

**ELKHART COMMUNITY SCHOOLS,
ELKHART COUNTY, INDIANA**

INFORMATION PROVIDED TO THE DEPARTMENT
OF LOCAL GOVERNMENT FINANCE IN ACCORDANCE
WITH INDIANA CODE 6-1.1-20-3.6(m) IN CONNECTION WITH THE
2014 MULTI-FACILITY SAFETY, SECURITY AND BASIC BUILDING
RESTORATION PROJECT

Dated January 30, 2014

1. **The name of the political subdivision and the county or counties in which it levies a property tax.** The name of the political subdivision is the Elkhart Community Schools, Elkhart County, Indiana (the "School Corporation"), and it levies property taxes in a portion of Elkhart County, Indiana.

2. **The cost per square foot of any buildings being constructed as part of the controlled project.** The 2014 Multi-Facility Safety, Security and Basic Building Restoration Project involves (a) relocation of school building offices to the perimeter of the school buildings to provide for a more secure entry to each of the school buildings, enclosing "open concept" classrooms in the school buildings, and replacement, restoration and/or repair of antiquated roofs and heating and cooling systems, all at one or more of the existing Beardsley Elementary School, Mary Beck Elementary School, Bristol Elementary School, Cleveland Elementary School, Mary Daly Elementary School, Eastwood Elementary School, Mary Feeser Elementary School, Hawthorne Elementary School, Monger Elementary School, Osolo Elementary School, Pinewood Elementary School, Riverview Elementary School, Roosevelt Elementary School, Woodland Elementary School, North Side Middle School, Pierre Moran Middle School, West Side Middle School, Central High School, Memorial High School, Elkhart Area Career Center, Tipton Street (Alternative School), (b) upgrading of the lighting systems at one or more school facilities operated by the School Corporation, (c) installation of safety and security equipment and technology at all facilities operated by the School Corporation, and (d) projects related to any of the foregoing projects, including, but not limited to, all of the construction, design, approval, oversight, supervision, financing activities as a part of any of the foregoing. The renovation and restoration portion of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project is being done at an average square footage cost of \$43.80 per square foot.

3. **The effect that approval of the controlled project would have on the political subdivision's property tax rate.** The property tax rate effect of the controlled project would be \$0.0545 per \$100 of assessed valuation which is based on the current certified net assessed valuation of \$2,889,180,743 (which includes the assessed value of all taxable property in all allocation areas located in the geographical boundaries of the School Corporation in an

amount equal to \$200,487,069). For this information, please see Exhibit A attached hereto.

4. **The maximum term of the bonds or lease.** The maximum term of any series of bonds will not exceed twenty years, and the maximum term of any corresponding lease or leases or amendment or amendments to one or more leases will not exceed twenty-one years.
5. **The maximum principal amount of the bonds or the maximum lease rental for the lease.** The maximum principal amount of the bonds will not exceed \$19,030,000, the maximum annual principal and interest to be paid on any of the bonds being issued plus the annual lease rental paid by the School Corporation is \$1,656,000 (which is net of any funds received by the School Corporation or any local building corporation from the United States of America as a result of the bonds being issued under one or more federal tax credit programs), and the maximum total principal and interest to be paid on the bonds being issued plus the maximum total lease rental paid by the School Corporation over the entire term of the lease or leases or amendment or amendments to one or more leases is \$29,717,000 (which is net of any funds received by the School Corporation or any local building corporation from the United States of America as a result of the bonds being issued under one or more federal tax credit programs).
6. **The estimated interest rates that will be paid and the total interest costs associated with the bonds or lease.** The estimated maximum average interest rate that will be paid in connection with the bonds is 5.24% per annum, and based on this estimated maximum average interest rate, the total interest cost is \$11,714,485.
7. **The purpose of the bonds or lease.** The purpose of the bonds and lease are to finance the costs of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project as described in more detail in the resolution adopted by the Board of School Trustees of the School Corporation on January 6, 2014. A signed copy of this resolution is attached hereto as Exhibit B. For even more detail, go to <http://www.elkhart.k12.in.us>.
8. **The current and proposed square footage of school building space per student.** For this information, please see Exhibit C attached hereto.
9. **The enrollment patterns within the School Corporation.** For this information, please see Exhibit D attached hereto.
10. **The age and condition of the current school facilities.** For this information, please see Exhibit C attached hereto.

