Indiana Classified Forest & Wildlands Forestry Best Management Practices Monitoring Results 1996-2019

By: Jennifer Sobecki & Duane McCoy

DNR
Indiana Department
of Natural Resources

Forestry
DNR

1996 through 2019

Indiana Classified Forest and Wildlands BMP Report

I. Introduction & Indiana Forestry BMP History

A. Best Management Practice (BMP) Introduction

Indiana has 4.88 million acres of forestland, which is 21% of the state's land base. This area provides many benefits to Indiana residents and wildlife. Forestland is important to Hoosiers who frequent the woods for various forms of recreation including hiking, biking, hunting, fishing and wildlife watching. Even residents who don't partake in these activities benefit greatly from the biodiversity, clean air and water that our forests produce. Because forests are important to all citizens of our state, it is imperative that timber harvesting on all forests, no matter who owns the land, is done in a way that reduces or mitigates environmental impacts. Although forests are known to be the best way to reduce nonpoint source pollution (NPS) in waterways, they also can be a source of pollutants. When forest soils are disturbed, NPS pollution can occur. Forestry Best Management Practices (BMPs) are employed to protect forest soils and water quality during and after a harvest.

Forestry BMPs are a foundation for water-quality protection. They are also guidelines for protecting water quality during forest operations. The purpose of BMPs is to minimize the impact of forest activities that can affect soil and water quality. This report is a summary of the application and effectiveness of BMPs for timber harvests conducted on private Classified Forest properties statewide from 1996-2019. There are 835,253 acres of land in the Classified Forest & Wildlands (CLFW) Program statewide. This acreage is owned by 12,338 landowners in 17,026 tracts. The data covers all BMP monitoring for 623 CLFW sites over those years, looking at time trends and making comparisons.

B. BMP History

In response to the federal Clean Water Act amendments of 1987 and a request from Indiana's forest owners the DNR Division of Forestry, in cooperation with the Woodland Steward Institute, took on a statewide project to develop a program to carry out voluntary BMPs. The federal Clean Water Act amendments of 1987 prompted states to develop BMP guidelines to control the impacts of silvicultural practices, as well as the impacts of other land uses that cause NPS pollution, such as agriculture and development. In response, the Woodland Steward Institute took on the project called "The Forest Health Initiative." The BMP guidelines were completed in 1995, with the first round of BMP monitoring occurring in 1996. The Forestry BMP Field Guide was published in 1998. All 50 states have a Forestry BMP manual that was either developed by the state's forestry agency or produced with the heavy involvement of that agency (National Association of State Foresters 2015).

In cooperation with the United States Environmental Protection Agency (EPA), the Indiana Department of Environmental Management (IDEM) and the Woodland Steward Institute, the Division of Forestry facilitated a series of meetings that included individuals from many public agencies and private interests. In these meetings committees were set up that would, throughout the early 1990s, develop a set of forest practices that would be designed to mitigate or minimize impacts of forest management activities on water quality—some of the practices even enhance water quality. This effort was designed under the auspices of the Clean Water Act, which directed the EPA to guide the states in developing BMPs for several land-use practices, such as agriculture, urban development and forestry. In forestry, the states were directed to establish Forestry BMPs, but were given the option of making the used of BMPs either voluntary or regulatory.

The Indiana Forestry BMP program was divided into three main components. The first element was the BMP guidelines themselves, which were the physical practices, such as water diversion spacing or seed-mixture recommendations. The publication is commonly known as the Indiana Forestry BMP Field Guide. The second component was BMP training, which consisted of teaching the BMPs to the different parts of the Indiana forest-products community, such as the loggers, landowners and foresters. State forestry agencies nationwide have reported the training and certification are vital to the adoption and use of forestry BMPs (Cristain et al. 2016). The third part was BMP monitoring, which consisted of looking at how BMPs were applied in the field and how well those practices protected water quality.

Photo by: Duane McCoy

BMP training. Attendees are looking at the different aspects of a timber sale.

By 1996, the BMP guidelines were constructed and each program was ready to begin. Selected sites were predominately within the watershed of Monroe Lake, which is a reservoir serving many Hoosiers as a chief source of water and recreation. Additional sites were from adjoining Owen County and Morgan-Monroe State Forest. Only legitimate forest sites larger than 10 acres in size that had been logged within last two years of the time of monitoring were considered for that round of monitoring. The identification of potential monitoring sites was accomplished by aerial reconnaissance and ground verification, licensed timber buyer records, district and consultant forester recommendations and Monroe County logging-permit records. Owners of prospective sites were contacted to seek permission to use their site as part of the study. Once sites were accepted for monitoring, teams of people with diverse technical backgrounds were assembled. Each team was led by a DNR forester to provide technical and logistical support. Other team members were landowners or came from the forest industry or environmental community, or had a planning-and-development, wildlife-biology, hydrology, or soil-conservation backgrounds. Team size was four to five individuals, often with team members possessing multiple areas of expertise.

All BMP monitoring since has followed the model that was set by the group in the mid-1990s, but it has changed and evolved over time, as necessary. The first few rounds of monitoring were paid for through funds from IDEM or the Great Lakes Commission under the Clean Water Act, among other federal programs. BMP monitoring has also become a staple on State Forest property harvest sites, where all harvest sites are now monitored for BMP compliance. Since 2009, 10% of CLFW sites that have reported a timber harvest have also been monitored each year. This report contains the findings from the CLFW BMP monitoring from the beginning of the program to present.

II. Methods

A. BMP Monitoring Objectives

The objectives of BMP monitoring are to:
1) Assess the effectiveness of BMP guidelines in minimizing soil erosion and stream sedimentation
2) **Provide information on the extent of BMP implementation, past and current**
3) Identify where to focus future program training and educational efforts to improve BMP implementation and effectiveness
4) Identify BMP specifications that may need technical modification
5) Identify improvements needed in future monitoring efforts

B. Site Selection for Classified Forest and Wildland

Since 2009, at least 10% of CLFW Program sites reported as having a harvest the previous year have been monitored. CLFW monitoring began in order to make their properties eligible for certification with the Forest Stewardship Council (FSC). These sites are randomly selected from the annual reports, forms which are sent to each landowner in the program to determine the management activities completed each year. For instance, if a district gets back 31 annual reports that said they had a harvest in that year, the first four sites that come out of the random number generator will be monitored.

