



To: WDB Board Chairs and Executive Directors

Subject: PY 2020 WIOA Allocations

Date: May 19, 2020

The U.S. Department of Labor (USDOL) provided PY 2020 WIOA Allotments to states and territories on April 23, 2020 in TEGE No. 16-19: https://wdr.doleta.gov/directives/corr_doc.cfm?docn=8335. Indiana's allotment is \$38,636,289, a 1% increase from the PY 2019 allotment of \$38,226,806. See Attachment A.

As you are aware, funding allocations are based on state unemployment rates, using a set USDOL formula with Bureau of Labor Statistics (BLS) data. See Attachment B. While the current allocations are based upon a different employment scenario than we find ourselves in today, DWD is making all efforts to provide as much funding to workforce development boards as quickly as possible. To achieve this, DWD has reduced its hold back levels in Rapid Response funds from 10% to 5%, these funds have been added to the overall allocation to each region. Despite these additional funds, some regions are still scheduled to receive a smaller allocation than the previous program year. To address this, we will publish a special grant opportunity for those regions receiving a smaller allocation to restore them to the 2019 funding levels. Additionally, we will monitor state and federal funding opportunities to make further additional funds available.

Attachment A provides the allocations by Region, including all "hold back" amounts. Hold back amounts are as follows:

- State Admin = 5% (Adult, Dislocated Worker, Youth)
- Rapid Response = 5% (Dislocated Worker)
- Discretionary = 10% (Adult, Dislocated Worker, Youth)

Please note that USDOL allows Workforce Development Boards (WDBs) to transfer up to 100% of the Adult and Dislocated Worker allocations, provided local entities seek approval as noted in the 2017 WIOA allocation memo: https://www.in.gov/dwd/files/PY17%20Allocation%20Memo_Final.pdf.

Thank you for your dedication and commitment to connecting as many people in Indiana to the resources they need to advance their lives through our workforce development system.

Frederick D. Payne, Commissioner

2020 Allocations per TEGL RR @ 5%	Adult	Youth	DW	Total
State Allotments	\$12,047,106	\$13,241,878	\$13,347,305	\$38,636,289
>State Admin (5%)	602,355	662,093	667,365	1,931,813
>Governor's Discretionary (10%)	1,204,710	1,324,187	1,334,730	3,863,627
>Rapid Response (5%)	-	-	667,365	667,365
>Amount to be allocated to the workforce investment boards	\$10,240,041	\$11,255,598	\$10,677,845	\$32,173,484
Workforce Investment Boards				
Marion County	1,227,568	1,290,100	2,777,456	5,295,124
Region 01	4,019,194	4,363,282	1,349,195	9,731,671
Region 02	670,521	759,478	855,226	2,285,225
Region 03	741,825	817,143	995,689	2,554,657
Region 04	516,080	654,085	699,521	1,869,686
Region 05	711,464	727,357	1,183,581	2,622,402
Region 06	489,512	573,386	604,784	1,667,682
Region 07	430,642	472,844	386,853	1,290,339
Region 08	427,102	555,116	442,812	1,425,030
Region 09	305,691	316,310	374,892	996,893
Region 10	298,890	299,546	472,786	1,071,222
Region 11	401,552	426,951	535,050	1,363,553
Total	\$10,240,041	\$11,255,598	\$10,677,845	\$32,173,484
2019 Final Allocation				
Allotment 2019	Adult	Youth	DW	Total
State Allotments	\$11,700,755	\$12,866,699	\$13,659,352	\$38,226,806
>State Admin (5%)	585,037	643,334	682,967	1,911,338
>Governor's Discretionary (10%)	1,170,075	1,286,669	1,365,935	3,822,679
>Rapid Response (10%)	-	-	1,365,935	1,365,935
>Amount to be allocated to the workforce investment boards	\$ 9,945,643	\$10,936,696	\$10,244,515	\$31,126,854
Workforce Investment Boards				
Marion County	1,271,397	1,336,289	2,163,153	4,770,839
Region 01	3,469,100	3,750,873	1,371,629	8,591,602
Region 02	699,332	792,329	845,227	2,336,888
Region 03	772,940	851,621	1,004,120	2,628,681
Region 04	538,272	682,491	681,166	1,901,929
Region 05	732,957	756,899	1,257,118	2,746,974
Region 06	508,009	594,964	590,495	1,693,468
Region 07	454,128	498,854	468,754	1,421,736
Region 08	451,087	584,184	432,533	1,467,804
Region 09	318,492	329,584	402,827	1,050,903
Region 10	312,818	313,644	467,457	1,093,919
Region 11	417,111	444,964	560,036	1,422,111
Total	\$ 9,945,643	\$10,936,696	\$10,244,515	\$31,126,854
Difference	Adult	Youth	DW	Total
State Allotments	\$ 346,351	\$ 375,179	\$ (312,047)	\$ 409,483
>State Admin	17,318	18,759	(15,602)	20,475
>Governor's Discretionary	34,635	37,518	(31,205)	40,948
>Rapid Response	-	-	(698,570)	(698,570)
>Amount to be allocated to the workforce investment boards	\$ -	\$ -	\$ -	\$ -
Workforce Investment Boards				
Marion County	(43,829)	(46,189)	614,303	524,285
Region 01	550,094	612,409	(22,434)	1,140,069
Region 02	(28,811)	(32,851)	9,999	(51,663)
Region 03	(31,115)	(34,478)	(8,431)	(74,024)
Region 04	(22,192)	(28,406)	18,355	(32,243)
Region 05	(21,493)	(29,542)	(73,537)	(124,572)
Region 06	(18,497)	(21,578)	14,289	(25,786)
Region 07	(23,486)	(26,010)	(81,901)	(131,397)
Region 08	(23,985)	(29,068)	10,279	(42,774)
Region 09	(12,801)	(13,274)	(27,935)	(54,010)
Region 10	(13,928)	(14,098)	5,329	(22,697)
Region 11	(15,559)	(18,013)	(24,986)	(58,558)
Total	\$ 294,398	\$ 318,902	\$ 433,330	\$ 1,046,630

