

TWPeterson Law Office
Indianapolis, IN

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Indiana Department of Local Government Finance
Indianapolis, Indiana

Re: Greater Clark County Schools
Referendum to be held on a Public Question on November 3, 2015

Ladies and Gentlemen:

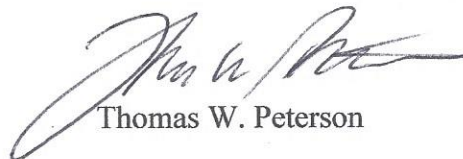
As bond counsel to the above-referenced financing, it has come to my attention that there is a clerical error in the supplemental materials filed with the DLGF to disclose project costs. In Item 6, there is a reference to Jeffersonville Middle School and a new elementary in Jeffersonville and in Charlestown. These buildings are NOT a part of the proposed project and should be deleted from the list of work to be done. You will note that there is no project information concerning them.

The correct language for Item 6 is attached hereto.

If you have any questions or concerns, please do not hesitate to give me a call.

Very truly yours,

TWPETERSON LAW OFFICE



Thomas W. Peterson

cc: Dr. Thomas Dykiel
Sandra Lewis, esq.

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6. The purpose of the bonds or lease

The purpose of the bonds is to pay for the proposed improvements to and equipping of the existing Parkview Middle School, Northaven Elementary School, River Valley Middle School and Charlestown Middle School and the proposed construction of, improvements to and equipping of new buildings for Jonathon Jennings Elementary School, Parkwood Elementary School and Wilson Elementary School