From 1996 through 2004 monitoring, sites were selected by their geographic position. The 1996 and 1997 surveys were in the Monroe Lake watershed. In 1999, surveys were conducted in five randomly selected counties throughout the state (Ohio, Jefferson, Clay, Martin, and Steuben). In 2000, the monitored sites in seven of the 13 counties had watersheds flowing into the Great Lakes (Adams, Allen, Elkhart, LaGrange, LaPorte, Noble, and Steuben). One site in 1996, six sites in 1997, and five sites in 1999 were recorded as being CLFW. All others were recorded as being in another type of ownership or their ownership type was unknown.

The 2009 monitoring survey focused on reported CLFW harvests. In 2008, there were approximately 374 harvests from the tracts in the CLFW program in which the Division of Forestry (DoF) conducted CLFW monitoring. From the total 374 sites reported to have been harvested in 2008, the DoF monitored 40 randomly selected sites, 10.69% of the total sites harvested.

In 2010, sites reported to be harvested in 2009 were randomly selected for CLFW monitoring. In 2009, there were approximately 366 harvests from the tracts in the CLFW program, from which the conducted CLFW monitoring. From the total 366 sites harvested in 2009, the DoF monitored 45, which was 12.3% of the total sites harvested.

In 2011, CLFW monitoring consisted of 60 sites that were randomly selected from the 519 sites that were reported to have harvests in 2010. The 60 sites that were reviewed made up 11.6% of the CLFW sites reported to have been harvested in 2010.

In 2012, monitoring involved 56 sites randomly chosen from a total of 467 sites that reported a harvest in 2011. A total of 12% of sites reported to have been harvested in 2011 were monitored in the 2012 round of monitoring.

In 2013, monitoring consisted of 53 sites chosen randomly from 422 sites that reported a harvest in 2012. A total of 12.6% percent of reported 2012 harvest sites were randomly chosen for monitoring in 2013.

In 2014, monitoring included 60 sites randomly chosen from 515 sites that reported a harvest in 2013. A total of 11.6% of sites reporting harvests were chosen randomly for the 2014 monitoring surveys.

In 2015, monitoring included 74 sites that were randomly chosen from 672 sites that reported a harvest in 2014. A total of 11% of sites reporting a harvest were monitored.

In 2016, monitoring consisted of 53 sites chosen randomly from 460 sites that landowners reported a harvest on in 2015. A total of 11.5% sites reporting a harvest were monitored.

In 2017, monitoring consisted of 64 sites chosen randomly from 539 sites that were reported as harvested in 2016. A total of 11.9% of sites reported were monitored.

In 2018, 61 sites were randomly chosen from the 529 sites reported as harvested in 2017. That equated to 11.5% of reported sites being monitored.

In 2019, 45 sites were randomly chosen from the 395 sites reported to have had a harvest in 2018. That equaled 11.4% of reported sites being monitored.
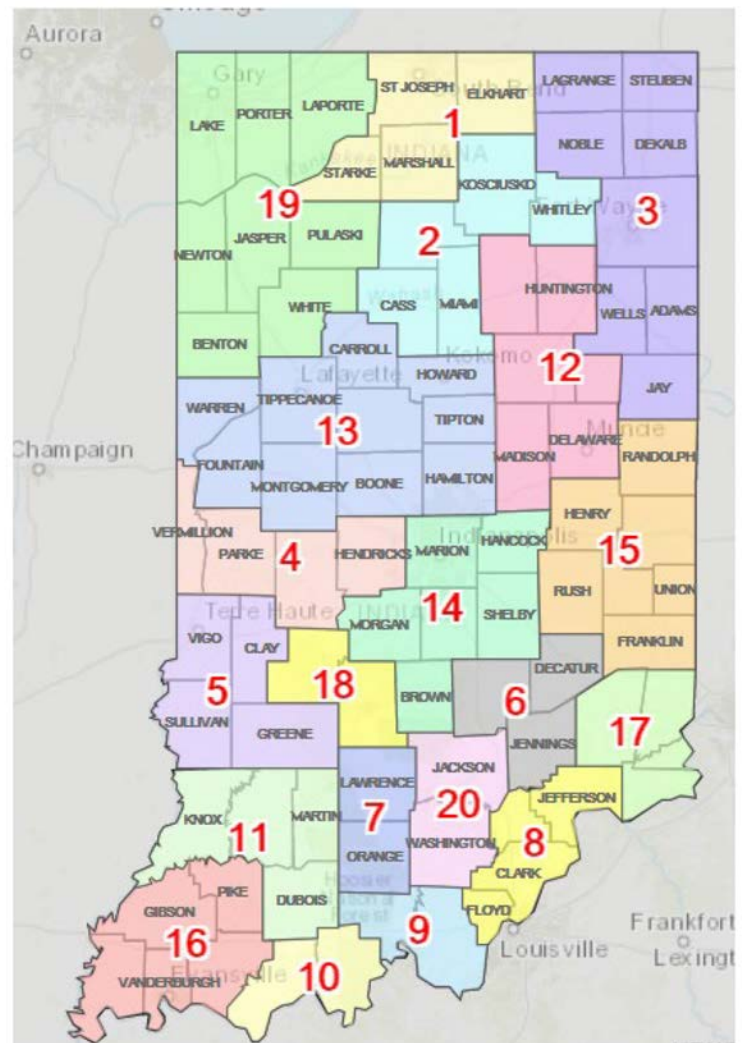

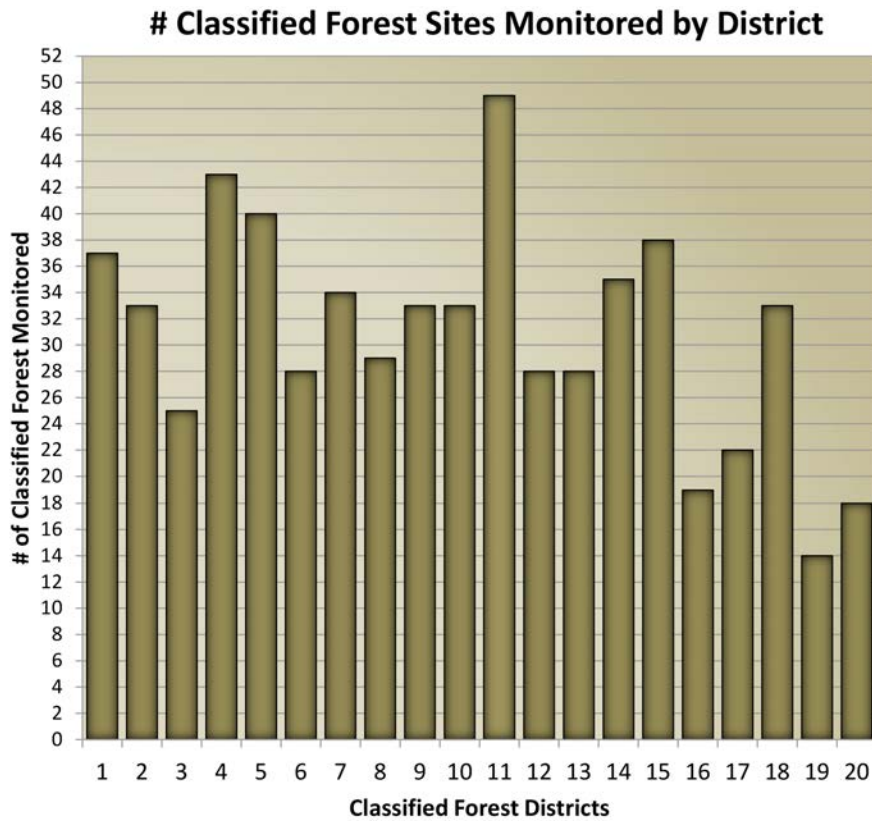Figure 1. Map of private forestry districts.

