



INDIANA  
**WORKFORCE**  
DEVELOPMENT  
AND ITS **WorkOne** CENTERS

**To:** Workforce Development Board Chairs  
Workforce Development Board Directors  
Regional Chief Elected Officials

**From:** Regina Ashley, Chief Strategy Officer *RAA*  
Josh Richardson, Chief Operating Officer *JOR*

**Date:** May 4, 2016

**Subject:** MEMORANDUM  
Program Year 2016 (PY16) Workforce Innovation and Opportunity Act  
(WIOA) Formula Allocation

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## Purpose

To provide the local areas with their regional allocations made available under the Workforce Innovation and Opportunity Act (WIOA) for Program Year 2016.

## Content

The calculations used to formula allocate the WIOA Title I funds to the local Workforce Development Boards (WDBs) are described in WIOA Sections 128 and 133. The state applied the 90% hold harmless provision contained in WIOA to adult, dislocated worker, and youth. This provision guarantees a local area will not receive an allocation percentage for a fiscal year that is less than 90 percent of the average allocation percentage of the local area for the two preceding fiscal years.

Sections 128 and 133 of WIOA allows the state to reserve 15 percent from the Title I fund allotment, 5 percent of which may be used for administrative costs and 10 percent to be used for statewide activities. With the reserve funding, the state will conduct the required statewide activities under WIOA and also plans to fund activities under WIOA and plans to fund additional innovative programs under the allowable statewide activities provisions. Additional information regarding this funding will be forthcoming in PY16.

Michael R. Pence, *Governor*  
Steven J. Braun, *Commissioner*

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The state will also reserve 10 percent of the dislocated worker funding as opposed to the full 25 percent allowable by WIOA.

### *General Parameters*

- Funds are initially available for obligation beginning July 1, 2016; another allocation will be issued October 1, 2016;
- All WIOA Title I cost limitations are allocation-based;
- At a minimum, funds must be 80% obligated at the end of the program year in which the funds were formula allocated (which is June 30, 2017 for PY 2016 allocations);
- Funds must be 100% expended by the end of the program year succeeding the program year in which the funds were formula allocated or be returned to the state (which is June 30, 2018 for PY 2016 WIOA allocations);
- Local administration costs are limited to a maximum of 10 percent.

### *Transfer Authority*

A WDB may transfer up to 100% of the Program Year 2016 Adult and Dislocated Worker allocations. WIOA states that local entities must seek the approval of the Governor to make such transfers. The Governor is giving blanket approval to local entities to transfer at their discretion as long as the funds to be transferred have not already been drawn down or expended. No funds may be transferred to or from the WIOA Youth program. NOTE: Please continue to process a grant modification through your fiscal officer for any transfer.

### *Carry-In*

DWD will establish no upper limit on the amount of funds that may be carried in from one year to the next, as long as the 80% obligation rate is met.

## **Contact for Questions**

[policy@dwd.in.gov](mailto:policy@dwd.in.gov)

## ATTACHMENT A

## PY 16 WIOA Title I Allocations

<b>Final 2016 Allocations per TEGL RR @ 10%</b>	<b>Adult</b>	<b>Youth</b>	<b>DW</b>	<b>Total</b>
<b>State Allotments</b>	<b>\$ 15,474,763</b>	<b>\$ 17,064,726</b>	<b>\$ 17,062,801</b>	<b>\$ 49,602,290</b>
>State Admin (5%)	\$ 773,738	\$ 853,236	\$ 853,140	\$ 2,480,114
>Governor's Discretionary (10%)	\$ 1,547,476	\$ 1,706,472	\$ 1,706,280	\$ 4,960,228
>Rapid Response (10%)	\$ -	\$ -	\$ 1,706,280	\$ 1,706,280
>Amount to be allocated to the workforce investment boards	<b>\$ 13,153,549</b>	<b>\$ 14,505,018</b>	<b>\$ 12,797,101</b>	<b>\$ 40,455,668</b>
Workforce Investment Boards				
Marion County	\$ 2,136,217	\$ 2,255,543	\$ 2,327,088	\$ 6,718,848
Region 01	\$ 2,634,057	\$ 2,792,292	\$ 1,716,012	\$ 7,142,361
Region 02	\$ 1,131,777	\$ 1,286,967	\$ 1,055,293	\$ 3,474,037
Region 03	\$ 1,257,601	\$ 1,390,941	\$ 1,715,626	\$ 4,364,168
Region 04	\$ 870,968	\$ 1,107,559	\$ 885,480	\$ 2,864,007
Region 05	\$ 1,202,018	\$ 1,246,381	\$ 1,316,162	\$ 3,764,561
Region 06	\$ 844,508	\$ 994,894	\$ 879,206	\$ 2,718,608
Region 07	\$ 691,008	\$ 761,117	\$ 385,637	\$ 1,837,762
Region 08	\$ 680,345	\$ 904,175	\$ 631,981	\$ 2,216,501
Region 09	\$ 518,387	\$ 538,944	\$ 442,556	\$ 1,499,887
Region 10	\$ 496,678	\$ 499,368	\$ 659,292	\$ 1,655,338
Region 11	\$ 689,985	\$ 726,837	\$ 782,768	\$ 2,199,590
<b>Total</b>	<b>\$ 13,153,549</b>	<b>\$ 14,505,018</b>	<b>\$ 12,797,101</b>	<b>\$ 40,455,668</b>

