd	PayersForeignAddress	Changed	IRSW2G	Changed parent element 'PayersForeignAddress' to 'PayerForeignAddress' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/PayerForeignAddress
IRSW2G.xsd	PayerUSAAddress OR PayerForeignAddress	Add	IRSW2G	Add choice gate for Payer Address to choose element 'PayerUSAAddress' or 'PayerForeignAddress' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G
IRSW2G.xsd	PayersTelephoneNumber	Changed	IRSW2G	Changed optional element 'PayersTelephoneNumber' to 'PayerTelephoneNum' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/PayerTelephoneNum

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IRSW2G.xsd	GamblingWinFromIdentWagersAmt	Changed	IRSW2G	Changed optional element 'GamblingWinFromIdentWagersAmt' to 'GamblingWinFromIdentWagersAmt' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/GamblingWinFromIdentWagersAmt
IRSW2G.xsd	RecipientsName	Changed	IRSW2G	Changed element 'RecipientsName' to 'RecipientNm' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientNm
IRSW2G.xsd	RecipientsUSAddress	Changed	IRSW2G	Changed parent element 'RecipientsUSAddress' to 'RecipientUSAddress' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientUSAddress
IRSW2G.xsd	RecipientsForeignAddress	Changed	IRSW2G	Changed parent element 'RecipientsForeignAddress' to 'RecipientForeignAddress' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientForeignAddress
IRSW2G.xsd	RecipientsIdNumber	Changed	IRSW2G	Removed element 'RecipientsIdNumber' and replaced with choice gate elements 'RecipientSSN' or 'RecipientEIN' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientSSN IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientEIN
IRSW2G.xsd	RecipientFirstAdditionalIDNum	Changed	IRSW2G	Changed optional element from 'RecipientFirstAdditionalIDNum' to 'RecipientFirstAdditionalIDNum' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientFirstAdditionalIDNum
IRSW2G.xsd	RecipientSecondAdditionalIDNum	Changed	IRSW2G	Changed optional element from 'RecipientSecondAdditionalIDNum' to 'RecipientSecondAdditionalIDNum' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/RecipientSecondAdditionalIDNum
IRSW2G.xsd	StateAbbreviationCd	Changed	IRSW2G	Made optional element 'StateAbbreviationCd' a child element under parent element 'W2GStateLocalTaxGrp' in 'IRSW2G'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/W2GStateLocalTaxGrp/StateAbbreviationCd
IRSW2G.xsd	PayersStateIDNumber	Changed	IRSW2G	Change optional element 'PayersStateIDNumber' to 'PayerStateIDNum' and made 'PayerStateIDNum' a child element under parent 'W2GStateLocalTaxGrp'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/W2GStateLocalTaxGrp/PayerStateIDNum
IRSW2G.xsd	StateTaxWithheldAmt	Changed	IRSW2G	Made optional element 'StateTaxWithheldAmt' a child element under parent 'W2GStateLocalTaxGrp'	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/W2GStateLocalTaxGrp/StateTaxWithheldAmt
IRSW2G.xsd	W2GStateLocalTaxGrp	Add	IRSW2G	Add optional parent element 'W2GStateLocalTaxGrp' which includes the following child elements: 'StateAbbreviationCd', 'PayerStateIDNum', 'GamblingWinningAmt', 'StateTaxWithheldAmt' and 'W2GLocalTaxGrp'. NOTE 'W2GStateLocalTaxGrp' is a repeating element that allows for infinity of occurrences.	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/W2GStateLocalTaxGrp
IRSW2G.xsd	W2GLocalTaxGrp	Add	IRSW2G	Add optional parent element 'W2GLocalTaxGrp' under parent element 'W2GStateLocalTaxGrp' which include the following child elements: 'GamblingWinningAmt', 'LocalIncomeTaxAmt', 'LocalityNm'. NOTE 'W2GLocalTaxGrp' is a repeating element that allows for infinity of occurrences.	IDORTransmission/ReturnState/ReturnDataState/IRSW2G/W2GStateLocalTaxGrp/W2GLocalTaxGrp
State1099G.xsd	State1099G	Add	ReturnDataState	Added xsd 'State1099G.xsd' to the 2016 WTH schema structure.  Added optional parent element 'State1099G' under the 'ReturnDataState' which includes the following child elements: CorrectedInd, VoidInd, PayerName, PayerUSAddress, PayerForeignAddress, PayerPhone, PayerForeignPhone, PayerEIN, RecipientSSN, RecipientName, RecipientUSAddress, RecipientForeignAddress, AccountNumber, UnemploymentCompensation, TaxRefundsCreditsOffsets, TaxYear, FederalTaxWithheld, RTAAPayments, TaxableGrants, AgriculturePayments, TradeOrBusinessIncome, MarketGain, RepaymentAmount, and State1099GStateLocalTaxGrp	IDORTransmission/ReturnState/ReturnDataState/IRS1099R
State1099G.xsd	State1099G	Add	ReturnDataState		IDORTransmission/ReturnState/ReturnDataState/IRS1099R
State1099Misc.xsd	documentName	Changed	State1099Misc	Remove document attributes 'documentName' from 'State1099Misc'	IDORTransmission

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State1099Misc.xsd	VoidInd	Add	State1099Misc	Add optional element 'VoidInd' in 'State1099Misc'	IDORTransmission/ReturnState/ReturnDataState/State1099Misc/VoidInd
State1099Misc.xsd	PayerEIN	Changed	State1099Misc	Changed element 'PayerEIN' from required to optional in 'State1099Misc'	IDORTransmission/ReturnState/ReturnDataState/State1099Misc/PayerEIN
State1099Misc.xsd	FATCAFilingReqInd	Add	State1099Misc	Add optional element 'FATCAFilingReqInd' in 'State1099Misc'	IDORTransmission/ReturnState/ReturnDataState/State1099Misc/FATCAFilingReqInd
State1099Misc.xsd	TINNot	Add	State1099Misc	Add optional element 'TINNot' in 'State1099Misc'	IDORTransmission/ReturnState/ReturnDataState/State1099Misc/TINNot
State1099Misc.xsd	PayersStateIdNumber	Changed	State1099Misc	Changed optional element 'PayersStateIdNumber' to 'PayerStateIdNumber' in parent element 'State1099MiscStateLocalTaxGrp/State1099MiscStateTaxGrp'	IDORTransmission/ReturnState/ReturnDataState/State1099Misc/State1099MiscStateLocalTaxGrp/State1099MiscStateTaxGrp/PayerStateIdNumber
IDORReturnHeaderState.xsd	StateID	Changed	ReturnHeaderState	Changed optional element 'StateID' to be required	IDORTransmission/ReturnState/ReturnHeaderState/Filer/StateID
IDORReturnHeaderState.xsd	LocNbr	Changed	ReturnHeaderState	Changed optional element 'LocNbr' to be required	IDORTransmission/ReturnState/ReturnHeaderState/Filer/LocNbr
efileTypes.xsd	N/A	N/A	No Changes!	No Changes!	
StateeFileTypes.xsd	N/A	N/A	No Changes!	No Changes!	
INeFileTypes.xsd	N/A	N/A	No Changes!	No Changes!	
StateeFileType.xsd	N/A	N/A	No Changes!	No Changes!	
BinaryAttachment.xsd	N/A	N/A	No Changes!	No Changes!	