6

Classified Forest Sites Monitored by District

Figure 2: Number of CLFW timber-harvest sites monitored for BMPs by district through the 23-year history of the BMP program.

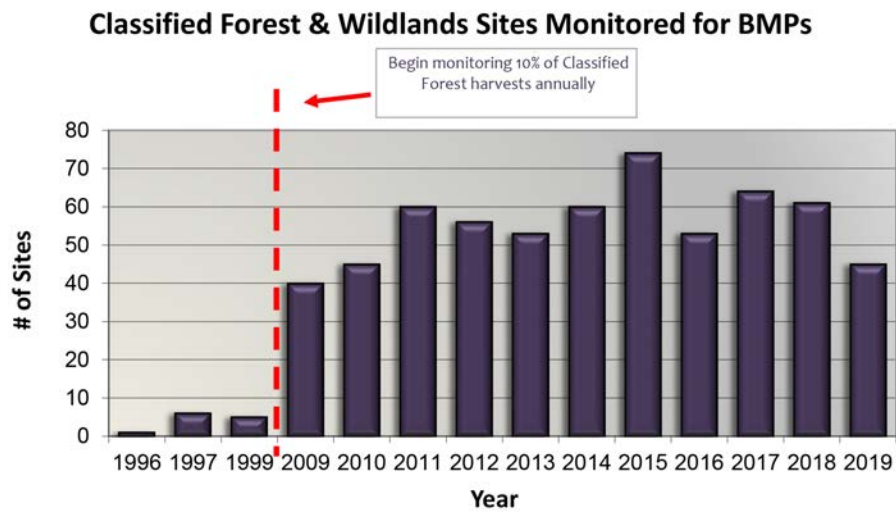## Classified Forest & Wildlands Sites Monitored for BMPs

Figure 3. Total number of sites monitored each year since the program began 23 years ago.

C. Data Collection, Entry and Analysis

The BMP Monitoring Form is used to collect data both in the office and field. Much of the first page can be completed by consulting maps, harvest paperwork and/or talking to the forester, timber buyer, or landowner. The remaining pages of the form are completed in the field during and after the site evaluation. See the "Site Evaluation" section for more details.

These raw datasheets are then brought back to the office and given to a DoF employee to enter into the Indiana Forestry BMP Database. Datasheets are processed, and copies are supplied to concerned parties, including foresters, landowners, timber buyers, and managers. The database is used to construct various reports, like this one, in addition to annual reports for State Forests and quality-control reports.

D. Monitoring Team Selection

The selection of monitoring parties has been modified over the course of Forestry BMP monitoring in Indiana from 1996 through 2019. It has also varied based upon the landownership and monitoring objectives. In the 2009 through 2019 monitoring of CLFW sites, the district forester and one or more of the BMP monitoring staff monitored each site. If the landowner or harvesting professional also monitored, they were included in the process but did not participate in the scoring of the site.

E. Site Evaluation

BMP monitoring is based on the evaluation of each specific practice for application and effectiveness. Application is the installation of a practice and the condition of the practice at the time of monitoring. Effectiveness is the level of success a practice has in the prevention of pollutants entering a water body or the level of impact the pollutant is having on the water body at the time of monitoring. It is possible to apply all of the BMPs properly and get a high score in application but still have soil entering a stream, which would call for a lower score in effectiveness. The opposite may be possible as well. There are 58 individual BMPs measured for application and effectiveness on each site evaluation.

These individual BMPs are within five categories:
1. Access or Haul Roads
2. Log Landings or Yards
3. Skid Trails
4. Stream Crossings
5. Riparian Management Zones (RMZ)

The monitoring team inspects the harvest area, covering all access roads, log landings, skid trails, water bodies, riparian management zones and stream crossings as suggested in the Indiana BMP Monitoring Protocol, and comments on successes and departures from the BMP guidelines. Once on the site, the monitoring team walks the area and its adjacent and interior intermittent or larger streams carrying maps of the site, the BMP monitoring form and the BMP Field Guide. This allows each team member to evaluate the BMPs on the site. Once the team has walked the area, its members come together to discuss each question and each individual's respective scores on the BMP monitoring form until they reach consensus as a team on each score for each question.

III. Results

A. Comprehensive BMP Application & Effectiveness

This report quantifies the application and effectiveness of Forestry BMPs on CLFW sites, based upon guidelines laid out in the Indiana Forestry BMP Field Guide. This report includes 623 CLFW timber harvests monitored between November 1996 and February 2019, ranging in size from one to 785 acres.

A figure of 84.82% of the BMPs were applied as directed in the BMP guidelines, and 13.43% had minor departures as defined in the monitoring sheet. There have been 408 major departures, which add up to 1.69% of all practices monitored. Of the total 623 sites monitored on CLFW sites, 16 practices scored "Total Negligence" for 0.07%, as shown in Figure 4.