EXHIBIT A

EXHIBIT A

ELKHART COMMUNITY SCHOOLS

PRELIMINARY SCHEDULE OF AMORTIZATION OF \$19,030,000
PRINCIPAL AMOUNT OF FIRST MORTGAGE BONDS, SERIES 2014

Assumes Bonds dated October 15, 2014

Payment Date	Principal Balance (-----In \$1,000's-----)	Principal	Assumed Interest Rate (1) (%)	Interest	Total	Capitalized Interest	Net Debt Service	Budget Year Total	Annual Lease Rentals
7/15/2015	\$19,030			\$687,063.75	\$687,063.75	(\$687,063.75)	\$0.00		
1/15/2016	19,030			458,042.50	458,042.50	(458,042.50)	0.00	\$0.00	\$0
7/15/2016	19,030	\$365	2.00	458,042.50	823,042.50		823,042.50		
1/15/2017	18,665	370	2.40	454,392.50	824,392.50		824,392.50	1,647,435.00	1,654,000
7/15/2017	18,295	370	2.40	449,952.50	819,952.50		819,952.50		
1/15/2018	17,925	375	2.95	445,512.50	820,512.50		820,512.50	1,640,465.00	1,647,000
7/15/2018	17,550	385	2.95	439,981.25	824,981.25		824,981.25		
1/15/2019	17,165	390	3.35	434,302.50	824,302.50		824,302.50	1,649,283.75	1,656,000
7/15/2019	16,775	395	3.35	427,770.00	822,770.00		822,770.00		
1/15/2020	16,380	400	3.70	421,153.75	821,153.75		821,153.75	1,643,923.75	1,650,000
7/15/2020	15,980	410	3.70	413,753.75	823,753.75		823,753.75		
1/15/2021	15,570	415	4.00	406,168.75	821,168.75		821,168.75	1,644,922.50	1,651,000
7/15/2021	15,155	425	4.00	397,868.75	822,868.75		822,868.75		
1/15/2022	14,730	435	4.30	389,368.75	824,368.75		824,368.75	1,647,237.50	1,654,000
7/15/2022	14,295	440	4.30	380,016.25	820,016.25		820,016.25		
1/15/2023	13,855	450	4.50	370,556.25	820,556.25		820,556.25	1,640,572.50	1,647,000
7/15/2023	13,405	460	4.50	360,431.25	820,431.25		820,431.25		
1/15/2024	12,945	470	4.70	350,081.25	820,081.25		820,081.25	1,640,512.50	1,647,000
7/15/2024	12,475	485	4.70	339,036.25	824,036.25		824,036.25		
1/15/2025	11,990	495	4.90	327,638.75	822,638.75		822,638.75	1,646,675.00	1,653,000
7/15/2025	11,495	505	4.90	315,511.25	820,511.25		820,511.25		
1/15/2026	10,990	520	5.05	303,138.75	823,138.75		823,138.75	1,643,650.00	1,650,000
7/15/2026	10,470	530	5.05	290,008.75	820,008.75		820,008.75		
1/15/2027	9,940	545	5.20	276,626.25	821,626.25		821,626.25	1,641,635.00	1,648,000
7/15/2027	9,395	560	5.20	262,456.25	822,456.25		822,456.25		
1/15/2028	8,835	575	5.35	247,896.25	822,896.25		822,896.25	1,645,352.50	1,652,000
7/15/2028	8,260	590	5.35	232,515.00	822,515.00		822,515.00		
1/15/2029	7,670	605	5.45	216,732.50	821,732.50		821,732.50	1,644,247.50	1,651,000
7/15/2029	7,065	620	5.45	200,246.25	820,246.25		820,246.25		
1/15/2030	6,445	640	5.55	183,351.25	823,351.25		823,351.25	1,643,597.50	1,650,000
7/15/2030	5,805	655	5.55	165,591.25	820,591.25		820,591.25		
1/15/2031	5,150	675	5.65	147,415.00	822,415.00		822,415.00	1,643,006.25	1,650,000
7/15/2031	4,475	695	5.65	128,346.25	823,346.25		823,346.25		
1/15/2032	3,780	715	5.70	108,712.50	823,712.50		823,712.50	1,647,058.75	1,654,000
7/15/2032	3,065	735	5.70	88,335.00	823,335.00		823,335.00		
1/15/2033	2,330	755	5.75	67,387.50	822,387.50		822,387.50	1,645,722.50	1,652,000
7/15/2033	1,575	775	5.75	45,681.25	820,681.25		820,681.25		
1/15/2034	800	800	5.85	23,400.00	823,400.00		823,400.00	1,644,081.25	1,651,000
Totals		\$19,030		\$11,714,485.00	\$30,744,485.00	(\$1,145,106.25)	\$29,599,378.75	\$29,599,378.75	\$29,717,000

(1) Based upon the MMD "A" scale, plus 100 basis points as of September 18, 2013.