U. S. Department of Labor
Employment and Training Administration

FOR USE IN SUB-STATE ALLOCATION FORMULAS

Workforce Innovation and Opportunity Act (WIOA) Statutory and Discretionary Formulas for Sub State Allocations

Sub-State Allocations Statutory Formula Descriptions

WIOA Youth Activities

Formula:

- 1/3: Local area relative share of total unemployed in areas of substantial unemployment (ASU) (average 12 months ending 6/30)
 1/3: Local area relative share of excess unemployed (average 12 months ending 6/30)
 1/3: Local area relative share of disadvantaged youth (American Community Survey 2011-2015)

Minimums:

A local area may not receive an allocation percentage that is less than 90 percent of the average allocation percentage of the past 2 years.

Maximum: Not allowed

WIOA Adult Activities

Same as Youth Activities, except

Formula uses disadvantaged ADULTS instead of YOUTH

WIOA Dislocated Workers

Formula:

Funds to local areas must be allocated based on a formula created by the Governor using the following 6 data factors:

- Insured unemployment data
- Unemployment concentrations
- Plant closing and mass layoff data
- Declining industries data
- Farmer-rancher economic hardship data
- Long-term unemployment data

The formula will use the most appropriate data available

Weighting a factor zero is not permitted unless a rationale is presented in an approved State Plan.

Minimum:

A local area may not receive an allocation percentage that is less than 90 percent of the average allocation percentage of the past 2 years.

Maximum: Not required, but allowed

Sub-State Allocations Discretionary Formula Descriptions for Youth and Adult Activities

WIOA Youth Activities

Formula:

No less than 70 percent of the funds will be distributed as stated in the statutory formula;

1/3: Local area relative share of total unemployed in areas of substantial unemployment (ASU) (average 12 months ending 6/30)

1/3: Local area relative share of excess unemployed (average 12 months ending 6/30)

1/3: Local area relative share of disadvantaged youth (American Community Survey 2011-2015)

No more than 30 percent of the remaining funds will be distributed using additional data related to **both**:

- (1) Excess youth poverty in urban, rural, and suburban local areas; **and**
- (2) Excess unemployment above the State average in urban, rural, and suburban local areas

Minimums:

Statutory formula minimum must be applied to 70 percent or greater funds, or to the entire allocation.

Maximum: Not allowed

WIOA Adult Activities

Same as Youth Activities, except

Formula uses disadvantaged ADULTS instead of YOUTH **and** EXCESS POVERTY instead of excess YOUTH poverty

Formula Data Factor Definitions

WIOA Youth and Adults Programs

ASU: contiguous areas with unemployment rate of 6.5 percent or more

Excess unemployed: higher of:

- (1) excess unemployed (unemployment in excess of 4.5 percent) in ASU's; or
- (2) excess unemployed (unemployment in excess of 4.5 percent) in all areas

Disadvantaged adults: individuals, age 22-72, meeting (or member of family meeting):

Census poverty level or 70 percent of lower living standard income level (LLSIL).

Disadvantaged youth: individuals, age 16-21, meeting (or member of family meeting):

Census poverty level or 70 percent of lower living standard income level (LLSIL).