Effectiveness rates are used to evaluate the success of the BMPs applied to a site. The effectiveness rate for the 623 sites monitored is 88.88%. Indirect and temporary impacts to water quality were found 3.17% of the time. Indirect and prolonged impacts were found 1.3% of the time. Direct and temporary impacts occurred 3.67% of the time, and there were 2.99% direct and prolonged impacts to water quality. All of this is shown in Figure 5.
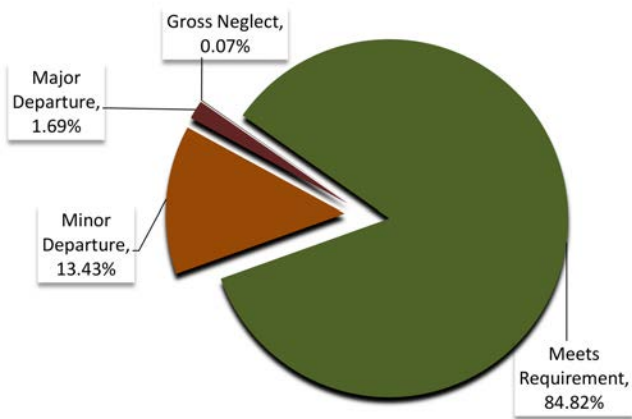

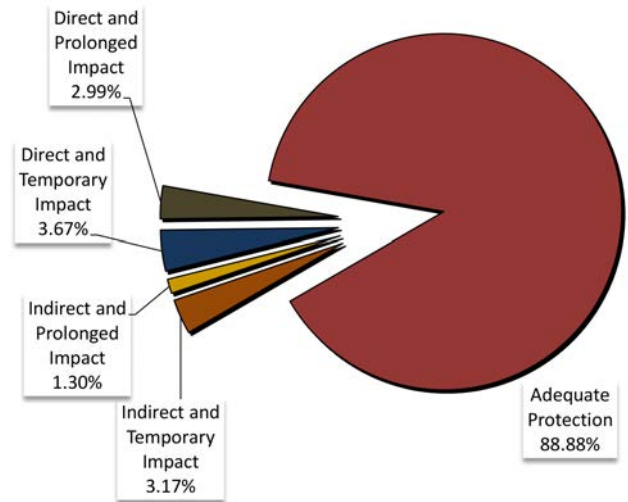Figure 4. BMP Application for all 623 CLFW sites monitored from 1996 through 2019.

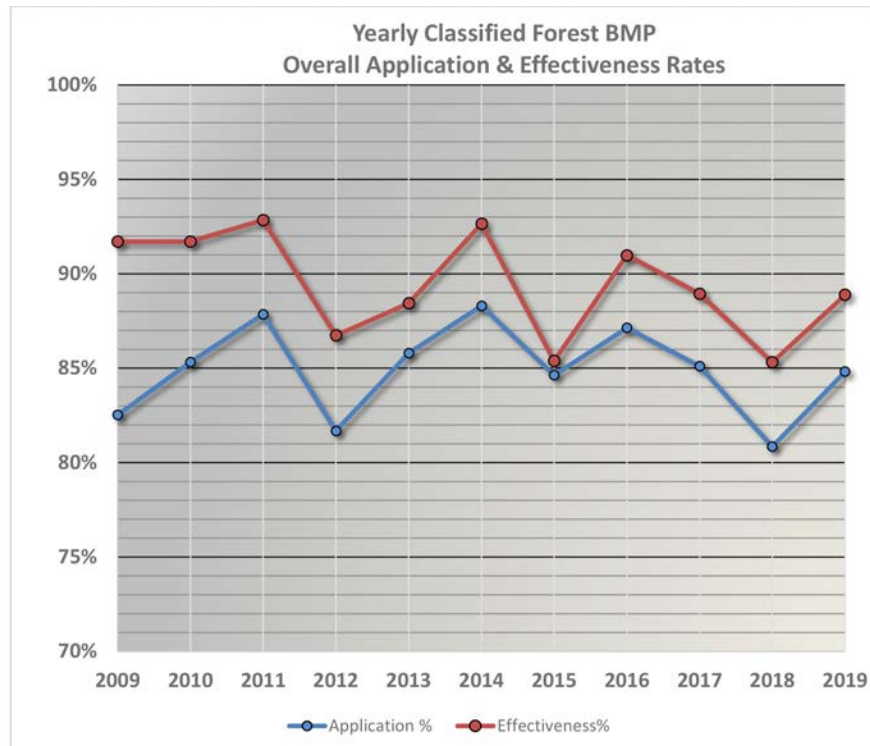Figure 5. BMP Effectiveness for all 623 CLFW sites monitored from 1996 through 2019.

Figure 6. Yearly trends of overall BMP application and effectiveness scores on CLFW sites. These percentages are calculated for each year's data separately, rather than being combined with the running totals from previous years.

9

Application and effectiveness rates of sites monitored vary from year to year, and no real positive or negative trend can be extrapolated. However, there are several conclusions one can draw from Figure 6. First, effectiveness rates are commonly higher than application rates. Second, the rates seem to generally mirror one another. Third, after two years of downward trending application and effectiveness, rates increased by 3% and 4% respectively.

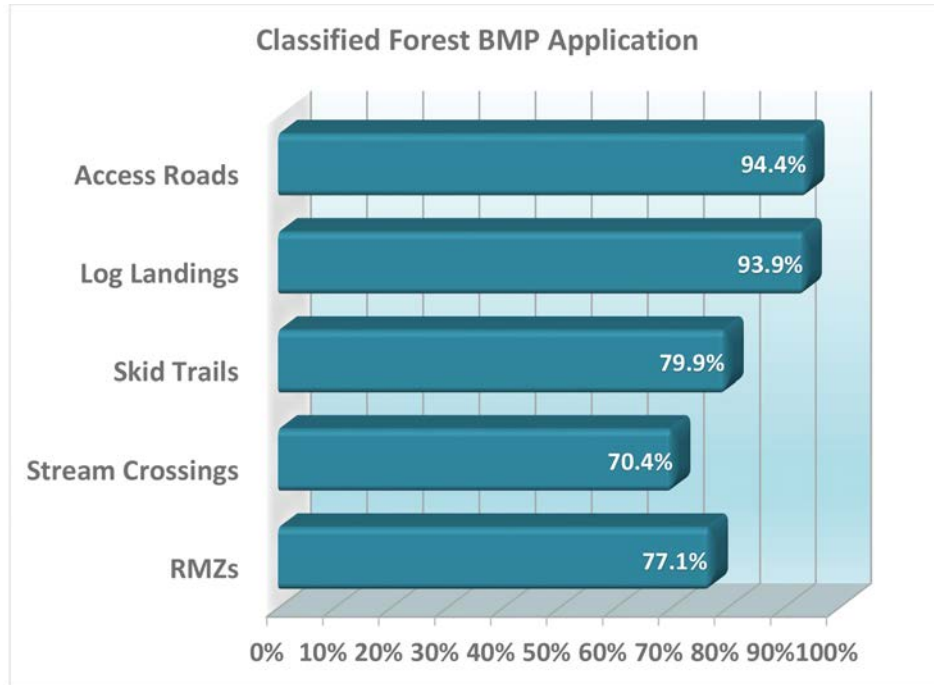B. Application & Effectiveness of BMPs by Category