(Prepared by Umbaugh)
(January 17, 2013)

EXHIBIT A

ELKHART COMMUNITY SCHOOLS

SUMMARY OF PROJECTED DEBT SERVICE TAX RATES

Budget Year	Total Existing Debt Service/ Lease Rental (Unaudited)	Proposed First Mortgage Bonds, Series 2014	Total Debt Service	Tax Levy (3)	Estimated Existing Debt Service Tax Rate (3)(4)	Estimated 2014 Bonds Debt Service Tax Rate (3)(5)	Estimated Combined Debt Service Tax Rate (3)(6)
2013	\$15,502,021		\$15,502,021	\$13,233,738 (7)	\$0.4969 (8)		\$0.4969
2014	15,346,944		15,346,944	14,182,859 (7)	0.5275 (8)		0.5275
2015	12,928,893		12,928,893	12,282,448	0.4568		0.4568
2016	9,633,026	\$1,654,000	11,287,026	10,722,675	0.3404	\$0.0544	0.3948
2017	9,232,460	1,647,000	10,879,460	10,335,487	0.3262	0.0542	0.3804
2018	7,626,407	1,656,000	9,282,407	8,818,287	0.2695	0.0545 (9)	0.3240
2019	6,625,000	1,650,000	8,275,000	7,861,250	0.2341	0.0543	0.2884
2020	6,074,250	1,651,000	7,725,250	7,338,988	0.2146	0.0543	0.2689
2021	4,893,000	1,654,000	6,547,000	6,219,650	0.1729	0.0544	0.2273
2022	3,805,000	1,647,000	5,452,000	5,179,400	0.1344	0.0542	0.1886
2023	3,340,000	1,647,000	4,987,000	4,737,650	0.1180	0.0542	0.1722
2024	2,656,000	1,653,000	4,309,000	4,093,550	0.0938	0.0544	0.1482
2025	1,976,000	1,650,000	3,626,000	3,444,700	0.0698	0.0543	0.1241
2026	1,765,000	1,648,000	3,413,000	3,242,350	0.0624	0.0542	0.1166
2027		1,652,000	1,652,000	1,569,400		0.0543	0.0543
2028		1,651,000	1,651,000	1,568,450		0.0543	0.0543
2029		1,650,000	1,650,000	1,567,500		0.0543	0.0543
2030		1,650,000	1,650,000	1,567,500		0.0543	0.0543
2031		1,654,000	1,654,000	1,571,300		0.0544	0.0544
2032		1,652,000	1,652,000	1,569,400		0.0543	0.0543
2033		1,651,000	1,651,000	1,568,450		0.0543	0.0543

(1) Includes allowance for textbooks, temporary loans, and anticipated debt service.

(2) See page 1.

(3) Assumes license excise/financial institutions factor of 5%.

(4) Based on the pay 2014 certified net assessed value of \$2,688,693,674 for Elkhart Community Schools with no growth assumed thereafter.

(5) Based on the pay 2014 certified net assessed value for Elkhart Community Schools (including TIF assessed value) of \$2,889,180,743.

Assumes no growth in 2015 and thereafter.

(6) Represents estimated debt service tax rate for combined debt. Per \$100 of net assessed value.

(7) Represents actual pay 2013 and 2014 debt service tax levies. Includes budget for temporary loans.

(8) Represents actual pay 2013 and 2014 debt service tax rates.

(9) Represents the maximum debt service tax rate impact.

Note: Debt approved by referendum is exempt from the property tax caps.