## July 1, 2016 WIOA Title I Allocations

July Allocation				
July 2016 Allocation	Adult	Youth	DW	Total
<b>State Allotments</b>	\$ 1,970,531	\$ 17,064,726	\$ 2,696,310	\$ 21,731,567
>State Admin (5%)	\$ 98,527	\$ 853,236	\$ 134,815	\$ 1,086,578
>Governor's Discretionary (10%)	\$ 197,053	\$ 1,706,472	\$ 269,631	\$ 2,173,156
>Rapid Response (10%)	\$ -	\$ -	\$ 269,631	\$ 269,631
>Amount to be allocated to the workforce investment boards	\$ 1,674,951	\$ 14,505,018	\$ 2,022,233	\$ 18,202,202
<b>Workforce Investment Boards</b>				
Marion County	\$ 283,142	\$ 2,255,543	\$ 367,733	\$ 2,906,418
Region 01	\$ 349,128	\$ 2,792,292	\$ 271,169	\$ 3,412,589
Region 02	\$ 138,130	\$ 1,286,967	\$ 166,760	\$ 1,591,857
Region 03	\$ 160,397	\$ 1,390,941	\$ 271,108	\$ 1,822,446
Region 04	\$ 109,144	\$ 1,107,559	\$ 139,926	\$ 1,356,629
Region 05	\$ 134,719	\$ 1,246,381	\$ 207,984	\$ 1,589,084
Region 06	\$ 111,934	\$ 994,894	\$ 138,935	\$ 1,245,763
Region 07	\$ 91,589	\$ 761,117	\$ 60,939	\$ 913,645
Region 08	\$ 90,175	\$ 904,175	\$ 99,867	\$ 1,094,217
Region 09	\$ 66,436	\$ 538,944	\$ 69,934	\$ 675,314
Region 10	\$ 63,411	\$ 499,368	\$ 104,183	\$ 666,962
Region 11	\$ 76,746	\$ 726,837	\$ 123,695	\$ 927,278
<b>Total</b>	\$ 1,674,951	\$ 14,505,018	\$ 2,022,233	\$ 18,202,202

## October 1, 2016 WIOA Title I Allocations

<b>October Allocation</b>				
<b>October 2016 Allocation</b>	<b>Adult</b>	<b>Youth</b>	<b>DW</b>	<b>Total</b>
<b>State Allotments</b>	<b>\$ 13,504,232</b>	<b>\$ -</b>	<b>\$ 14,366,491</b>	<b>\$ 27,870,723</b>
>State Admin (5%)	\$ 675,211	\$ -	\$ 718,325	\$ 1,393,536
>Governor's Discretionary (10%)	\$ 1,350,423	\$ -	\$ 1,436,649	\$ 2,787,072
>Rapid Response (10%)	\$ -	\$ -	\$ 1,436,649	\$ 1,436,649
>Amount to be allocated to the workforce investment boards	<b>\$ 11,478,598</b>	<b>\$ -</b>	<b>\$ 10,774,868</b>	<b>\$ 22,253,466</b>
Workforce Investment Boards				
Marion County	\$ 1,853,075	\$ -	\$ 1,959,355	\$ 3,812,430
Region 01	\$ 2,284,929	\$ -	\$ 1,444,843	\$ 3,729,772
Region 02	\$ 993,647	\$ -	\$ 888,533	\$ 1,882,180
Region 03	\$ 1,097,204	\$ -	\$ 1,444,518	\$ 2,541,722
Region 04	\$ 761,824	\$ -	\$ 745,554	\$ 1,507,378
Region 05	\$ 1,067,299	\$ -	\$ 1,108,178	\$ 2,175,477
Region 06	\$ 732,574	\$ -	\$ 740,271	\$ 1,472,845
Region 07	\$ 599,419	\$ -	\$ 324,698	\$ 924,117
Region 08	\$ 590,170	\$ -	\$ 532,114	\$ 1,122,284
Region 09	\$ 451,951	\$ -	\$ 372,622	\$ 824,573
Region 10	\$ 433,267	\$ -	\$ 555,109	\$ 988,376
Region 11	\$ 613,239	\$ -	\$ 659,073	\$ 1,272,312
<b>Total</b>	<b>\$ 11,478,598</b>	<b>\$ -</b>	<b>\$ 10,774,868</b>	<b>\$ 22,253,466</b>