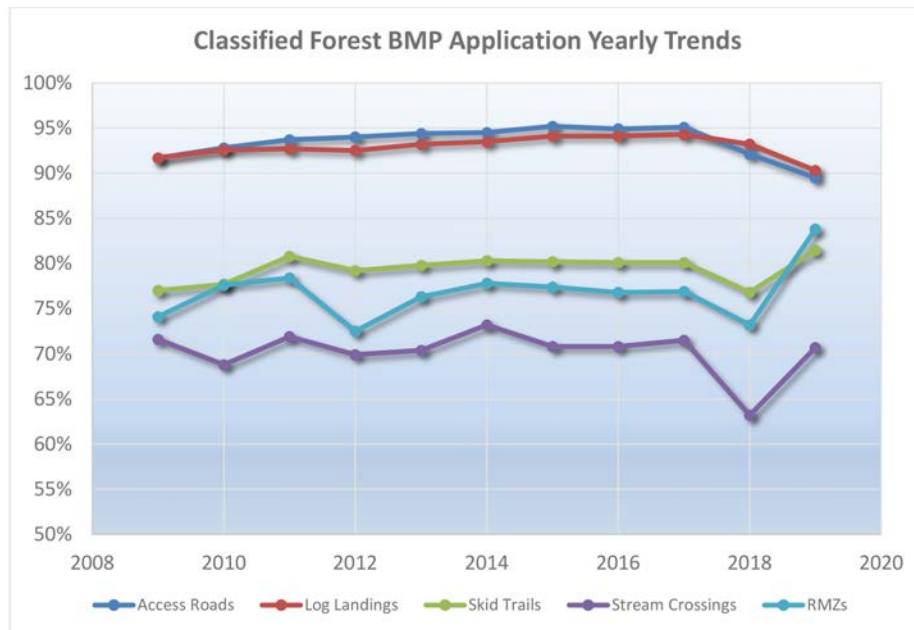Figure 7: Overall BMP application percentages by BMP category.

Figure 8. Yearly BMP application trends by BMP category.

Access roads and landings are areas of a timber harvest where machines concentrate much of their activity, including the use of tractor trailers, which cannot handle much variation in the terrain when traveling. Therefore, access roads and log landings are often well stabilized, well drained and located in areas that have established travel routes that avoid water bodies as much as possible. BMP application trends remain consistently high for access roads and log landings through the 23 years of monitoring. Skid trails are over rough ground that may have been traveled at some point in the past and then left alone, so they tend to be harder to engineer to drain correctly, given the trees, rough terrain and soil-structure variability. Since 2011, skid trails have had applications scores near 80%. Skid trails usually lead to stream crossings and RMZ areas and are close to the water bodies. This means there is an increased chance for an impact on water quality, regardless of whether there is an application problem. RMZ application has generally stayed in the mid- to high 70s. Stream crossings have the lowest application scores on CLFW lands, generally staying around 70%.
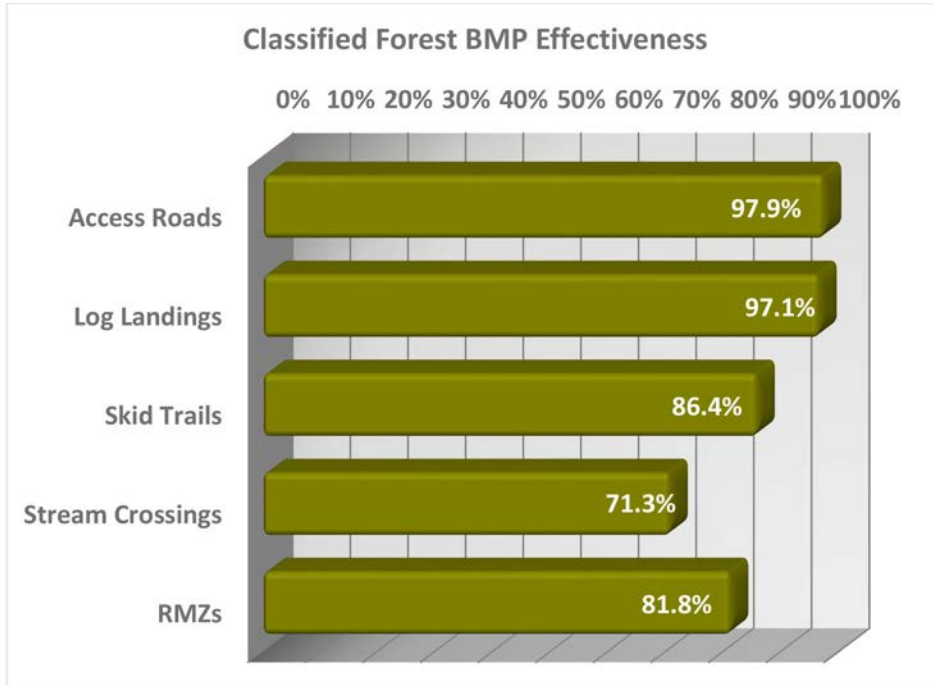
.

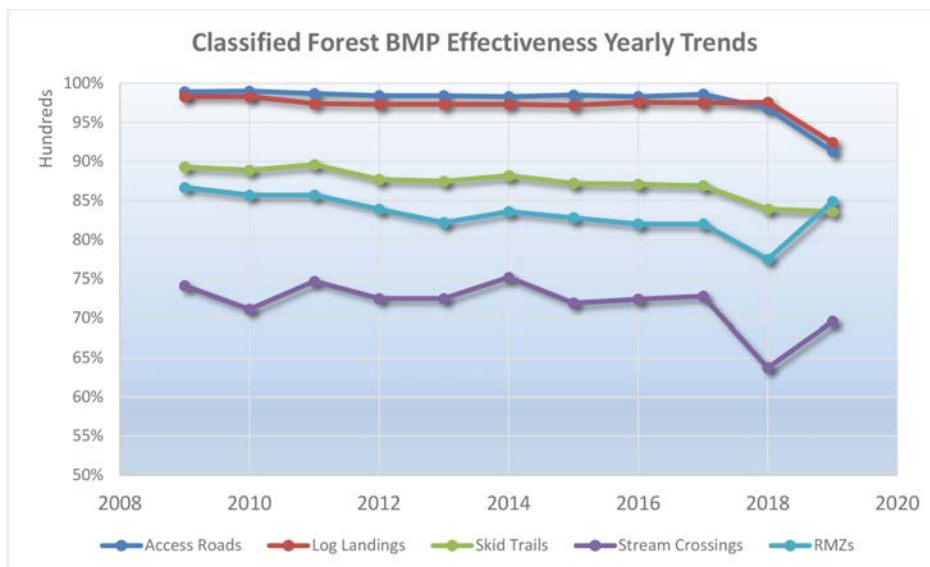Figure: 9. Overall BMP Effectiveness percentages by BMP category.