(Prepared by Umbaugh)
(January 17, 2013)

EXHIBIT B

**RESOLUTIONS OF THE BOARD OF SCHOOL TRUSTEES OF THE
ELKHART COMMUNITY SCHOOLS, ELKHART COUNTY, INDIANA**

WHEREAS, the Board of School Trustees (the "Board") of the Elkhart Community Schools, Elkhart County, Indiana (the "School Corporation"), has given consideration to certain renovation, restoration, upgrade, improvement and equipping projects at several of the existing school facilities operated by the School Corporation as set forth in detail on Exhibit A attached hereto (collectively, the "2014 Multi-Facility Safety, Security and Basic Building Restoration Project"); and

WHEREAS, pursuant to Indiana Code § 6-1.1-20-3.5, if the Board proposes to impose property taxes to pay debt service on bonds or lease rentals on any, renovation, improvement, remodeling or alteration project, which is not excluded under Indiana Code § 6-1.1-20-1.1, it must conduct a public hearing on the preliminary determination to proceed with such project prior to the Board's adopting any resolution or ordinance making a preliminary determination to issue such bonds or enter into such lease; and

WHEREAS, pursuant to Indiana Code § 20-26-7-37, a public hearing must be held if the Board proposes to construct, repair or alter a school building at a cost of more than \$1,000,000 that would be financed by a lease agreement, issuing bonds, or any other available method; and

WHEREAS, notice of said hearings have been given in accordance with Indiana law; and

WHEREAS, interested people have been given the opportunity to present testimony and ask questions concerning the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project, and this Board has heard public input at a public hearing held this date concerning the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project; and

WHEREAS, the Board, being duly advised, finds that it is in the best interests of the School Corporation and its citizens for the purpose of financing all or any portion of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project to enter into negotiations with one or more Indiana nonprofit school building corporations (collectively, the "Building Corporation") to acquire all or any portion of the any of the facilities operated or to be operated by the School Corporation, and enter into a lease or leases or an amendment or amendments to an existing lease or existing leases (collectively, the "Leases") with the Building Corporation, as lessor, for all or any portion of the facilities operated or to be operated by the School Corporation, in order to better serve the residents of the School Corporation, by allowing the Building Corporation to issue first mortgage bonds in one or more series (collectively, the "Bonds"), which Bonds will not exceed an original aggregate principal amount of Nineteen Million Thirty Thousand Dollars (\$19,030,000); and

WHEREAS, the Board expects to pay for certain costs of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project or costs related to the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project (collectively, the "Expenditures") prior to the issuance of the Bonds, and to reimburse the Expenditures with proceeds received by the School Corporation upon the issuance of the Bonds by the Building Corporation; and

WHEREAS, the Board desires to declare its intent to reimburse the Expenditures pursuant to Treas. Reg. § 1.150-2 and Indiana Code §5-1-14-6(c).

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SCHOOL TRUSTEES OF THE ELKHART COMMUNITY SCHOOLS, ELKHART COUNTY, INDIANA, AS FOLLOWS:

Section 1. The Board hereby makes a preliminary determination that there exists a need for the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project. Accordingly, the Board hereby makes a preliminary determination that to the extent permitted by law the Board will take all of the necessary steps to enter into the Leases with the Building Corporation for all or any portion of the facilities operated or to be operated by the School Corporation, pursuant to which the Building Corporation and the School Corporation will finance all or any portion of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project. The School Corporation and the Building Corporation will finance all or any portion of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project through the issuance of one or more series of the Bonds. The total maximum original aggregate principal amount of the Bonds will not exceed \$19,030,000, or such greater amount in the case of the issuance of any bonds all or a portion of which will be used to refund all or any portion of the Bonds. Each of the series of the Bonds issued will have a maximum term not to exceed twenty (20) years from the date such series of Bonds are issued. Each of the Leases with respect to each series of Bonds will have term not to exceed twenty-one (21) years with such proposed term of each of the Leases or addendum thereto beginning on the date each such Lease or addendum thereto is recorded by the School Corporation and the Building Corporation in connection with the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project.

Based on an estimated maximum average interest rate that will be paid in connection with the Bonds of five and twenty-four hundredths percent (5.24%) per annum, the total interest cost associated therewith will not exceed \$11,714,485 (which amount is net of any funds received by the School Corporation or the Building Corporation from the United States of America as a result of any or all of the Bonds being issued under one or more federal tax credit programs), not taking into account any funds of the School Corporation or the Building Corporation being available for capitalized interest. Including interest costs, the maximum annual lease rental to be paid by the School Corporation under the Leases is \$1,656,000 (which amount is net of any funds received by the School Corporation or the Building Corporation from the United States of America as a result of any or all of the Bonds being issued under one or more federal tax credit programs), and the maximum total lease rental paid by the School Corporation over the term of the Leases is \$29,717,000 (which amount is net of any funds received by the School Corporation or the Building Corporation from the United States of America as a result of any or all of the Bonds being issued under one or more federal tax credit programs), not taking into account any funds of the School Corporation or the Building Corporation available for capitalized interest.

