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# STATE OF INDIANA

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DEPARTMENT OF LOCAL GOVERNMENT FINANCE



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**TO:** State Distributable Property Taxpayers  
**FROM:** Barry Wood, Assessment Division Director  
**RE:** State Distributable Property Survey & Updated Forms  
**DATE:** March 22, 2023

The purpose of this memorandum is to provide guidance to state distributable property taxpayers regarding changes to the Department of Local Government Finance's ("Department") annual process for 2023 Pay 2024 returns.

The Department requests that each taxpayer who pays state distributable tax, complete and return the attached pre-assessment analysis survey, at the same time they submit their returns. In an effort to assist counties and local units in anticipating significant changes in assessed values related to state distributable property, the Department requests that all state distributable property taxpayers provide information in response to the attached questions.

The objective of the new pre-assessment analysis survey is to facilitate communication between counties and taxpayers, and the Department will share the responses received with the respective counties in which state distributable property is located. While the survey will be made available to counties, the annual tax returns will be maintained as confidential and will not be shared.

The Department would request that all responses be submitted as a separate document along with the taxpayer's 2023 return. For any taxpayers that have already submitted a 2023 return, the Department would request that taxpayers still complete the attached pre-assessment analysis survey.

Any questions about the state distributable property tax return process may be submitted to the Department Utility Specialists at [utilities@dlgf.in.gov](mailto:utilities@dlgf.in.gov).