Figure 10. Overall BMP effectiveness yearly trends by BMP Category.

11

The BMP category effectiveness trends mirror the application trends, with effectiveness rates generally higher than application rates. As with application, effectiveness rates for access roads and log landings are consistently high, with effectiveness rates generally 5% or higher than application rates for both categories. RMZ and Skid trail application are similar in the mid 70% while skid trails application is about 5% above RMZ effectiveness, in the low 80%. Stream crossings came in last in both application and effectiveness, with application rates slightly lower than effectiveness. Due to the nature of stream crossings, regardless of whether or there are any errors in application, most impacts are direct to the water resources of the site, so any problems in this area are more likely to be direct impacts due to their proximity to water.

The overall BMP application and effectiveness for the five categories, access roads and log landings were, again, the highest ranked, with access roads having a 94.4% application and 97.9% effectiveness rate. Log landing application rate was 93.9% and effectiveness was 97.1%. The third-highest category was skid trails, with 79.9% application and 86.4% effectiveness rates. RMZs ranked next to last, with 77.1% application and 81.8% effectiveness. The BMP area with the most difficulty was stream crossings, with an application of 70.4% and effectiveness of 71.3%. Because of the direct impact all crossings can have on water resources, BMP application and effectiveness are most critical in this area. Small problems in application on stream crossings can lead to large-scale disturbance to the streams, making this area the most critical and important BMP area. Wet conditions can also lead to departures from effective management with stream crossings.

1. Access Roads

Photo by: Jennifer Sobecki

Access road and water diversion.

Access roads connecting the harvest area to the public road system aid the transport of the logs to the mills for processing. This connection means that regular vehicles, such as tractor trailers, need to be able to drive without difficulty. Often access roads are stable and have a good base, or are very short; therefore, they are commonly away from water bodies and are constructed to drain well. Typically, they have higher application and effectiveness scores because they are often covered with rock and are more stable than skid trails.

Table 1. Access road BMP application and effectiveness for all CLFW sites monitored from 1996 through 2019.

Classified Access Roads	% Application	% Effective
A1. Uses existing routes where appropriate	99.3	99.8
A2. Adequate buffer strip next to water courses and sensitive areas	93.8	98.8
A3. Avoids unstable gullies, seeps, very poorly drained areas	95.1	97.6
A4. Road grades are within standards	98.6	99.5
A5. Amount of roads minimized	100.0	100.0
A6. Stream crossings minimized	99.7	99.2
A7. Road excavation minimized	99.5	100.0
A8. Excavated and fill materials placed properly	99.7	99.7
A9. Roads constructed to drain well	88.4	94.7
A10. Appropriate road stabilization, drainage and diversions installed	84.5	91.3
A11. Water diversions functioning properly	95.3	95.6
A12. Runoff diverted onto stable forest floor areas	92.0	94.7
A13. Mud kept off public roadways	99.7	99.7
A14. Public road's drainage maintained	99.5	99.8
A15. Traffic barriers installed	71.0	97.5
Overall Access Road	94.4	97.9

Access roads on CLFWs, as with most private lands, are not as long as those on public properties. Not as much money and resources are invested in them. Since access roads on private property are not utilized as often as those on public forests, they generally do not have as strong a base to support the intense traffic over the short term. That often poses a different set of problems from access roads on State Forest properties.

Table 1 depicts the breakdown of each individual BMP specification in the area of access roads from all 623 sites monitored across the 23-year monitoring period. CLFWs had two areas of application concern. A10: "Appropriate road stabilization, drainage and diversion installed" has application rate of 84.5%; however, the effectiveness was 91.3%. A15: "Traffic barriers installed" had a 71% implementation rate but the effectiveness rate was 97.5%, providing evidence that this caused no problems on CLFWs. In many cases on CLFWs, the road leading back to the forest is also the driveway to the residence, and this limits any trespassing that would damage the forest.

2. Log Landings

Tracked harvester is harvesting a tree next to the landing.

Log landings are the areas of highest equipment concentration. Equipment brings the logs to the landing from the area where they were standing in the woods. The logs are then cut to length and piled by grade and species, then the piles are loaded onto trucks by either a knuckle boom or loader, and then the trucks haul the logs away from the site using the access road. Log landings are commonly the largest area of exposed soil and have the most soil compaction because of all of the equipment gathering in this one area.

Table 2. Log landing BMP application and effectiveness for all CLFW sites monitored.

Classified Forest Log Landings	% Application	% Effective
Y1. Suitable number and size of landings	98.1	99.6
Y2. Landings located outside RMZ	90.0	97.3
Y3. Landings located on stable areas	95.0	97.9
Y4. Excavation of site minimized	98.1	99.6
Y5. Landings avoid concentrating or collecting runoff	85.6	95.2
Y6. Landing's runoff enters stable area	90.9	93.8
Y7. Proper water diversions in working order	91.2	94.9
Y8. Landing smoothed and soil stabilized	93.0	93.2
Y9. Landings free of fuel and lubricant spills and litter	98.8	99.2
Y10. Landing location suitable for equipment fueling and maintenance	98.8	99.4
Overall Log Landings	93.9	97.1

Straw stabilizes soil and provides conditions for new seed to sprout.

Landings on CLFW sites commonly have only one landing that is used only when that area is harvested. Because of this lack of repeated use, many of these landings start to convert back to forest before the next use, depending on the time it takes for the vegetation to break up the compaction with their roots.

CLFW had two areas of log landings with common departures in application. Individual BMPs for Y2: "Landings located outside RMZ" is 90%, Y5: "Landings avoid concentrating or collecting runoff," 85.6%. Each has a high effectiveness rates.

3. Skid Trails

Deep ruts through a private forest.

Skid trails are the part of the harvest infrastructure where equipment conveys logs from the place where the trees were standing to the landing. These trails are used to varying degrees and, as such, have varying degrees of exposure and compaction. Different equipment can have the same variance concerning soil exposure and compaction. These trails often traverse the roughest terrain on the site with physical obstacles, slopes, water bodies and other kinds of topographic features. Skid trails often disturb the largest portion of soil and cover ground that has a higher susceptibility to erosion if exposed and compacted. Because of this, they are found to have a lower percentage of compliance on a timber harvest with respect to application. Their impact to water quality can be highly variable considering their proximity to water bodies.

Skid trail that has rapidly revegetated after a harvest due to seed application.

Table 3. Skid trail BMP application and effectiveness for all CLFW sites monitored.