The School Corporation's certified total debt service fund tax levy for 2012 pay 2013 (which is the most recent certified tax levy) is \$13,233,738 and the School Corporation's debt service fund tax rate for 2012 pay 2013 (which is the most recent certified tax rate) is \$0.4969 per \$100 of assessed value. The School Corporation's estimated total debt service fund tax levy for 2013 pay 2014 is \$14,182,859 and the School Corporation's estimated debt service fund tax rate for 2013 pay 2014 is \$0.5275 per \$100 of assessed value. The estimated total maximum debt service fund tax levy for the School Corporation and the estimated total maximum debt service fund tax rate for the School Corporation after the issuance of the Bonds are anticipated to occur no earlier than 2015 pay 2016 and will be \$10,722,675 and \$0.3948 per \$100 of assessed value, respectively, as a result of the payment of the lease rentals under the Leases. The percent

of the School Corporation's outstanding long term debt after the issuance of the Bonds, together with the outstanding long term debt of other taxing units that include any of the territory of the School Corporation, compared to the net assessed value of taxable property within the School Corporation is approximately six and thirty-seven hundredths percent (6.37%).

The estimated completion date of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project is December, 2015. The Board estimates that the operational costs associated with the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project will have no negative impact on the School Corporation's tax rate upon completion of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project.

Section 2. A notice of the foregoing preliminary determinations set forth in Section 1 of this resolution shall be given in accordance with Indiana Code § 6-1.1-20-3.5. In the event that a sufficient petition requesting the application of the local public question process to the Bonds and/or the Leases related to the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project has been filed as set forth in Indiana Code § 6-1.1-20-3.5, the question recommended to be submitted by the Elkhart County Auditor to the registered voters at the election conducted under Indiana Code § 6-1.1-20-3.6 shall be as follows: "Shall the Elkhart Community Schools, Elkhart County, Indiana, issue bonds or enter into a lease to finance the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project which consists of restoring all or a portion of the basic building components at approximately twenty-one existing school buildings, and safety and security facility improvements at all of the existing school facilities, is estimated to cost not more than \$19,030,000 and is estimated to increase the property tax rate for debt service by \$0.0545 per \$100 of assessed valuation?"

The Superintendent of the School Corporation (the "Superintendent") or his designee is authorized to make any and all changes or modifications to the form of the question recommended to the Elkhart County Auditor and the Elkhart County Election Board which the Superintendent or his designee deems necessary or desirable to convey the purposes and goals of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project and the intentions of the Board.

Section 3. The Board hereby declares its official intent that to the extent permitted by law, to execute the Leases with the Building Corporation, and to request the Building Corporation to issue the Bonds in one or more series or issues, which Bonds will not exceed an original aggregate principal amount of approximately Nineteen Million Thirty Thousand Dollars (\$19,030,000), and to reimburse costs of the 2014 Multi-Facility Safety, Security and Basic Building Restoration Project consisting of the Expenditures from proceeds of the sale of such Bonds.

Section 4. Any and all actions previously taken by any member of the Board, the Superintendent or his designee or the Executive Director of Support Services of the School Corporation or his designee in connection with the foregoing preliminary determinations, including, but not limited to, publication of the notice of the public hearing held in connection with such preliminary determinations, be, and hereby are, ratified and approved.

PASSED AND ADOPTED this 6th day of January, 2014.

BOARD OF SCHOOL TRUSTEES OF THE ELKHART COMMUNITY SCHOOLS,
ELKHART COUNTY, INDIANA

AYE

NAY

Carolyn R. Morris

Carissma H. Nicholson

Susan C. Dreibes

Jeff Staker

Wayne W. Wenzel

Dee D. Dumas

ATTEST:

Dee D. Dumas
Secretary of the Board of School Trustees

2014 Multi-Facility Safety, Security and Basic Building Restoration Project

The 2014 Multi-Facility Safety, Security and Basic Building Restoration Project will include all or any portion of the (a) relocation of school building offices to the perimeter of the school buildings to provide for a more secure entry to each of the school buildings, enclosing "open concept" classrooms in the school buildings, and replacement, restoration and/or repair of antiquated roofs and heating and cooling systems, all at one or more of the existing Beardsley Elementary School, Mary Beck Elementary School, Bristol Elementary School, Cleveland Elementary School, Mary Daly Elementary School, Eastwood Elementary School, Mary Feeser Elementary School, Hawthorne Elementary School, Monger Elementary School, Osolo Elementary School, Pinewood Elementary School, Riverview Elementary School, Roosevelt Elementary School, Woodland Elementary School, North Side Middle School, Pierre Moran Middle School, West Side Middle School, Central High School, Memorial High School, Elkhart Area Career Center, Tipton Street (Alternative School), (b) upgrading of the lighting systems at one or more school facilities operated by the School Corporation, (c) installation of safety and security equipment and technology at all facilities operated by the School Corporation, and (d) projects related to any of the foregoing projects, including, but not limited to, all of the construction, design, approval, oversight, supervision, financing activities as a part of any of the foregoing.

EXHIBIT C

Exhibit C

Elkhart Community Schools

School Building Data and Condition

Facility Name	Year Occupied	Age in 2014	Building Condition	Current Enrollment±	Current Square Footage	Current Square Footage per Student	Proposed Square Footage	Proposed Square Footage per Student
Beardsley Elementary School	1980	34	Fair	429	60,200	140.33	61,700	143.82
Mary Beck Elementary School	2002	12	Excellent	515	90,495	175.72	90,495	175.72
Bristol Elementary School	1957	57	Good	504	96,456	191.38	96,456	191.38
Cleveland Elementary School	1959	55	Fair	656	90,482	137.93	90,482	137.93
Mary Daly Elementary School	1949	65	Good	567	81,267	143.33	81,267	143.33
Eastwood Elementary School	1962	52	Fair	465	79,122	170.15	79,122	170.15
Mary Feeser Elementary School	1954	60	Fair	575	82,900	144.17	82,900	144.17
Hawthorne Elementary School	1929	85	Poor	453	92,378	203.92	92,378	203.92
Monger Elementary School	1980	34	Fair	379	58,857	155.30	58,857	155.30
Osolo Elementary School	1991	23	Fair	497	82,340	165.67	82,340	165.67
Pinewood Elementary School	1969	45	Good	736	88,847	120.72	90,347	122.75
Riverview Elementary School	1950	64	Good	389	68,959	177.27	68,959	177.27
Roosevelt Elementary School	2006	8	Excellent	588	104,093	177.03	104,093	177.03
Woodland Elementary School	1969	45	Fair	404	73,941	183.02	75,441	186.74
North Side Middle School	1952	62	Fair	640	120,540	188.34	120,540	188.34
Pierre Moran Middle School	1962	52	Fair	616	143,050	232.22	143,050	232.22
West Side Middle School	1959	55	Fair	623	142,522	228.77	144,522	231.98
Central High School	1966	48	Good	1745	451,004	258.46	451,004	258.46
Memorial High School	1972	42	Good	1799	440,221	244.70	440,221	244.70
Elkhart Area Career Center	1971	43	Good	384	160,350	417.58	160,350	417.58
Tipton Street (Alternative School)	1952	62	Fair	144	14,028	97.42	14,028	97.42

± Current Enrollment numbers are as of September, 2013.

EXHIBIT D

**Elkhart Community Schools
Enrollment History**

	2006	2007	2008	2009	2010	2011	2012	2013
Kdg	1,133	1,088	1,054	1,060	1,065	1,063	1,137	1,096
Grade 1	1,158	1,128	1,070	1,094	1,073	1,090	1,121	1,188
Grade 2	1,176	1,108	1,094	984	1,028	977	1,030	1,074
Grade 3	1,111	1,133	1,071	1,034	955	979	1,027	1,054
Grade 4	1,065	1,072	1,108	1,036	1,012	937	917	955
Grade 5	1,062	1,048	1,044	1,064	1,023	1,006	934	903
Grade 6	992	1,036	1,001	1,023	1,032	997	982	904
Grade 7	1,027	997	1,007	944	971	998	957	942
Grade 8	980	975	985	951	931	942	995	957
Grade 9	1,002	992	944	976	959	923	926	1,001
Grade 10	1,012	980	939	908	953	941	903	950
Grade 11	875	925	913	920	870	897	888	874
Grade 12	817	852	875	878	847	786	820	851
Post-Grad	25	23	28	22	31	31	30	28
Total	13,435	13,357	13,133	12,894	12,750	12,567	12,667	12,777