Classified Forest Skid Trails	% Application	% Effective
S1. Uses existing routes were appropriate	96.3	97.6
S2. Adequate buffer strip next to water courses and sensitive areas	73.5	87.2
S3. Avoids steep and long straight grades (>20% for >200')	85.7	93.8
S4. Avoids unstable gullies, seeps, poorly drained areas	82.6	90.6
S5. Amount of skid trails minimized	90.8	94.8
S6. Trail excavation minimized	90.5	92.9
S7. Appropriate drainage and diversions installed	46.2	62.5
S8. Water diversions in working order	75.3	81.4
S9. Runoff diverted onto stable forest-floor areas	71.4	76.4
S10. Streams not used as skid trails (except for crossings)	84.7	84.4
Overall Skid Trail	79.9	86.4

Skid trails on CLFW sites are commonly shorter than those on State Forest harvest sites, but they do have a few similarities. They are commonly on marginal terrain, they may be very steep and or wet, or they were likely converted to forest from crop or pasture fields. Some were woods that were used for firewood or timber since the settlement era, and some were minimally used. With their variable backgrounds, these forests are not usually as susceptible to erosion as are those on state and federal properties. However, there are some CLFW and other private sites in areas that do have a history of erosion, like those in Harrison and Crawford counties.

The main area of concern on CLFW skid trials was the installation of appropriate drainage and diversions (S7). The application rate of this BMP for CLFWs was 46.2%, however this is an 18% increase from 28.2% in the 2011 report. The effectiveness rate for appropriate drainage and diversions installed was 62.5%. These numbers indicate that implementation departures in this area may be having some level of impacts to water quality on CLFW harvest sites. However, trends are showing improvement in application of drainage and diversion installation. Other skid-trail BMPs in CLFWs that need further attention are: S2, S8 and S9. These have application rates of 73.5%, 75.3% and 71.4%, respectively. Effectiveness rates for S2 are 87.2%, 81.4% for S8, and 76.4% for S9. These departures in application seem to have minimal total effect on water resources of the sites, with overall effectiveness at 86.4%.

4. Stream Crossings

Stream crossings have historically been the most challenging area of BMPs in Indiana. Mistakes are likely to result in a direct impact to water quality due to their proximity to water. Every practice could be applied without departure, and there could still be an impact to water quality. BMP training often emphasizes having a minimal number of stream crossings and mitigating their possible impacts by practicing BMPs for just this reason.

Photo by: Jennifer Sobecki

There are multiple issues on this skid trail stream crossing. Logs used as corduroy to cross stream were not removed after the harvest was closed out, and there are no diversions on the skid trail coming down the hill. All runoff is being funneled right into the stream. A cut-in skid trail such as this should be avoided whenever possible.

18

Table 4. Stream Crossing BMP application and effectiveness for all CLFW sites monitored.

Classified Forest Stream Crossing	% Application	% Effective
X1. Number of crossings minimized	88.7	89.3
X2. Crossings minimize disturbance to the natural bed and banks	56.9	57.6
X3. Stream-bank approaches properly designed and stabilized	47.3	49.3
X4. Water runoff diverted from road prior to crossing	44.1	48.1
X5. Crossing as close to 90 degrees as practicable	91.0	92.3
X6. Crossing does not unduly restrict water flow	80.6	81.3
X7. Soil has not been used as fill in the stream (except culverts)	74.1	74.1
X8. Ford constructed of non-erosive materials	78.3	77.5
X9. Fords have stable banks and streambeds	56.8	56.8
X10. Culverts are properly sized and installed	83.3	85.2
X11. Culverts clear of significant flow obstructions	87.8	88.7
X12. Temporary structures properly anchored	90.0	87.5
X13. Temporary structures and resulting obstructions removed	56.9	56.9
Stream Crossing	70.4	71.3

Photo by: Michael Landers

A metal grate bridge provides a perfect crossing of this unmapped intermittent stream.

Stream crossings on Classified Forest sites had lower application scores on 4 or 5 specific questions which lead to direct impacts from the crossings that were monitored. These shortcomings in application lead to unstable banks because they have weakened the banks themselves or affected the flow of water, which can lead to direct and prolonged impacts. An example of this is X2, "crossings minimize disturbance to natural bed and banks," which had an application score of 56.9% and effectiveness of 57.6%. Due to this departure the banks may have been compromised so that X9, "fords have stable banks and streambeds" gets a low scores as well. The proper design

and stabilization of stream-bank approaches (X3) were low, at 47.3% for application and 49.3% effectiveness. The crossing BMP with the lowest implementation and performance rates was X4, "water runoff diverted from road prior to crossing," with an implementation rate of 44.1%, for an effectiveness rate of 48.1%. Because these practices are low in implementation, the "fords have stable banks and streambeds," (X9) with application and effectiveness rate of 56.8%. X13 had concerns with the removal of temporary crossing structures and resulting obstructions, and reported application and effectiveness rates were 56.9% each. Many of these cases result when log corduroy bridges and/or fill used for stream crossings are not pulled out after harvest is closed. X13 can have an impact on X2 as well.

5. Riparian Management Zones

Harvest debris left in a stream, causing additional debris build up and blockage of flow.

Riparian Management Zones are the areas of land that transition between upland and a waterbody and therefore are much like a stream crossing in that they are close the water and are more likely to have a direct impact. RMZs are different widths according to the type of waterbody and the slope of the ground. An example of this is a perennial stream 20-feet wide that has an RMZ of 50 feet if the slope is 0% to 5%, whereas the same stream with the ground next to it at 40% or more slope has an RMZ of 105 to 165 feet. Another would be an open sinkhole that has a 25-foot RMZ if the ground is 0% to 5% slope, but if the slope changes to 20% to 40%, then the RMZ for the open sinkhole is 105 feet. RMZs, defined this way, are physically similar across landowner types. Any differences in application and effectiveness scores between landowner types is the result of landowners and/or foresters' involvement, and their ability and desire to enforce these guidelines. See full list of RMZ widths here: https://www.IN.gov/dnr/forestry/4588.htm

Table 5. RMZ BMP application and effectiveness of all CLFW sites monitored.

Classified Forest Riparian Management Zones	% Application	% Effective
Z2. Perennial & large intermittent streams clear of obstructing debris	60.3	62.3
Z3. Treetops and cutoffs placed back from water course to prevent movement into streams during floods	89.2	92.8
Z4. RMZ free of excavated material and debris (other than above)	92.8	95.0
Z5. Less than 10% bare mineral soil exposed within RMZ (not including crossings)	95.8	96.8
Z6. Adequate tree stocking in primary RMZ next to perennial streams	98.0	99.0
Z7. RMZ free of roads and landings (except crossing)	62.4	80.5
Z8. Water diverted from roads before entering RMZ	60.8	69.6
Z9. Water diverted onto stable areas of the forest floor	69.9	74.6
Z10. Road and trail surfaces stabilized as needed within RMZ	77.0	80.0
Z11. Ephemeral channels free of excavated material	71.8	72.4
Riparian Management Zones	77.1	81.8

Obstructing debris logging in streams (Z2) has a score of 62.3% application and 62.3% effectiveness. RMZs "free of roads and landings" (Z7) with a 62.4% implementation rate, effectiveness was 80.5%. Water was not commonly diverted before entering RMZ (Z8) with application of 60.8% and effectiveness of 69.6%. When water was diverted, it was not always diverted onto stable areas of the forest floor (Z9); this process had 69.9% application and 74.6% effectiveness. Ephemeral channels were not always free of excavated materials (Z11) with a 71.8% application rate and 72.4% effectiveness rate.

Photo by: Jennifer Sobecki

Great marking of riparian managment zone.

IV. Discussion

The overall forestry BMP application rate for CLFW is 84.82%, and the overall effectiveness is 88.88%. There are many things that are being done well on CLFW harvests; however, in order to see the most improvement, BMPs with the most departures must be examined to determine how to best enhance the implementation of BMPs on Classified Forest sites.

The highlight of Indiana's Forestry BMPs in the last 23 years has been the high implementation and performance rates in the areas of access roads and log landings. Access road application and effectiveness rates were 94.4% and 97.9%, respectively. Log landings had a 93.9% application and 97.1% effectiveness rating. Access road runoff drainage and diversion may be a concern. Each had an overall application rate of more than 84.5% and a 91.3% effectiveness rate. The only problem with log landings is the area concentrating and/or collecting runoff. This area had application rates of 85.6% but effectiveness was more than 95.2%, demonstrating that impacts to water quality were minimal.

Skid trails are where much of the work of a harvest occurs. Skid trails traverse other harvest areas such as stream crossings and RMZs. Therefore, practices not carried out on skid trails show up in the other areas and vice versa. Skid trails had an overall application rate of 79.9% and effectiveness of 86.4%. These figures indicate that although there are some difficulties carrying out BMPs on skid trails, most do not result in large impacts to water quality. Skid trails can have a spectrum of disturbance levels depending on how often equipment drives over a particular point on the trail. For instance, the main trail just off the landing would have a higher disturbance level because all harvested logs have to be moved to the landing. An area traveled over only twice, once to access trees and the other pulling the logs out, has a much lower level of disturbance. Also, skid trails go to areas that other equipment cannot access and cover more surface area across the harvest area, so they may cross drainages, travel down or across hill slopes, or go into areas that are wet most of the time. Therefore, most of the application and effectiveness issues of a site are from skid trails. Also, most closeout practices are put in place with limited space as landforms, and adjacent vegetation will often limit the equipment's ability to place structures where they would be most effective. Appropriate drainage and diversion is challenging on skid trails with 46.2% application and 62.5% effectiveness.

Overall stream crossing BMP application is 70.4%, and overall effectiveness is 71.3%. Due to the nature of stream crossings, impacts to water quality are, at times, inevitable. However, the duration and severity of impacts can be lessened if BMPs are applied properly. The best plan is to harvest in a way that avoids stream crossings; however, that is often not a viable option. The largest problem on stream crossings is the diversion of water before the stream crossing, X4. State Forest sites were about 15% higher in application and 13% higher in effectiveness for runoff diverted before stream crossings (X4) than CLFW sites. This individual BMP (X4) had an overall application of 44.1% and effectiveness of 48.1%. The proper design and stabilization of stream banks at crossings (X3) was also a problem area, with an overall application of 47.3% and effectiveness of 49.3%. Another area of stream crossing BMPs that differs greatly from State Forest is X13, removing temporary crossing structures, in most cases corduroy bridges. The state sites have a 25% higher application rate and 21% higher effectiveness rate for removing these obstructions after a harvest is completed. Culverts sizing and maintenance is higher in application and effectiveness for private classified sites compared to state sites. Application is around 12% higher and effectiveness of culvert maintenance and sizing is around 17%. This is likely due to the fact that many of the lanes used for private forest are multiuse by the landowner and are driven often. Sizing and maintenance are key to keeping these roads functional. On state forest crossings, culverts are much less frequent and not typically in heavy use, therefore maintenance doesn't occur as often.

RMZs are much like stream crossings. Both are in close proximity to water bodies. If there is a problem, it often leads to direct impacts to water quality, so managers often try to avoid placing high-impact infrastructure like access roads or landings in RMZs unless they already exist. Overall RMZs had an application rate at 77.1 %. The effectiveness rate for overall RMZs was 81.8%. The two main problem areas for RMZs was the presence of obstructing debris in perennials and large intermittent streams, and the presence of excavated materials in ephemeral channels. Z2, the RMZ BMP concerning obstructing debris, had an application rate of 60.3% and effectiveness of 62.3% overall. Z7, BMP concerning roads and landings in RMZ, had an application of 60.8% and effectiveness rate of 80.5%. Z8 is the BMP concerning water diversions before entry to the RMZ. Its application was 60.8%, and its effectiveness was 69.6%.

V. Recommendations

 * Concentrate training, education, and implementation on areas where problems are most common, such as skid trails, RMZs and stream crossings.

 * Continue to emphasize the importance of diverting water before it concentrates on roads, landings, and skid trails, and enters streams and RMZs. These types of BMPs were particularly challenging on private lands; therefore, continuing education for private-lands managers, owners and contractors is of distinct importance.

 * The difference in removal of temporary structures from a stream crossing after a harvest (generally corduroy logs) is over 20% lower for Classified Forest harvests than state forest sites. Importance of removal of these obstructions to stream flow needs to be emphasized to landowners and loggers.

Photo by: Jennifer Sobecki

Logging debris in a stream can obstruct stream flow, leading to the stream carving
out a new bank, which results in erosion and sidementation directly into the stream.
This occurs 20% more on private lands compared to state forest lands.

VI. Conclusions

Since 1996, the Indiana Division of Forestry has provided forestry BMP leadership, training and implementation for private, industrial, federal, county, municipal and state lands. The division continues to hold itself and others to a high standard by continually monitoring timber harvests on state lands and other ownership types. The forestry BMP standards developed by the division and other stakeholders are revised and updated to reflect the current science.

It is the desire of the Division of Forestry to use information that is found in this and similar reports to raise awareness to the challenging areas of forestry BMPs and to continue to improve. Managing Indiana's timberlands for forest production, while maintaining the highest environmental quality, is of the utmost importance to the division. Forestry BMPs are the means by which this can be accomplished.